

MARKET RELEASE

4 April 2017

Todd River Resources Limited

ADMISSION TO OFFICIAL LIST

Todd River Resources Limited ("Company") was admitted to the Official List of ASX on Tuesday, 4 April 2017.

Official quotation of the following securities will commence at 12:00 pm AEST on Thursday, 6 April 2017.

- 56,976,954 fully paid ordinary shares at \$0.20 per share
- 15,000,000 options exercisable at \$0.25 each, expiring on 22 March 2020

Security Code: TRT

Sandra Wutete Senior Adviser, ASX Listings Compliance (Perth)