



9 December 2019

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by RooLife Group Ltd (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company hereby confirms that:

On 3 December 2019, the Company issued a total of 12,938,605 new Fully Paid Ordinary Shares ("**Shares**") as set out in its ASX release of 4 December 2019.

- a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- c) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:
  - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) Section 674 of the Corporations Act as it applied to the Company;
- d) As at the date of this announcement, the Company is concluding a capital raising which is expected to be completed and advised to the market prior to the commencement of trading on Tuesday 10 December 2019.

The Company's announced Perth Airport RooLife platform has been delivered to Perth Airport and is expected to be made available to Perth Airport visitors in December ahead of the busy Christmas travel period. The Company continues to engage in business development to procure new clients onto its RooLife platform.

Other than disclosed above, there is no other excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the directors of

RooLife Group Ltd

Peter Torre  
Company Secretary