



Announcement Summary

Entity name

POINTSBET HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 15, 2021

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PBH	ORDINARY FULLY PAID	22,216,235	12/06/2019

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68621179351

1.3 ASX issuer code

PBH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PBHAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PBH : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

22,216,235

And the date the escrow restrictions have ceased or will cease

12/6/2021

Issue date

12/6/2019

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

22,216,235

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.00000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX mandatory escrow shares issued prior to IPO

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PBH : ORDINARY FULLY PAID	207,738,841
PBHO : OPTION EXPIRING 30-SEP-2022	11,780,522

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	80,679,817
PBHAG : OPTION EXPIRING 30-JAN-2024 RESTRICTED	2,208,445
PBHAC : ORDINARY FULLY PAID RESTRICTED	0
PBHAE : OPTION EXPIRING 29-JUN-2021 RESTRICTED	552,206
PBHAFF : OPTION EXPIRING 30-JAN-2023 RESTRICTED	2,326,531
PBHAH : OPTION EXPIRING 30-JAN-2025 RESTRICTED	2,192,723
PBHAJ : PERFORMANCE SHARE RIGHTS	728,092