

2017 Annual General Meeting

Paul Burton, Technical Director



TODD RIVER
RESOURCES

ASX: TRT

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COMPETENT PERSON'S STATEMENTS

- ▶ The information in this announcement that relates to Exploration Results is extracted from the Prospectus lodged on 31 January 2017, and the supplementary prospectus lodged on 10 February 2017, and the following ASX announcements : 04 May 2017 Further Copper Sulphides Intersected at Mount Hardy, 02 August 2017 Prospective Rover Copper Gold Tenements Secured, 09 August 2017 DHEM Geophysical Surveys Commence at Mount Hardy Project, 10 August 2017 Mt Hardy Drilling Results shows significant potential, 21 August 2017 High Grade Lithium and Tin Results at Anningie NT, 24 August 2017 TRT appoints CSA Global for Manbarrum Mining Study, 28 August 2017 Stokes Yard Prospect High Grade Cu/Zn/Pb Potential Confirmed, 28 September 2017 Exploration Footprint expanded at McArthur River, 10 November 2017 Widespread Li Sn Pegmatites at Soliders Creek, 14 November 2017 High Grade Copper results at McArthur River, 20 November 2017 Large Electro Magnetic targets delineated McArthur Project, which are available to view at www.trtltd.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus or the announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the Prospectus or the announcements.
- ▶ The information in this announcement that relates to the estimation and reporting of the Sandy Creek Mineral Resource is extracted from the Independent Geologists Report included in the Prospectus lodged on 31 January 2017 and the Supplementary Prospectus lodged on 10 February 2017 which are available to view at www.trtltd.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the Independent Geologists Report included in the Prospectus and Supplementary Prospectus and that all material assumptions and technical parameters underpinning the Mineral Resource estimate in the Independent Geologists Report included in the Prospectus and Supplementary Prospectus continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the Independent Geologists Report included in the Prospectus and Supplementary Prospectus.



TODD RIVER
RESOURCES

UNLOCKING THE VALUE OF A
COMMANDING BASE METALS PORTFOLIO

TODD RIVER RESOURCES

CORPORATE OVERVIEW



Key Corporate and Financial Data

ASX Code	TNG
Market Capitalisation (at 16c)	\$14M
Shares on Issue	65M
Options listed	18.5M
Options Unlisted	11.5M
Cash	\$2.7M

Board of Directors

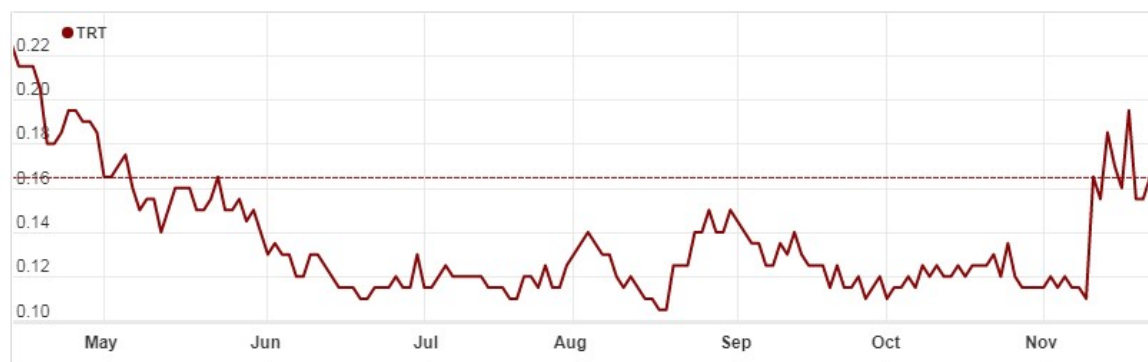
Edward Fry	Non-Executive Chairman
Paul Burton	Technical Director
Rex Turkington	Non-executive Director
Stuart Crow	Non-executive Director

