

ASX ANNOUNCEMENT

9 June 2023

ASX Listed Options (PILO) Expiry - 30 June 2023

PERTH, AUSTRALIA, 9 June 2023: Peppermint Innovation Ltd (ASX:PIL) (“Peppermint” or “the Company”) wishes to advise that 115,739,110 quoted options, exercisable at \$0.03 each (trading under ASX code **PILO** (Options), will expire at 5pm (WST) on Friday, 30 June 2023 (Expiry Date).

Official quotation of the Options on the ASX will cease at close of trading on 26 June 2023, being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money” and advises that it will not be dispatching personalised notices to option holders in accordance with Item 5.3 of Appendix 6A of the ASX Listing Rules.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. The total number of Options on issue is 115,739,110.
2. The number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the Options is 115,739,110.
3. The exercise price of each Option is \$0.03 (3 cents).
4. The final date for payment of the exercise price and exercise of the options is by 5.00pm WST on 30 June 2023 (Expiry Date).
5. If payment of the exercise price is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease.
6. Official quotation of the Options on ASX will cease at close of trading on Monday, 26 June 2023, being four business days before the Expiry Date.
7. The market price of the Company’s shares on Thursday, 8 June 2023, was \$0.09 (0.9 cents) being the latest available market price of shares on the ASX prior to the date of this announcement.
8. During the three months preceding the date of this announcement:
 - a. the highest market price of ordinary fully paid shares in Peppermint on the ASX was \$0.01(1 cent) on 5 June 2023; and
 - b. the lowest market price of the Company’s ordinary fully paid shares on the ASX was \$0.005 (0.5 cents) on 30 March 2023.



9. As at the date of this announcement, there are no underwriting agreements in relation to the Options.

This ASX announcement has been approved by Peppermint Innovation Limited's Board of Directors and authorised for release.

For more information, please contact:

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About Peppermint Innovation Ltd

Peppermint Innovation is an Australian company focused on the commercialisation and further development of the Peppermint Platform, a mobile banking, payment and remittance, delivery and logistics, ecommerce and finance technology designed for micro-enterprise, agent networks, banks and Co-Operative associations. Peppermint currently operates the Peppermint Platform in the Philippines.

