

Market Announcement

1 April 2021

TechGen Metals Ltd (ASX: TG1) – Admission and Commencement of Official Quotation

Description

TechGen Metals Ltd ('TG1') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 1 April 2021.

Official quotation of TG1's ordinary fully paid shares will commence at 11:00 am AEST on Wednesday, 7 April 2021.

TG1 raised \$6,000,000 pursuant to the offer under its prospectus dated 17 February 2021 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	38,528,785 fully paid ordinary shares/units
ASX Code:	TG1
Time:	11:00 am AEST
Date:	Wednesday, 7 April 2021
ASX Trade Abbreviation:	TECHGEN
ISIN:	AU0000137440
Home Branch:	Perth
Registered Office:	TechGen Metals Ltd Address: Level 28, AMP Tower, 140 St Georges Terrace, Perth WA 6000 Phone: +61 8 6557 6606 Email: admin@techgenmetals.com.au
Company Secretary:	Sathiaseelan (Rick) Govender
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: corporate.actions@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.12 of the Prospectus
Activities:	Mineral exploration
Lead Managers:	Novus Capital Limited and Vert Capital Pty Ltd
Underwriter:	NA

ASX Restricted Securities:	<p>8,994,286 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,013,381 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 November 2021, being 12 months from the date of issue.</p> <p>11,000,000 options exercisable at \$0.30 on or before 7 April 2024, classified by ASX as restricted securities and to be held in escrow until 7 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,333,334 options exercisable at \$0.30 on or before 7 April 2024, classified by ASX as restricted securities and to be held in escrow until 26 November 2021, being 12 months from the date of issue.</p> <p>4,700,000 performance rights classified by ASX as restricted securities and to be held in escrow until 7 April 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	500,000 options exercisable at \$0.60 on or before 7 April 2023.

What do I need to do and by when?

Please refer to TG1's Prospectus.

Need more information?

For further information, please call Automic Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (international) or Novus Capital Limited on +61 2 9375 0114 or +61 420 520 300 between the hours of 9:00am and 5:00pm (AEST).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)