



Announcement Summary

Entity name

TODD RIVER RESOURCES LIMITED

Date of this announcement

Wednesday November 22, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights with a milestone date of 21 November 2025.	102,884,615	21/11/2023
New class - code to be confirmed	Performance rights with a milestone date of 21 November 2027.	308,653,846	21/11/2023
New class - code to be confirmed	Performance rights with a milestone date of 21 November 2026.	102,884,616	21/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TODD RIVER RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45600308398

1.3 ASX issuer code

TRT

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued part of transactions announced in Appendix 3Bs that are not intended to be quoted.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance rights with a milestone date of 21 November 2025.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

21/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02717166>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Have been announced in Appendix 3Bs released on 27 September 2023



Issue details

Number of +securities

102,884,615

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

In part consideration for the acquisition of three lithium projects in the Northwest Territories of Canada and placement fees.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**

Refer ASX Announcement "Transformational lithium acquisition in Canada" dated 27 September 2023.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Performance rights with a milestone date of 21 November 2027.

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02717166>

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Have been announced in Appendix 3Bs released on 27 September 2023.

Issue details

Number of +securities

308,653,846

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In part consideration for the acquisition of three lithium projects in the Northwest Territories of Canada and placement fees.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Refer ASX Announcement "Transformational lithium acquisition in Canada" dated 27 September 2023.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance rights with a milestone date of 21 November 2026.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

21/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02717166>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Have been announced in Appendix 3Bs released on 27 September 2023.

Issue details

Number of +securities

102,884,616

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In part consideration for the acquisition of three lithium projects in the Northwest Territories of Canada and placement fees.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Refer ASX Announcement "Transformational lithium acquisition in Canada" dated 27 September 2023.



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TRT : ORDINARY FULLY PAID	937,847,529

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRTAL : OPTION EXPIRING 18-JUN-2026 EX \$0.02	1,500,000
TRTAK : OPTION EXPIRING 01-NOV-2024 EX \$0.107	9,000,000
TRTAJ : OPTION EXPIRING 28-SEP-2024 EX \$0.085	2,000,000
TRTAI : OPTION EXPIRING 29-APR-2024 EX \$0.126	523,000
New class - code to be confirmed : Performance rights with a milestone date of 21 November 2025.	102,884,615
New class - code to be confirmed : Performance rights with a milestone date of 21 November 2027.	308,653,846
New class - code to be confirmed : Performance rights with a milestone date of 21 November 2026.	102,884,616



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

6/11/2023