

Notice reference number: # 1356.16.11

Notice date: 15/11/2016

What's this about?

Effective date: 16/11/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

OpenDNA Limited – Admission and Commencement of Official Quotation

Description

OpenDNA Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Tuesday 15 November 2016.

Official quotation of the Company’s securities will commence at 1:30pm AEDT (10:30am WST) on Wednesday, 16 November 2016.

The Company raised \$8 million pursuant to the offer under the replacement prospectus dated 6 October 2016 (“Prospectus”) by the issue of 40,000,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.20 per Share.

Quoted Securities: 47,800,010 fully paid ordinary shares

ASX Code: OPN

Time: 1:30 PM AEDT (10:30 AM WST)

Date: Wednesday 16 November 2016

ASX Trade Abbreviation: OPENDNA

ISIN: AU000000OPN5

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 8, 7 The Esplanade
Mt Pleasant WA 6153

Company Secretary: Kevin Hart

Share Registry: Computershare Investor Services Pty Ltd
Level 11, 172 St Georges Terrace
Perth, WA 6000
Ph: +61 8 9323 2000
Fax: +61 8 9323 2033

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Western Australia
Dividend Policy:	See page 14 of the replacement prospectus dated 6 October 2016 for further details.
Activities:	Development and commercialisation of digital analytics technology.
Lead Manager	Argonaut Securities
ASX Restricted Securities:	<p>42,482,621 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>5,450,000 options exercisable at \$0.30 each on or before 9 September 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>4,150,000 options exercisable at \$0.35 each on or before 30 June 2021 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>4,150,000 options exercisable at \$0.40 each on or before 30 June 2023 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>2,000,000 options exercisable at \$0.30 each on or before 11 November 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>35,000,000 performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>14,800,909 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 9 September 2017.</p>

What do I need to do and by when?

Instructions

Please refer to the replacement prospectus and the Company's website for further information.

Need more information?

Issued by

Wade Baggott

Contact Details

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