



Announcement Summary

Entity name

PEPPERMINT INNOVATION LIMITED

Date of this announcement

Thursday March 14, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options for services rendered.	50,000,000	14/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEPPERMINT INNOVATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

125931964

1.3 ASX issuer code

PIL

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Mar-2024 19:33	New - Proposed issue of securities - PIL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options for services rendered.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

Yes

Provide the actual non-ranking end date

1/3/2027

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The options are exercisable at different prices.

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Cleansing Prospectus lodged by Company 12 March 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

1/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PIL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

15,000,000 of the options to be exercised at \$0.01 per option.
 20,000,000 of the options to be exercised at \$0.015 per option.
 15,000,000 of the options to be exercised at \$0.02 per option.



Issue details

Number of +securities

15,000,000

Number of +securities

20,000,000

Number of +securities

15,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIL : ORDINARY FULLY PAID	2,037,856,836

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PILAQ : OPTION EXPIRING 30-MAR-2025 EX \$0.015	20,000,000
PILAO : OPTION EXPIRING 30-JUN-2024 EX \$0.02	10,000,000
PILAR : OPTION EXPIRING 30-MAR-2025 EX \$0.01	20,000,000
PILAP : PERFORMANCE RIGHTS	70,100,000
New class - code to be confirmed : Options for services rendered.	50,000,000