



Announcement Summary

Entity name

PEPPERMINT INNOVATION LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 09, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	PILOA	115,764,110	29/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEPPERMINT INNOVATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

125931964

1.3 ASX issuer code

PIL

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

22/11/2021

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

30,000,000 options were issued to Clee Capital (Broker Options) and 83,333,316 options were issued free-attaching to 250,000,000 shares (Placement Options) offered under a prospectus dated 22/11/21. 2,430,794 options (Additional Options) were issued on exercise of bonus options offered under a prospectus dated 30/11/21. The company is now applying for quotation of the Placement Options, Broker Options and Additional Options.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

PILOA

+Security type

Options

ISIN code

Issue date

29/12/2021

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	6	0.00 %
1,001 - 5,000	83	0.18 %
5,001 - 10,000	31	0.23 %
10,001 - 100,000	50	1.53 %
100,001 and over	52	98.05 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	30/6/2023

Details of the type of +security that will be issued if an option is exercised

PIL : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 ordinary fully paid share

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer to the disclosure documents released on 22/11/21 and 30/11/21 on the company's ASX platform.

Issue details

Number of +securities to be quoted

115,764,110

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

The free attaching options are attached to shares which have been purchased at 2 cents per share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

113,333,316 of the options were issued on 10 November 2021 under the Company's capacity under ASX Listing Rule 7.1 and then 2,430,794 were issued on 29 December 2021 under Listing Rule 7.2 exception 1.

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PIL : ORDINARY FULLY PAID	1,964,712,510
New class - code to be confirmed : PILOA	115,764,110

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PILAO : OPTION EXPIRING 30-JUN-2024 EX \$0.02	10,000,000
PILAN : OPTION EXPIRING 22-DEC-2021 EX \$0.02	188,925,579
PILAF : CONVERTIBLE NOTES	438,732
PILAJ : OPTION EXPIRING 12-FEB-2024 EX \$0.025	20,000,000
PILAI : OPTION EXPIRING 12-FEB-2024 EX \$0.015	20,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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