



COMPLETION OF CONSOLIDATION

RIEDEL RESOURCES LIMITED (ASX: **RIE**) (“RIE” or “the Company”) advises that, following Shareholder approval at its Annual General Meeting held on 27 November 2024, the consolidation of its issued capital on a 1 for 40 basis (**Consolidation**) is now complete.

Following completion of the Consolidation, the Company’s capital structure is as follows:

Security	ASX Code	Number
Fully paid ordinary securities	RIE	55,596,079
Unlisted Options exercisable at \$0.40 expiring 27 July 2025	RIEAD	4,897,528
Unlisted Options exercisable at \$0.40 expiring 27 July 2025	RIEAE	1,000,000
Unlisted Options exercisable at \$0.40 expiring 6 December 2025	RIEAAA	457,500
Convertible Notes (face value of \$40.00 each)	RIEAF	12,500

The Company’s share registry will shortly commence the dispatch of the new holding statements to securityholders on a post-Consolidation basis. Where the Consolidation resulted in a fraction of a security being held, the Company rounded up that fraction to the nearest whole number.

For further information regarding Riedel Resources Limited please visit the ASX platform (ASX: RIE) or the Company’s website at <https://www.riedelresources.com.au/>

This release has been authorised by the Board of Riedel Resources Limited

-ENDS-

For further information please contact:

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