



TODD RIVER RESOURCES

ASX Code: TRT



March 2018 – Investor Update – Will Dix, CEO.

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COMPETENT PERSON'S STATEMENTS

- This information in this announcement that relates to exploration results is extracted from ASX Announcements titled:
 - “Strong down-hole EM targets identified at Mount Hardy Copper Project” lodged on 13 September 2017
 - “Large Electromagnetic targets delineated McArthur Project” lodged on 20 November 2017
 - “Prospective Rover Copper Gold Tenements Secured” lodged on 2 August 2017
 - TRT Appoints CSA Global for Manbarrum Mining Study” lodged on 24 August 2017, and
 - “Stokes Yard mapping outlines high-grade copper, zinc and lead potential” lodged on 28 August 2017

which are available to view at www.trrltd.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

- The information in this announcement that relates to the estimation and reporting of the Sandy Creek Mineral Resource is extracted from the Independent Geologists Report included in the Prospectus lodged on 31 January 2017 and the Supplementary Prospectus lodged on 10 February 2017 which are available to view at www.trrltd.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the Independent Geologists Report included in the Prospectus and Supplementary Prospectus and that all material assumptions and technical parameters underpinning the Mineral Resource estimate in the Independent Geologists Report included in the Prospectus and Supplementary Prospectus continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the Independent Geologists Report included in the Prospectus and Supplementary Prospectus.

Todd River Resources: Corporate Overview



Key Corporate and Financial Data

ASX code: TRT

Market capitalisation (at 13c): \$8.4M

Shares on issue: 65M

Listed Options (\$0.25 March 2020): 18.5M

Unlisted Options (\$0.30 March 2020): 11.5M

Cash (end December) : \$2.5M

Board of Directors

Edward Fry Non-Executive Chairman

Paul Burton Technical Director

Rex Turkington Non-executive Director

Stuart Crow Non-executive Director

Will Dix Chief Executive

Major and significant Shareholders

TNG Limited 10.77%

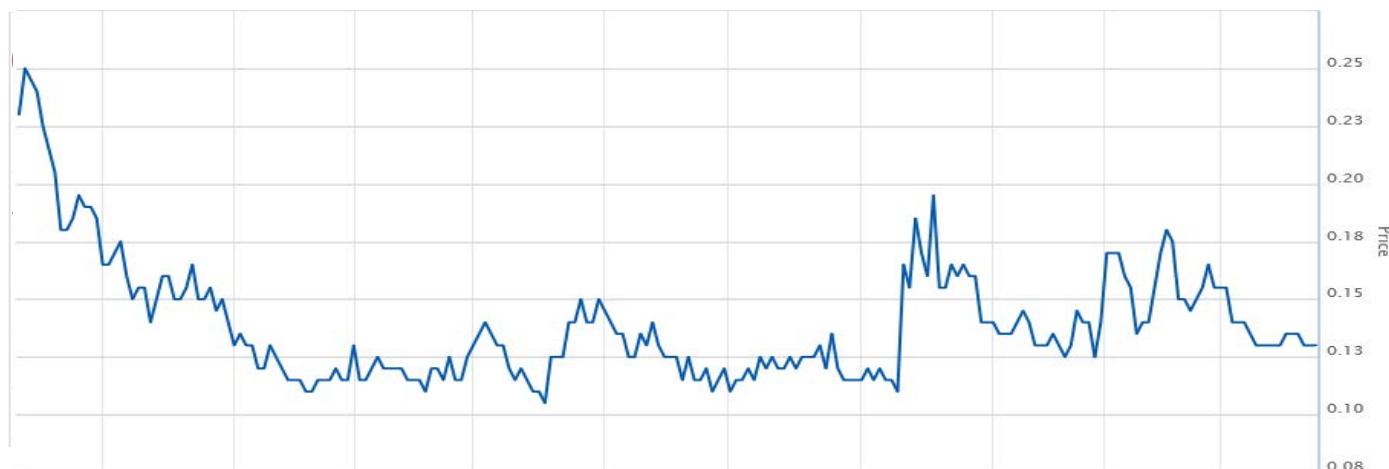
WWB Investments P/L 4.28%

JP Morgans Nominees Ltd 4.10%

HC Investment Holdings Pty Ltd 3.38%

(Directors and their related companies hold approximately 2% of issued capital)