Major and Significant Shareholders

TNG Limited	10.77%
WWB Investments P/L	4.28%
HC Investment Holdings Pty Ltd	3.08%
Muncha Cruncha Pty Ltd	3.02%

(DIRECTORS AND THEIR RELATED COMPANIES HOLD APPROXIMATELY 2% OF ISSUED CAPITAL)

7 MONTH SHARE PRICE AS AT 23 NOV 2017



TODD RIVER RESOURCES

MAJOR ASX ANNOUNCEMENTS



	Apr	May	June	July	Aug	Sept	Oct	Nov
ADMISSION TO OFFICIAL LIST	■							
COMMENCED INAUGURAL DRILLING PROGRAM	■							
COPPER SULPHIDES INTERSECTED AT MOUNT HARDY		■						
PROSPECTIVE ROVER COPPER GOLD TENEMENTS SECURED					■			
DHEM GEOPHYSICAL SURVEYS COMMENCE AT MT HARDY PROJECT					■			
MT HARDY DRILLING RESULTS SHOWS SIGNIFICANT POTENTIAL					■			
HIGH GRADE LITHIUM AND TIN RESULTS AT ANNINGIE NT					■			
TRT APPOINTS CSA GLOBAL FOR MANBARRUM MINING STUDY					■			
STOKES YARD PROSPECT HIGH GRADE Cu/Zn/Pb POTENTIAL CONFIRMED					■			
EXPLORATION FOOTPRINT EXPANDED AT McARTHUR RIVER						■		
WIDESPREAD Li Sn PEGMATITES AT SOLDIERS CREEK								■
HIGH GRADE COPPER RESULTS AT McARTHUR RIVER								■
LARGE ELCTRO MAGNETIC TARGETS DELINEATED McARTHUR PROJECT								■

THE NORTHERN TERRITORY

AUSTRALIA'S NORTHERN DEVELOPMENT HUB



- ▶ One of the most prospective geological regions in Australia
- ▶ Home to one of the largest zinc mines in the world
- ▶ Base metal exploration has declined since Global Financial Crisis – a huge opportunity for new explorers
- ▶ Backed by a supportive Government for resource development



PROJECT PORTFOLIO*



SOLDIERS CREEK

- Prospective for lithium, tin and tantalum, as well as other pegmatite-hosted and greissen related elements and minerals

MANBARRUM

- MVT Zn-Pb-Ag
- +22Mt of JORC estimated resources*
- Near-term development opportunity

GODDARDS

- Copper Prospect

WALABANBA

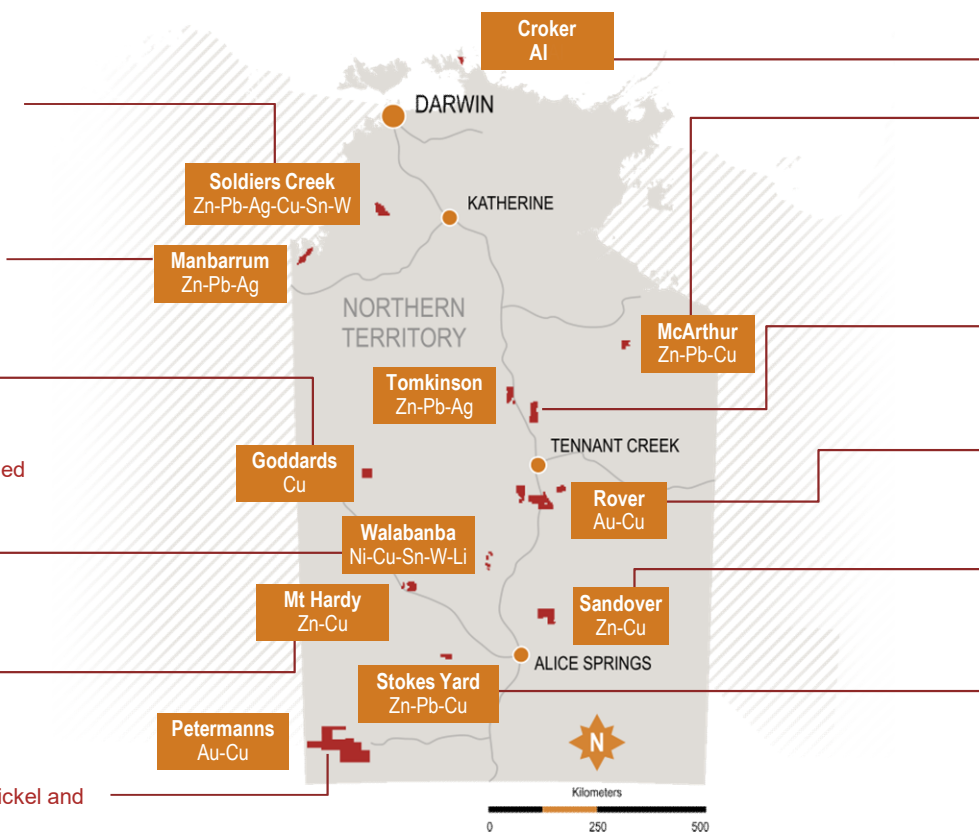
- Four drill-ready base metal targets outlined by HELITEM and ground EM surveys
- Anningie pegmatite Li-Sn-W
- Anningie Tin field

