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05 September 2024

## RENOUNCEABLE RIGHTS OFFER DISPATCH OF LETTERS TO SHAREHOLDERS

e-Commerce company RooLife Group Ltd (**ASX:RLG**) (“**RLG**” or “**Company**”) announced on 28 August 2024 that it would be offering shareholders the opportunity to participate in a pro-rata renounceable entitlement offer to subscribe for 1 new fully paid ordinary share in the Company (New Share) for every 1 existing fully paid ordinary share held in the Company (Share) by Eligible Shareholders registered at the Record Date at an issue price of \$0.004 per New Share (Offer Price) to raise approximately \$3,176,585 before costs of the issue (Entitlement Offer). For every 2 New Shares subscribed, eligible shareholders will receive 1 free attaching New Option exercisable at \$0.01 on or before 26 September 2026. The Company will apply for the quotation of the new options on the ASX.

Under the Rights Issue timetable, the Company has today dispatched the Prospectus and personalised Entitlement and Acceptance Forms (Offer Documents) to Eligible Shareholders, being those at the Record Date, with a registered address in Australia, New Zealand, Hong Kong and Singapore. For those Eligible Shareholders for whom the Company has an email address for electronic communications, the Company has today emailed them a letter containing a link to a website where full details of the offer and how to participate can be found. The website is open to all Eligible Shareholders and can be found at [www.computersharecas.com.au/rlgoffer](http://www.computersharecas.com.au/rlgoffer). Physical copies of the Prospectus have been mailed to Eligible Shareholders who have opted out of receiving electronic communications.

This announcement has been authorised for release by the Board.

**Issued by:** RooLife Group Ltd

**Authorised by:** The Board of RooLife Group Ltd

For further information, please visit the RooLife website at [www.roolifegroup.com.au](http://www.roolifegroup.com.au) or contact:

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RLG China Channel Network



Social/E-commerce



Online & Offline B2B



E-commerce Platforms



High End Retail Grocery



High End Retail Trade



Government Organizations/Events/Seminars/Training

Specialty Retail (Gyms/Clubs/Hotels)



ENDS