9-month share price – as at 23 Feb 2018



The Northern Territory



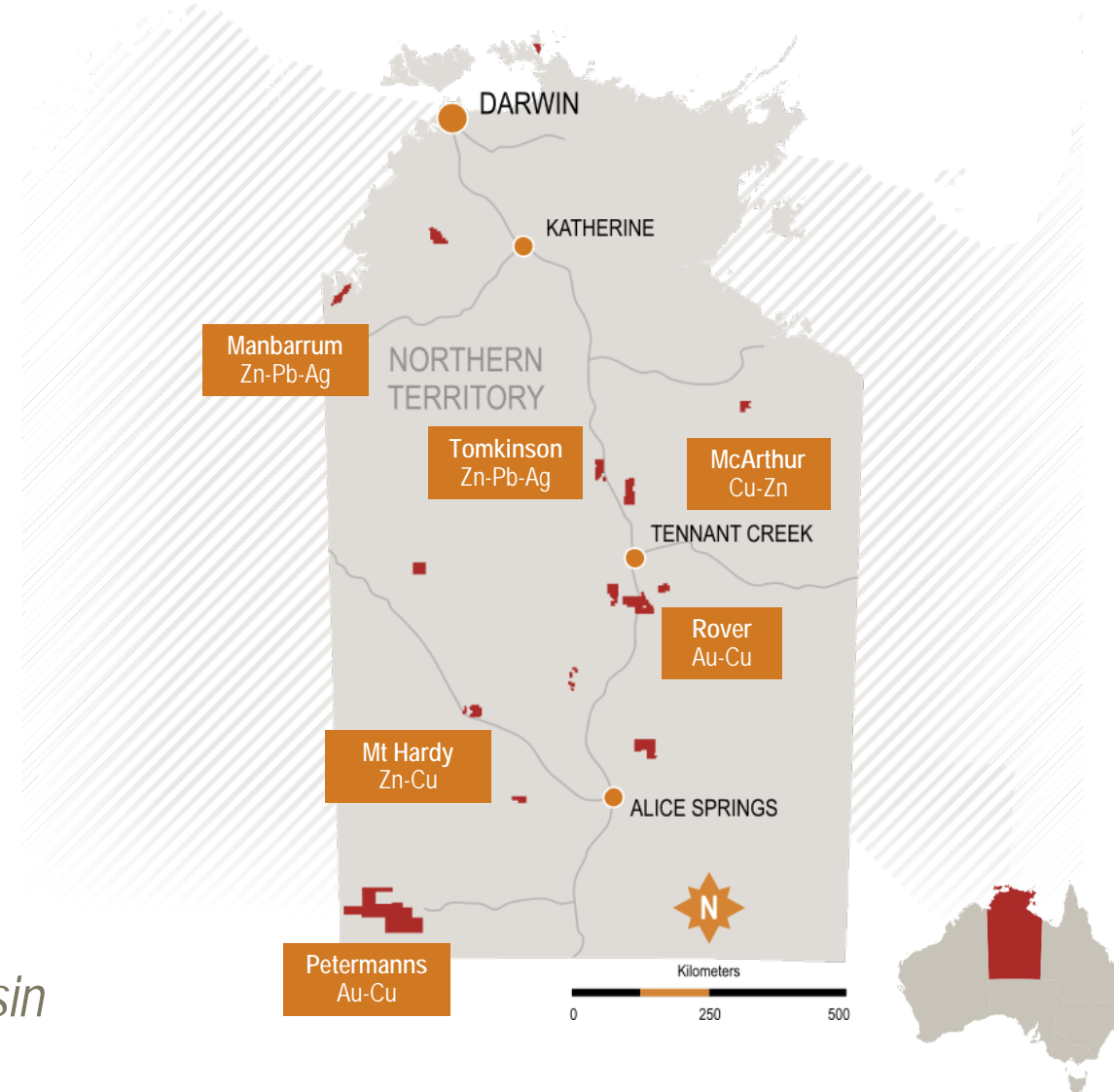
- Home to one of the largest Zn mines in the world and significant Au mines
- Base metal exploration has declined – a huge opportunity for new explorers
- Significant gold endowment – approx. 20M Oz produced
- Tennant Creek has produced over 4M Oz (so far)
- Backed by a supportive Government for resource development