MT HARDY

- 17 EM targets, 7 drilled
- Significant thick intersections of Copper and Zinc
- Drill ready targets

PETERMANN'S

- Prospective for gold, uranium, copper, nickel and base metals



CROKER ISLAND

- Awaiting grant
- Prospective for bauxite and diamonds

MCARTHUR

- 2.5km Zinc-Lead-Copper surface anomalous zone
- 48% copper
- Drill ready targets

TOMKINSON

- Newly recognised province prospective for SEDEX-style base metals (Zn-Pb-Cu-Ag) similar to McArthur River

ROVER

- Tennant Creek style high grade Au-Cu targets
- Prospective for gold, copper, bismuth and base metals

SANDOVER

- Located in highly-prospective Irindina Province
- Prospective for base metals, gold, rare earth and uranium

STOKES YARD

- Historical sampling results of up to 27.5% Zn, 7.5% Cu, 12.2% Pb and 130ppm Ag
- Near recent greenfields discovery at Bumblebee (ABM Resources/ Independence Group)

* Indicated 5.1Mt @ 1.94% Zn, 0.82% Pb and 5.82g/t Ag and inferred 17.4Mt @ 1.77% Zn, 0.33% Pb and 4.19g/t Ag. Full details (including those required under the 2012 JORC Code) are contained in the Prospectus

KEY PROJECTS 2017

MANBARRUM: ZINC-LEAD-SILVER

+22Mt of JORC estimated combined zinc-lead-silver mineralization*

MOUNT HARDY: ZINC-COPPER

Thick zones of high-grade copper and zinc mineralisation intersected in multiple EM and IP targets

MCARTHUR RIVER: LEAD-ZINC-SILVER

25km zinc-lead-silver-copper anomalous zone, with surface grades of up to 48% copper**

