

**PEPPERMINT INNOVATION LIMITED**  
**ACN 125 931 964**

**SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 8 December 2020 (**Prospectus**), issued by Peppermint Innovation Limited (ACN 125 931 964) (**Company**).

This Supplementary Prospectus is dated 10 December 2020 and was lodged with ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

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**1. PURPOSE OF THIS DOCUMENT**

This Supplementary Prospectus has been prepared to provide investors with updated information in relation to the Prospectus. Specifically, the purpose of this Supplementary Prospectus is to correct minor typographical errors in the Prospectus in respect to the broker to which the Broker Offer is being made.

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**2. AMENDMENT TO THE PROSPECTUS**

The Prospectus contained several references to the incorrect lead manager.

Specifically, the Prospectus contained references to CPS Capital Pty Ltd (ACN 088 055 636) (**CPS Capital**), where the references should have been Clee Capital Pty Ltd (ACN 637 619 937) (**Clee Capital**).

Pursuant to this Supplementary Prospectus, the following changes are made to the Prospectus:

- (a) Section 3.3 (The Broker Offer)
  - (i) the reference to 'CPS Capital Pty Ltd (ACN 088 055 636) (**CPS Capital**)' on the first line is replaced with 'Clee Capital Pty Ltd (ACN 637 619 937) (**Clee Capital**)'; and
  - (ii) the reference to 'CPS Capital' on the fourth line is replaced with 'Clee Capital.'
- (b) Section 3.5 (Additional Offers)
  - (i) the reference in Section 3.5(b) to 'CPS Capital' is deleted and replaced with 'Clee Capital'.

- (c) Section 9 (Definitions)
- (i) the reference to 'CPS Capital' contained in the definition of Broker Offer is replaced with 'Clee Capital'; and
  - (ii) the definition of CPS Capital is deleted; and
  - (iii) a definition of Clee Capital is added as follows:  
  
"Clee Capital means Clee Capital Pty Ltd (ACN 637 619 937)."

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### 3. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



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**Anthony Kain**  
**Executive Director**  
**For and on behalf of**  
**Peppermint Innovation Limited**

**Dated: 10 December 2020**