2018 – Simple Strategy - Focus on Base Metals and Gold



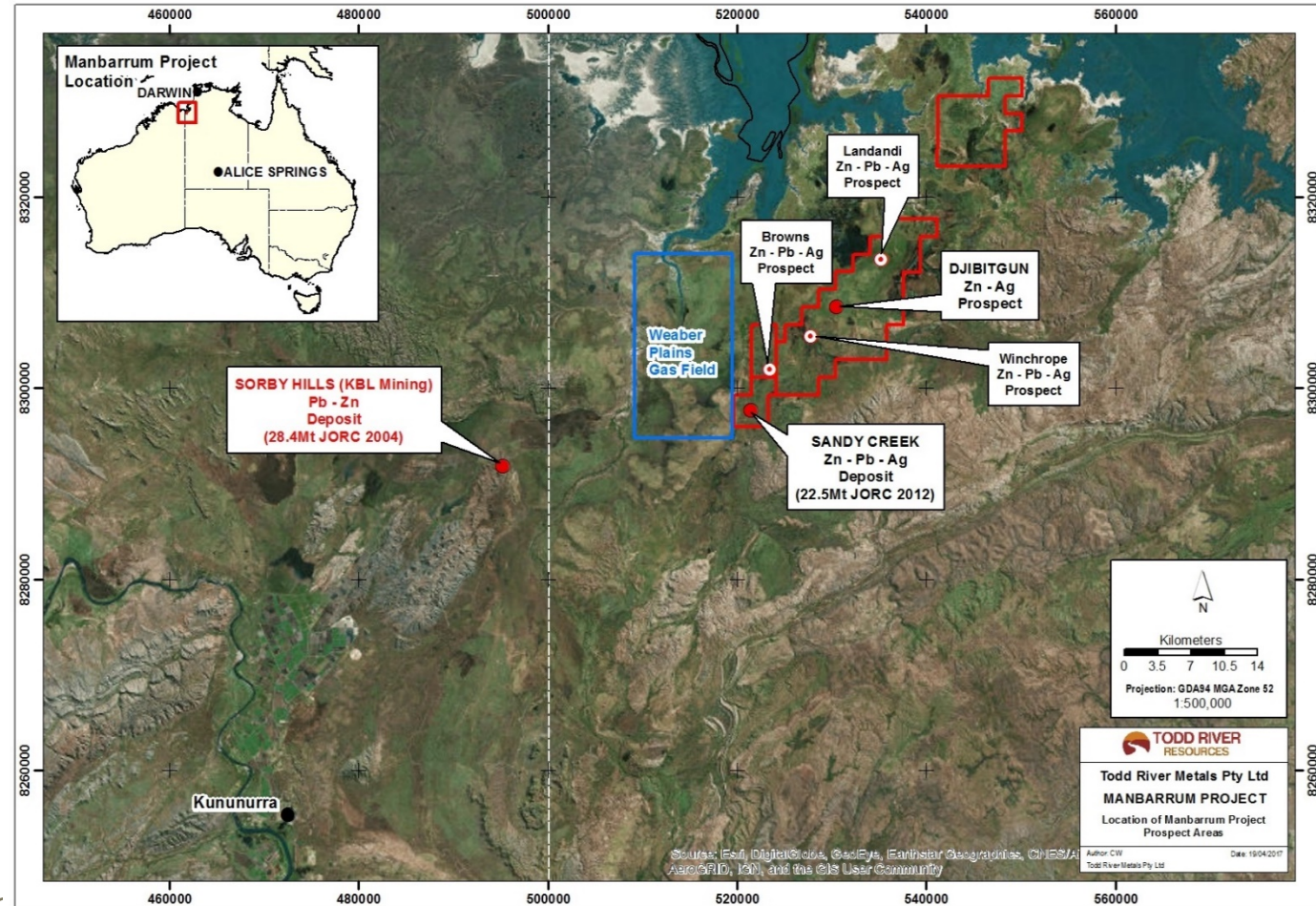
- **Manbarrum:** Zinc-Lead-Silver
Finalise studies and review regional opportunities
- **Mount Hardy:** Zinc-Copper
Drill testing excellent DHTEM conductors
- **Rover:** Gold-Copper
Drill "mag high" Au-Cu targets
- **McArthur River:** Copper-Lead-Zinc
Drill test high priority SkyTEM anomalies and further geophysics
- **Petermanns:** Gold-Copper
Land access agreement and commence 2nd half 2018
- **Tomkinson:** Zinc-Lead-Silver
Geophysics review and initial field work – McArthur Basin analogue



Manbarrum Zinc-Lead-Silver Project



- 22.5Mt @ 2.25% Zn+Pb JORC resource*
- Conceptual mining study progressing
- Still finalising cost inputs and processing options
- Expect to release the outcomes during March/April
- Further work will be required on:
 - *Process streamlining and pre-concentration of ore (ore sorting)*
 - *Metallurgical recoveries*
 - *Triple tube drilling to improve drilling recoveries and provide grade confidence*
 - *Reviewing regional opportunities*



