

### **Announcement Summary**

# **Entity name**

TALISMAN MINING LIMITED

#### Date of this announcement

Thursday January 19, 2023

## The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted incentive options	7,486,600	18/01/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

## 1.1 Name of entity

TALISMAN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ABN

71079536495

### 1.3 ASX issuer code

TLM

### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

19/1/2023



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code +Security description

New class - code to be confirmed unlisted incentive options

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

18/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shaun Matthew Vokes	Shaun Matthew Vokes	2,157,300
Russell Kim Gregory	Russell Kim Gregory	1,616,900

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

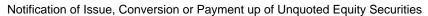
https://wcsecure.weblink.com.au/pdf/TLM/02439246.pdf . Refer also accompanying announcement dated 19 January 2023.

#### **Options Details**

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.20100000 15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





Desc		

TLM Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://wcsecure.weblink.com.au/pdf/TLM/02439246.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,486,600



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

TLM: ORDINARY FULLY PAID 187,739,497

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TLMAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,601,800
TLMAJ : OPTION EXPIRING 12-JAN-2026 EX \$0.252	3,175,900
New class - code to be confirmed : unlisted incentive options	7,486,600



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13