



# MARKET RELEASE

15 November 2016

## OpenDNA Limited

### PRE-QUOTATION DISCLOSURE

OpenDNA Limited (the “Company”) was admitted to the Official List of ASX Limited on Tuesday 15 November 2016.

Official Quotation of the Company’s securities will commence at 1:30 pm AEDT (10:30 am WST) on Wednesday 16 November 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. The Company’s Constitution.
5. Updated statement of financial position.
6. Updated commitments schedule.
7. The full terms and conditions of the employee share option plan.
8. Full terms and conditions of Performance Shares.
9. The Company’s Securities Trading Policy.
10. Restricted securities schedule.

Security Code:           OPN

Wade Baggott  
**Principal Adviser, Listings Compliance (Perth)**