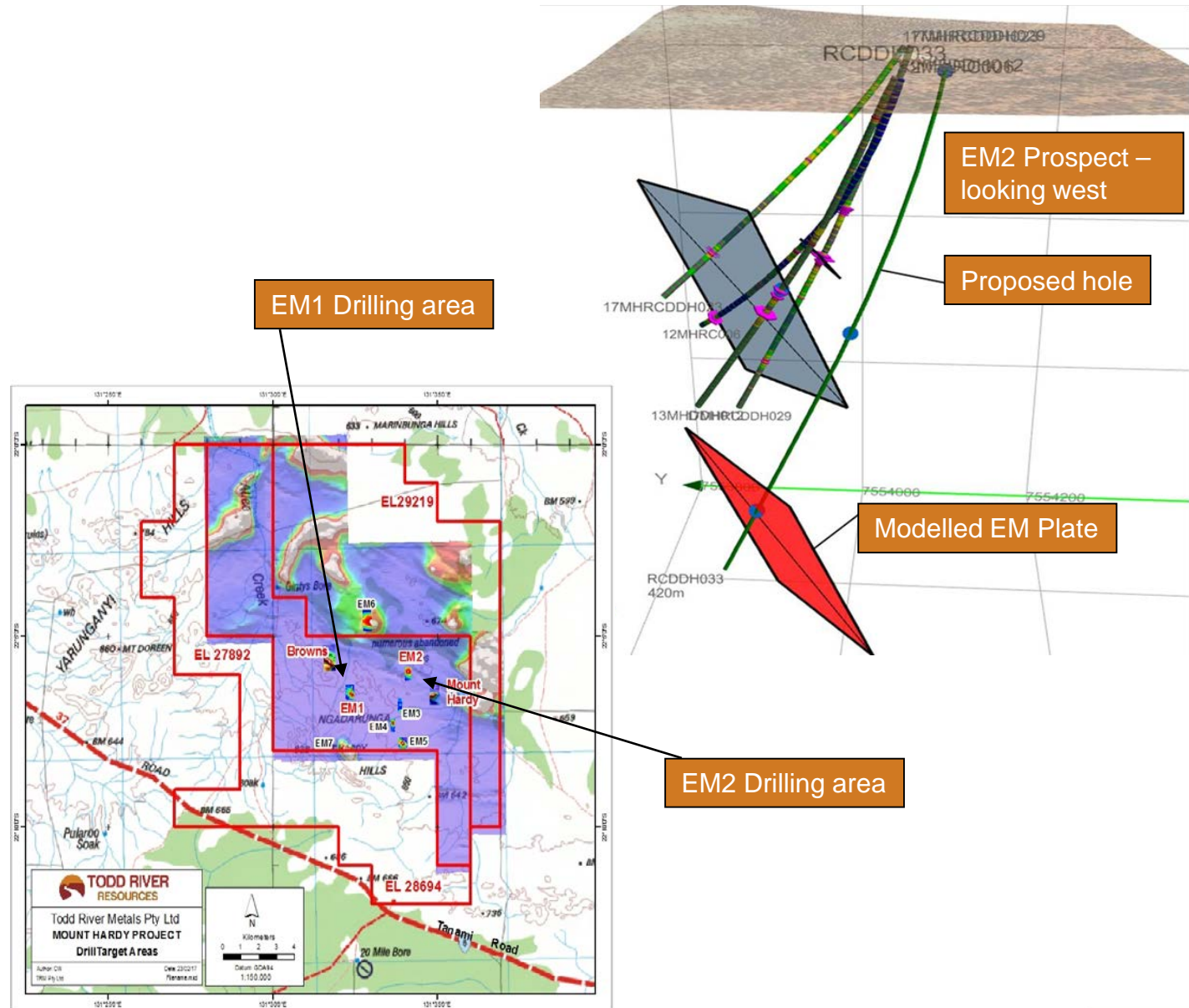
Manbarrum Project and Prospect locations including the Sorby Hills Project now owned by Quintana Resources

* Indicated 5.1Mt @ 1.94% Zn, 0.82% Pb and 5.82g/t Ag and inferred 17.4Mt @ 1.77% Zn, 0.33% Pb and 4.19g/t Ag. Full details (including those required under the 2012 JORC Code) are contained in the Prospectus

