



Announcement Summary

Entity name

PEPPERMINT INNOVATION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 25, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PILAQ	OPTION EXPIRING 30-MAR-2025 EX \$0.015	20,000,000	Expiry of option or other convertible security without exercise or conversion	25/08/2025
PILAO	OPTION EXPIRING 30-JUN-2024 EX \$0.02	10,000,000	Expiry of option or other convertible security without exercise or conversion	25/08/2025
PILAR	OPTION EXPIRING 30-MAR-2025 EX \$0.01	20,000,000	Expiry of option or other convertible security without exercise or conversion	25/08/2025
PILAP	PERFORMANCE RIGHTS	47,400,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PEPPERMINT INNOVATION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

125931964

1.3 ASX issuer code

PIL

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PILAO : OPTION EXPIRING 30-JUN-2024 EX \$0.02

Unquoted +equity securities that have ceased**Number of securities that have ceased**

10,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

PILAP : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

47,400,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

PILAR : OPTION EXPIRING 30-MAR-2025 EX \$0.01

Unquoted +equity securities that have ceased**Number of securities that have ceased**

20,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/8/2025

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

PILAQ : OPTION EXPIRING 30-MAR-2025 EX \$0.015

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIL : ORDINARY FULLY PAID	2,441,410,111

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PILAQ : OPTION EXPIRING 30-MAR-2025 EX \$0.015	0
PILAO : OPTION EXPIRING 30-JUN-2024 EX \$0.02	0
PILAR : OPTION EXPIRING 30-MAR-2025 EX \$0.01	0
PILAU : OPTION EXPIRING 01-MAR-2027 EX \$0.015	20,000,000
PILAV : OPTION EXPIRING 01-MAR-2027 EX \$0.02	15,000,000
PILAW : CONVERTIBLE NOTES	370,095
PILAS : OPTION EXPIRING 01-MAR-2027 EX \$0.0225	15,000,000
PILAT : OPTION EXPIRING 01-MAR-2027 EX \$0.01	15,000,000
PILAP : PERFORMANCE RIGHTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.