

SHARE PURCHASE PLAN RESULTS

Todd River Resources Limited (ASX: TRT; “**Todd River Resources**” or “the **Company**”) announces that its Share Purchase Plan (“**SPP**”) closed at 5:00pm (Perth time) on Friday 9 December 2022.

The SPP provided eligible shareholders with the opportunity to apply for up to \$30,000 worth of new fully paid ordinary shares at an issue price of \$0.018 per share, free of any brokerage, commission and transaction costs. The issue price under the SPP is the same issue price as the two-tranche placement announced on 2 November 2022 (“**November Announcement**”).

The Company received valid applications for 24,445,036 shares under the SPP, raising a total of \$440,010.65 (before costs). Funds raised will be used for the purposes described in the November Announcement.

All 24,445,036 shares were issued today and the Company has applied for their quotation on ASX.

ENDS

Release authorised by the Board of Todd River Resources

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About Todd River Resources

Todd River Resources (ASX: TRT) is an Australian-based resources company that has base and precious metal projects in Western Australia and the Northern Territory. The Company has a base metal resource at its Mt Hardy Project and several exciting Ni-Cu-PGE and base metal projects in Western Australia including Berkshire Valley in the south west Yilgarn.

With a strong management team and tight capital structure, Todd River is well placed to pursue additional base metal opportunities across its extensive exploration portfolio that also includes the large applications in the Bangemall Region of Western Australia.

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