Mount Hardy Copper-Zinc Project



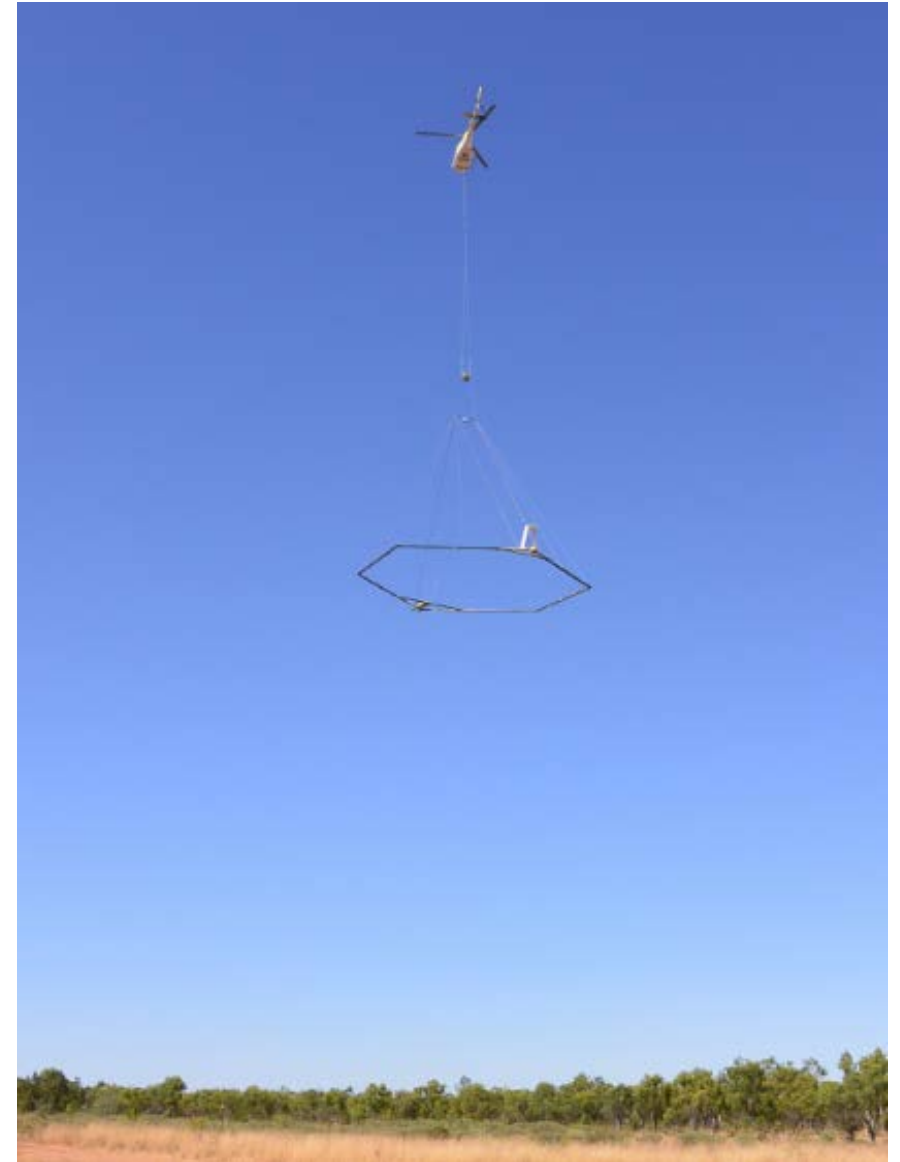
- Drilling Assays include:
 - 10.5m @ 4.15% Zn and 1.1% Cu
 - 7.0m @ 1.77% Cu, and
 - 1m @ 12.75% Zn, 3.43% Pb, and 3.30% Cu
- Two strong off-hole EM conductor plates outlined from DHEM (EM2 target plate shown)
- Drilling of conductors to commence in early April 2018
- Program of around 2,000m RC and Diamond to test both targets



