

ASX ANNOUNCEMENT

17 October 2024

Extension of on-market share buy-back

Salter Brothers Emerging Companies Limited (**SB2** or the **Company**) refers to its announcements of 8 September 2022 and 27 September 2023 where it announced, respectively, its on-market share buy-back (**Share Buy-Back**) and subsequent extension of the Share Buy-Back for a period of 12 months (**Extended Share Buy-Back**).

The Company today announces that the Share Buy-Back has been further extended for a period of 12 months (**Further Extended Share Buy-Back**) because it remains important to SB2 to maintain maximum amount of flexibility regarding its capital management strategies to enhance value for shareholders.

The Further Extended Share Buy-Back will be conducted within the '10/12' limit permitted by the *Corporations Act 2001* (Cth). Consequently, the maximum number of shares which the Company proposes to acquire under the Further Extended Share Buy-Back is 8,822,647.

The Company also advises that it has appointed PAC Partners Securities Pty Ltd as broker for the Further Extended Share Buy-Back.

This announcement has been authorised for release by the Board of Directors of Salter Brothers Emerging Companies Limited.

-ENDS-

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About Salter Brothers Emerging Companies Limited (ASX: SB2)

Salter Brothers Emerging Companies Ltd (ASX: SB2) is a listed investment company with an investment portfolio focused on listed and unlisted securities, predominantly in Australia, of emerging companies with a market capitalisation under \$500 million at the time of initial investment. The Company's investment portfolio is managed by Salter Brothers Funds Management Pty Ltd, a corporate authorised representative of Salter Brothers Asset Management Pty Ltd (AFSL number 308971).

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