SOLDIERS CREEK: LITHIUM

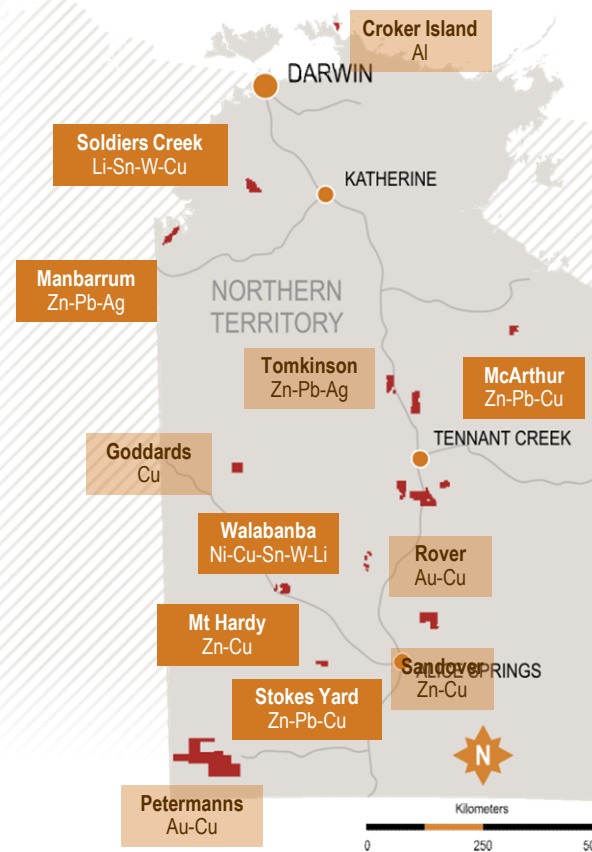
Three historic tin-tantalum mining areas

WALABANBA: LEAD-ZINC-SILVER

Contains historic Anningie tin field; plus walk up EM targets

STOKES YARD

Contains historic workings; grades up to 26% Zn, 35.8% Pb, 7.5% Cu, and 130g/t Ag**



*Indicated 5.1Mt @ 1.94% Zn, 0.82% Pb and 5.82g/t Ag and inferred 17.4Mt @ 1.77% Zn, 0.33% Pb and 4.19g/t Ag. Full details (including those required under the 2012 JORC Code) are contained in the Prospectus.

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2017 PROJECT ACTIVITY

MOUNT HARDY PROJECT

- ▶ 14 holes drilled for 2849m (RC and DDH) drilled in Q2
- ▶ Assays include:
 - ▷ 10.5m @ 4.15% Zn and 1.1% Cu
 - ▷ 7.0m @ 1.77% Cu, and
 - ▷ 1m @ 12.75% Zn, 3.43% Pb, and 3.30% Cu
- ▶ Two strong off-hole EM conductor plates outlined from DHEM



2017 PROJECT ACTIVITY

WALLABANBA PROJECT



- Anningie Tin field sampling outlines lithium-bearing LCT type pegmatites
 - Up to 4.41% Li_2O in rock samples from the Bismark Prospect
 - Strong pathfinder support – Li-Sn-W-Ta-Cs
 - 400x350m anomalous area outlined by soil sampling
- 6 RC holes for 1290m drilled in Q3 on EM geophysical targets with no economic results



2017 Project Activity – Walabanba Project



- Anningie Tin field sampling outlines lithium-bearing LCT type pegmatites
 - Up to 4.41% Li_2O in rock samples from the Bismark Prospect
 - Strong pathfinder support – Li-Sn-W-Ta-Cs
 - 400x350m anomalous area outlined by soil sampling
- 6 RC holes for 1290m drilled in Q3 on EM geophysical targets with no economic results



2017 PROJECT ACTIVITY

McARTHUR RIVER PROJECT

- ▶ 600 line km airborne electro-magnetic (AEM) survey completed in Q3
- ▶ Several strong geophysical anomalies outlined from interpretation of SkyTEM AEM survey
 - ▷ Known anomalism in Wollongorang Formation well defined in geophysics
 - ▷ Anomalies in overlying Mallapunyah Formation
- ▶ Mapping and sampling completed in Q3
 - ▷ Up to 44.5% Cu in rock chip samples (and 56.7g/t Ag and 2350ppm Bi)
 - ▷ Dolomite-hosted copper mineralisation (to 6.3% Cu, 990ppm Mo)
- ▶ Targets identified both up and down sequence
- ▶ Additional tenure pegged