McArthur River Copper Project



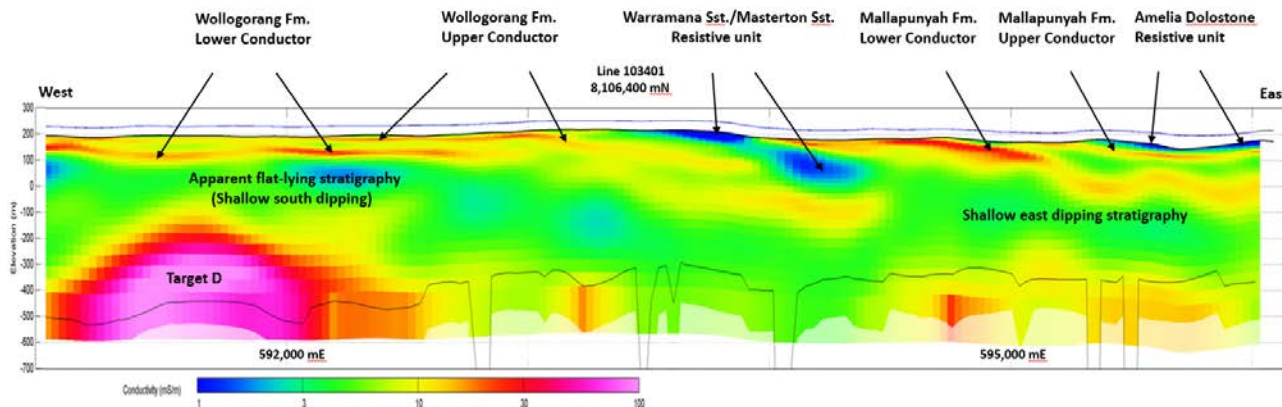
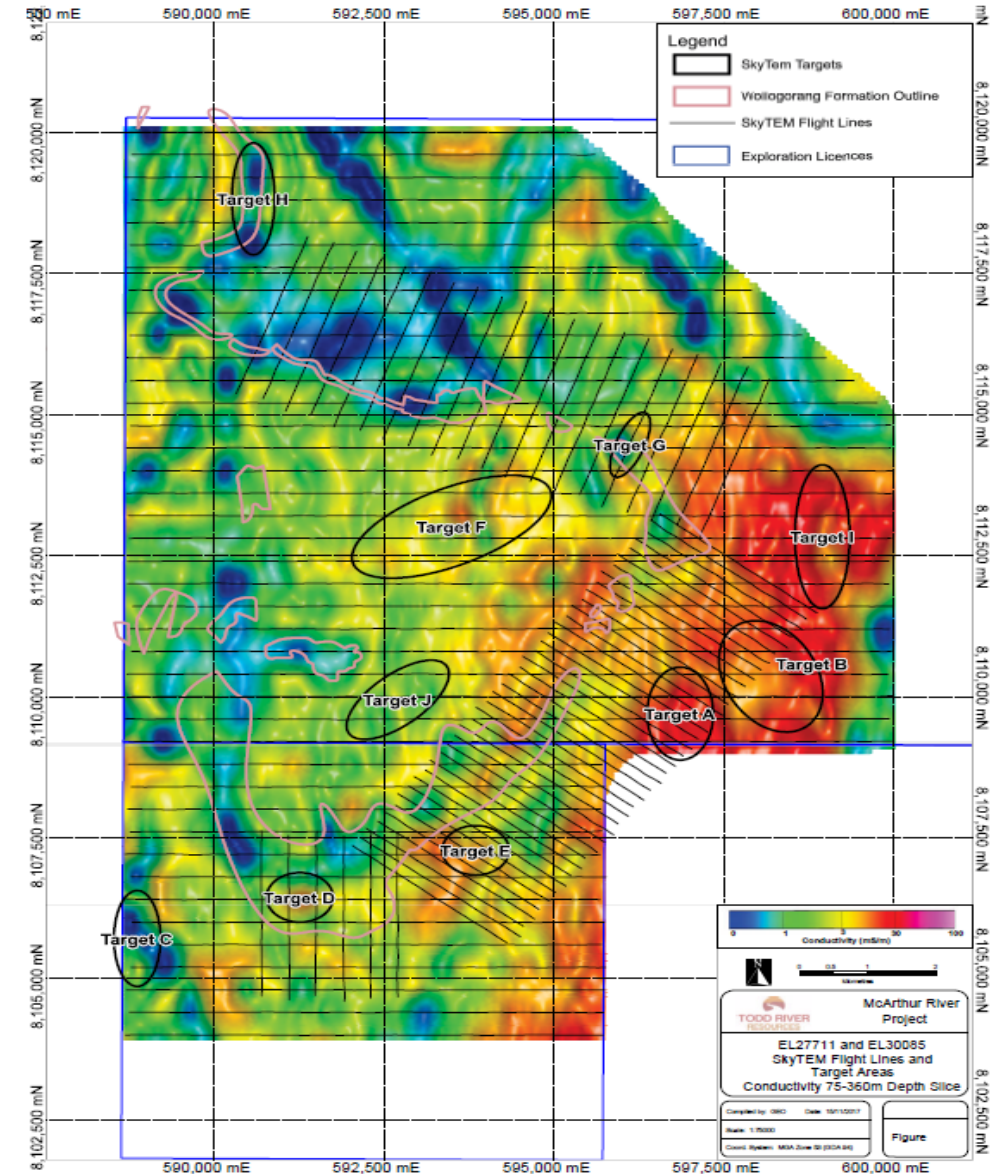
SkyTEM survey collecting over 600 line Km of data during late 2017 - McArthur River Copper-Zinc Project



