

Level 2 10 Outram Street West Perth WA 6005

21 February 2025

Notice of Release of Escrowed Securities

Pantera Lithium Limited ('**the Company'** or '**Pantera**') wishes to advise that pursuant to ASX Listing Rule 3.10A, the following securities will be released from voluntary escrow as below:

Securities	Number	Restriction period ends
Ordinary fully paid shares	46,062,727	28 February 2025

This release is authorised by the Board of Directors of Pantera Lithium Limited.

For further information please contact: **Barnaby Egerton-Warburton** Executive Chairman and CEO E: bew@panterali.com | P: +61 437 291 155