

Announcement Summary

Entity name

PEPPERMINT INNOVATION LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 18, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PILAW	CONVERTIBLE NOTES	235,095	Repayment or redemption of +convertible debt security without conversion	23/01/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

PEPPERMINT INNOVATION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

125931964

1.3 ASX issuer code

PIL

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PILAW : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

235,095

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

23/1/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

All entitlements held by the Convertible debt security holder were extinguished under a settlement deed.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIL : ORDINARY FULLY PAID	3,222,571,379

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PILAY : OPTION EXPIRING 30-JAN-2029 EX \$0.0045	79,999,999
PILAX : PERFORMANCE RIGHTS	120,000,000
PILAU : OPTION EXPIRING 01-MAR-2027 EX \$0.015	20,000,000
PILAV : OPTION EXPIRING 01-MAR-2027 EX \$0.02	15,000,000
PILAW : CONVERTIBLE NOTES	0
PILAS : OPTION EXPIRING 01-MAR-2027 EX \$0.0225	15,000,000
PILAT : OPTION EXPIRING 01-MAR-2027 EX \$0.01	15,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.