McArthur River Copper Project



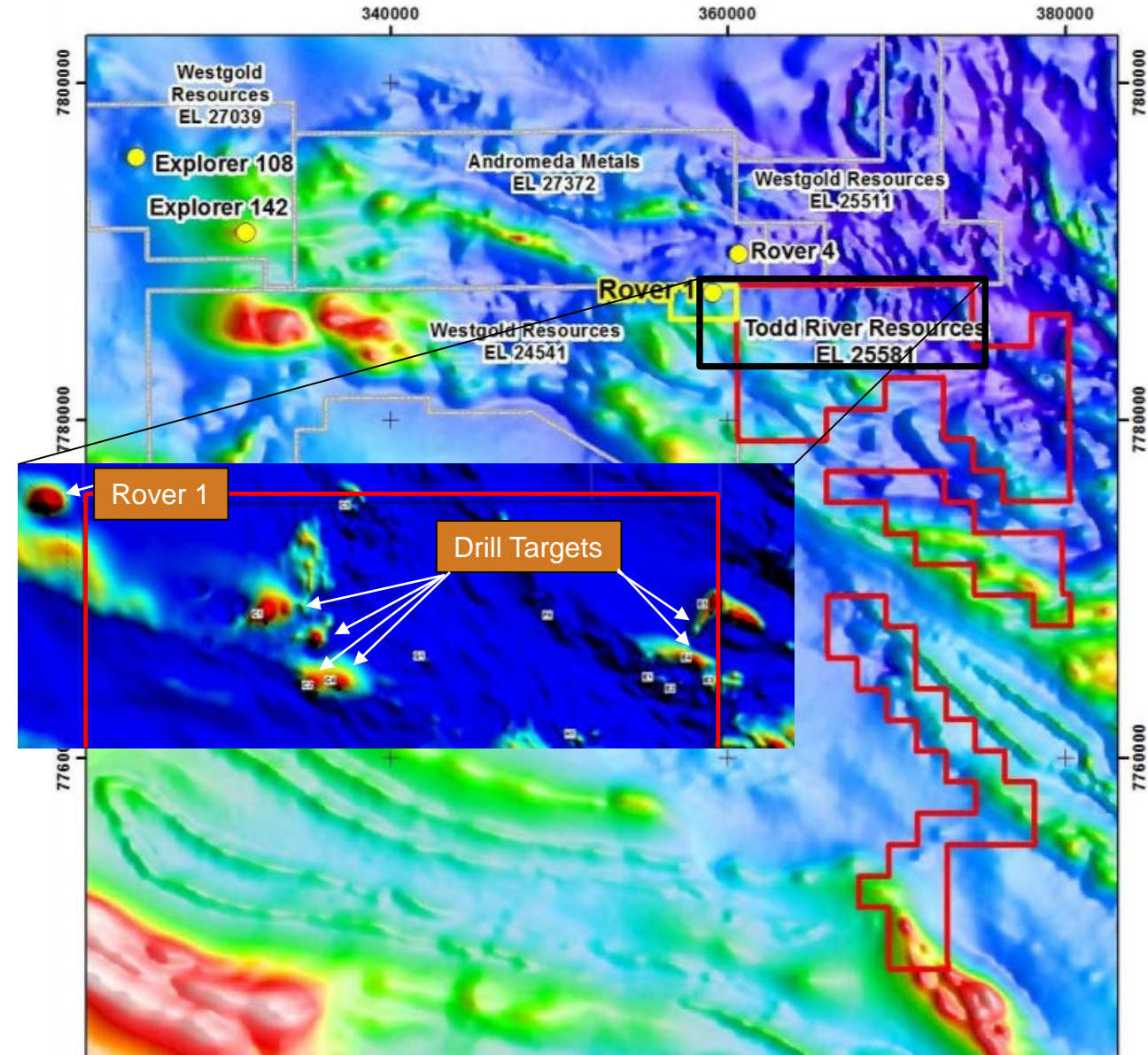
- 600 line km airborne electro-magnetic survey completed in 2017 – targeting Tawallah Group
- Ten strong geophysical anomalies outlined from interpretation of SkyTEM survey
- Mapping and sampling completed in 2017
 - Up to 44.5% Cu in rock chip samples
 - Dolomite-hosted copper mineralisation up to 6.3% Cu
- Drill targets identified for 2018 testing