2017 PROJECT ACTIVITY

SOLDIERS CREEK PROJECT

- ▶ Recently granted tenement – prospective for pegmatite-hosted lithium (Li-Sn-Ta)
- ▶ Three historic tin tantalum mining areas on tenure
- ▶ Mapping and sampling defined a 800x500m area at Collia with abundant sheeted pegmatites in granite
- ▶ Up to 2235 ppm Li_2O and 632ppm Cs in rock samples
- ▶ Up to 75% tin (SnO_2) and 1400ppm tantalum in pan concentrate samples
- ▶ Significant rare earth assays (to 1.22% Ce) from concentrates at Collia



2017 PROJECT ACTIVITY

MANBARRUM AND ROVER PROJECTS

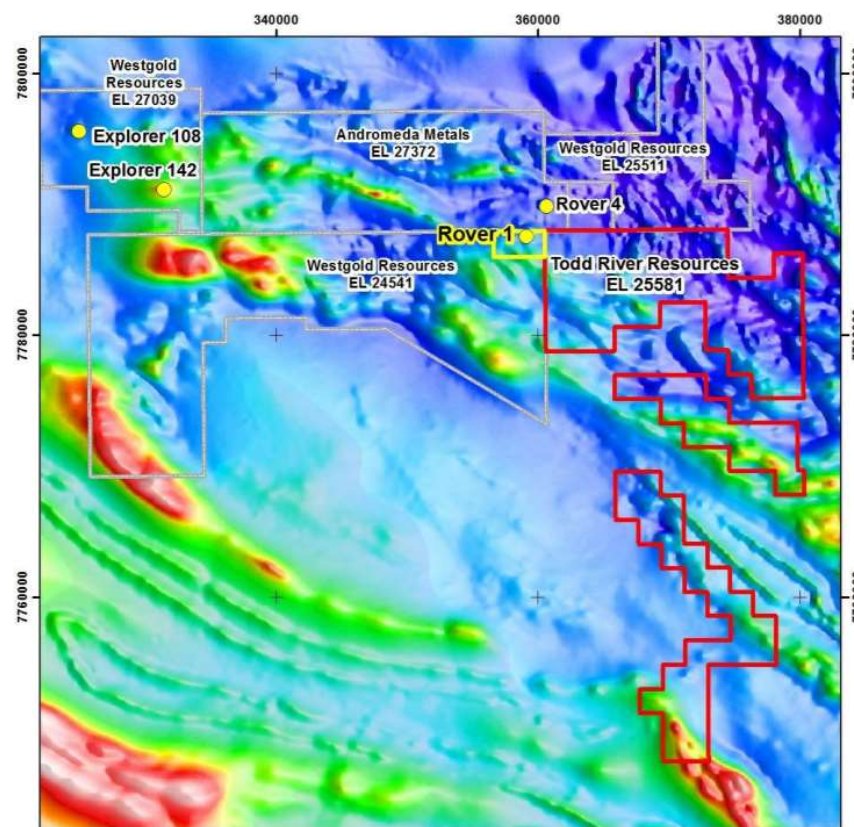


MANBARRUM

- ▶ CSA appointed to complete Manbarrum study
- ▶ Conceptual mining study for Sandy Creek Resource progressing

ROVER

- ▶ Three tenements now 100% owned by Todd River
- ▶ Prospective for high grade Tennant Creek style Au-Cu-Bi mineralisation
- ▶ Adjoins WestGold's Rover 1 deposit



2017 PROJECT ACTIVITY

STOKES YARD PROJECT

- ▶ Base metal prospect in the Warumpi province, 190km west of Alice Springs
- ▶ 600x400m soil zinc anomaly defined by Q3 sampling
 - ▷ Values up to 5690ppm Zn and 2531ppm Pb
- ▶ Rock chip sample results to:
 - ▷ 9.72% Pb
 - ▷ 8.86% Zn
 - ▷ 2.96% Cu
 - ▷ 64g/t Ag



2017 PROJECT ACTIVITY

PETERMANN'S PROJECT



- ▶ Progress made on an access agreement with the traditional owners and the CLC



2017 PROJECT ACTIVITY

KEY RESULTS



MANBARRUM: ZINC-LEAD-SILVER

- ▶ Commenced conceptual mining study

MOUNT HARDY: ZINC-COPPER

- ▶ Thick zones of high-grade copper and zinc mineralisation intersected and strong DHEM conductor plates outlined

