



26 August 2020

RooLife Rights Issue Timetable Clarification

e-Commerce and digital marketing company RooLife Group Ltd (**ASX: RLG**) (“**RooLife Group**” or the “**Company**”) advises that the timetable in the covering release to the Prospectus for its pro-rata non-renounceable rights issue released on 25 August 2020 disclosed an Ex-Date of 8 August 2020. As disclosed in the Company’s announcements of 21 August 2020 and in the Prospectus lodged on 25 August 2020, the Ex-Date is 8 September 2020.

The following is the timetable as disclosed in the Prospectus.

Indicative Timetable

Event	Date
Announce Rights Issue and lodgement of Appendix 3B with ASX	Friday 21 August 2020
Lodgement of the Prospectus with ASIC and ASX	Tuesday 25 August 2020
Ex-Date for Rights Issue (5.00pm WST)	Tuesday 8 September 2020
Record Date (5.00pm WST)	Wednesday 9 September 2020
Prospectus despatched to Shareholders	Monday 14 September 2020
Last date to extend the Closing Date	Monday 21 September 2020
Closing Date (5.00pm WST)	Thursday 24 September 2020
Deferred settlement trading occurs (if agreed by ASX)	Friday 25 September 2020
Announce results of issue and residual securities	Tuesday 29 September 2020
Issue Date – deferred settlement trading ends	Thursday 1 October 2020
Commencement of trading of new Shares and new Options	Friday 2 October 2020

ENDS

Issued by: RooLife Group Ltd

Authorised by: The Managing Director / CEO of the Company

For further information, please visit the RooLife website at www.roolifegroup.com.au or contact:

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