

Market Announcement

23 February 2021

Peppermint Innovation Limited – (ASX: PIL) – Anticipated Reinstatement to Official Quotation

Description

The securities of Peppermint Innovation Limited ('PIL') are expected to be reinstated to Official Quotation at the commencement of trading at 10:06:45 am AEDT on Thursday, 25 February 2021. PIL raised AUD\$2,500,000 pursuant to the offer under its prospectus dated 29 January 2021 ('Prospectus') by the issue of 250,000,000 shares at an issue price of \$0.01 per share.

Quotation information

Quoted Securities:	1,383,504,463
ASX Code:	PIL
Time:	10:06:45 am AEDT (15+/- seconds) as part of Group 4
Date:	Thursday, 25 February 2021
ASX Trade Abbreviation:	PEPPERMINT
ISIN:	AU000000PIL1
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Peppermint Innovation Limited <u>Address:</u> Level 2 East, The Wentworth Building, 300 Murray Street, Perth WA 6000 <u>Phone:</u> 08 6255 5504 <u>Email:</u> info@pepltd.com.au
Company Secretary:	Mr Anthony Kain
Share Registry:	Computershare Investor Services Pty Ltd <u>Address:</u> Level 11, 172 St Georges Terrace, Perth WA 6000 <u>Phone:</u> 1300 850 505 (Within Australia) +61 3 9415 4000 (Outside Australia) <u>Fax:</u> +61 3 9473 2500 <u>Email:</u> web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 7.14 of PIL's Prospectus
Activities:	Developing an established mobile banking, payments and remittance business with operations in the Philippines.



Lead Manager:	Clee Capital Pty Ltd
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	30,000,000 options exercisable at \$0.014 on or before 20 May 2021. 35,000,000 options exercisable at \$0.01 on or before 30 May 2021. 39,000,000 options exercisable at \$0.01 on or before 31 March 2021. 35,000,000 options exercisable at \$0.01 on or before 31 December 2021. 40,500,000 options exercisable at \$0.01 on or before 31 March 2021. 50,000,000 options exercisable at \$0.01 on or before 31 December 2021. 20,000,000 options exercisable at \$0.015 on or before 12 February 2024. 20,000,000 options exercisable at \$0.025 on or before 12 February 2024. 1,673,358 convertible notes.

What do I need to do and by when?

Please refer to PIL's Prospectus.

Need more information?

For further information, please call 08 6255 5504.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)