MCARTHUR RIVER: LEAD-ZINC-SILVER

- ▶ SkyTEM survey outlines several strong geophysical targets
- ▶ Copper anomalism extended

SOLDIERS CREEK:

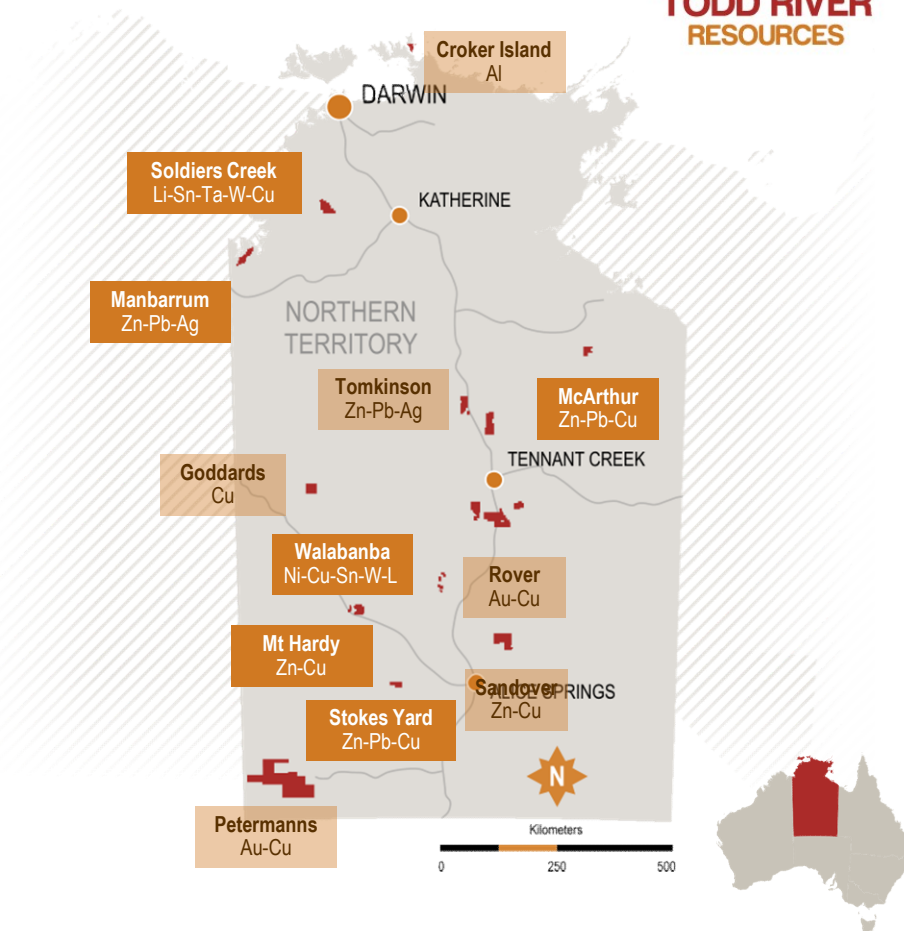
- ▶ Lithium-bearing LCT pegmatites confirmed in three areas

WALABANBA:

- ▶ High lithium grades (4.41% Li_2O) encountered in Anningie tin-field pegmatites

STOKES YARD:

- ▶ Defined 600x400m soil zinc anomaly



THE YEAR AHEAD

A LEADING FORCE IN AUSTRALIAN ZINC EXPLORATION AND DEVELOPMENT



- ▶ New CEO in place to drive company forward
- ▶ Strategy to become a Australia's leading force in zinc exploration and development
- ▶ Focus will be on:
 - ▷ Manbarrum/Sorby
 - ▷ Mt Hardy DHEM targets
 - ▷ McArthur AEM targets
 - ▷ Lithium targets



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