Rover Gold-Copper Project



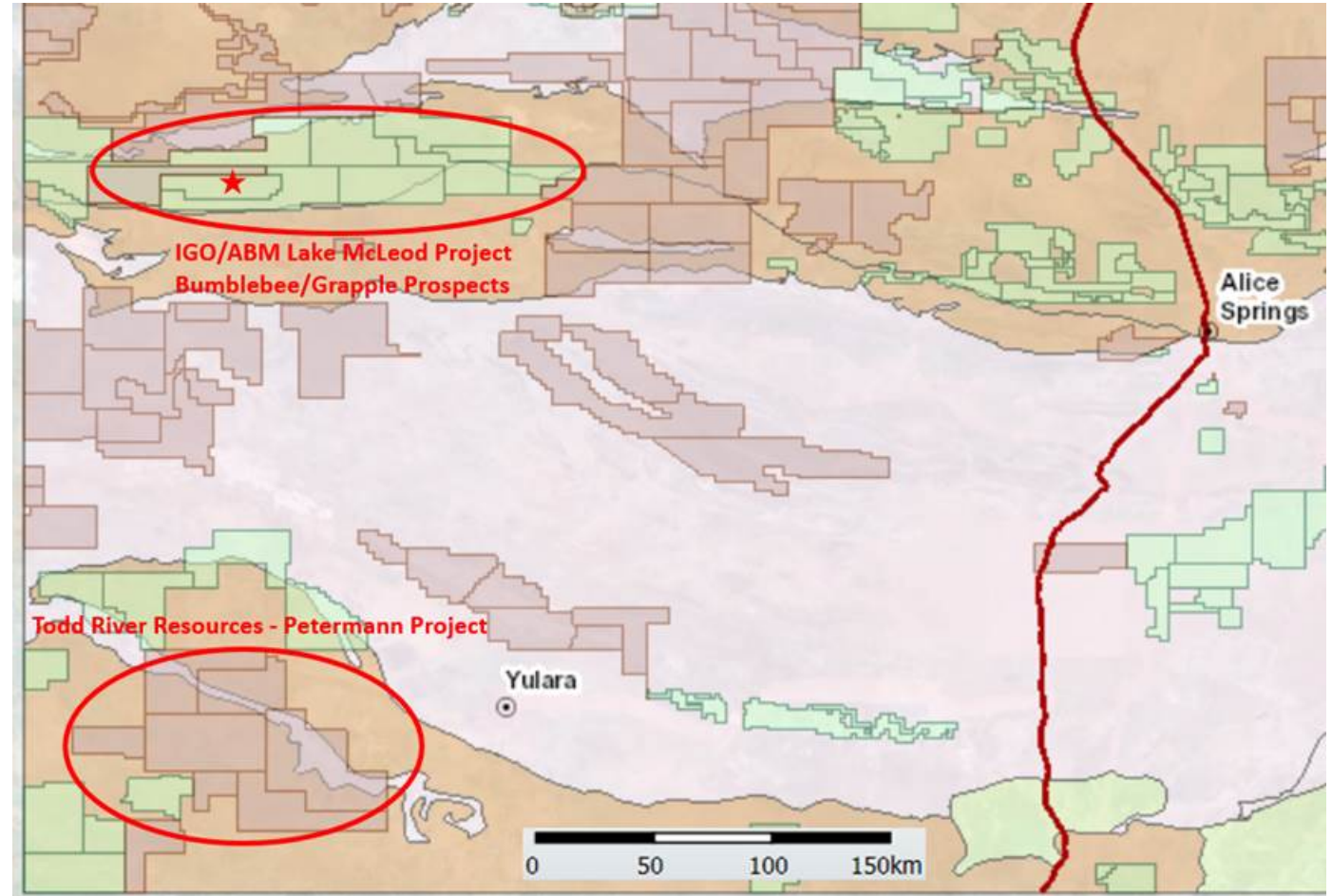
- Three tenements now 100% owned by Todd River
- Prospective for high grade Tennant Creek style Au-Cu-Bi mineralisation
- TC gold and copper deposits targeted by discrete or bullseye magnetic high features
- Westgold's 400,000 Oz Rover 1 is a classic example
- TRR has at least 6 walk-up drill targets – high priority for 2018 once MMP is approved
- First pass exploration on other tenements to commence mid 2018
- Looking for additional opportunities in the area



Petermanns Gold-Copper Project



- Petermanns - land access meeting April 2018
- Lake McKay (IGO/ABM) style approach
- 5,100Km of tenure
- No modern exploration (last 40 yrs)
- Plan to be on the ground broad regional program 2nd half 2018
- Longer lead time but elephant country



Proposed Activities – 2018



<i>Project</i>	<i>Priority</i>	<i>Activity</i>	<i>Commencement</i>
Manbarrum	1	Completion of Conceptual Mining Study & work program development	March
Petermanns	2	Traditional Owner meetings to facilitate tenement access	April
Mount Hardy	1	drilling off hole TEM conductors (RC and diamond)	April
Walabanba	3	Infill sampling to identify drill targets and first pass drilling	May
Tomkinson	2	Geophysical assessment of open file data prior to initial field work – sampling/mapping/drilling	Started – field work June/July
Rover	1	TO clearance and drilling of high priority targets	June Quarter onwards
Stokes Yard	2	Detailed ground EM geophysics to refine drill targets	June Quarter
Soldiers Creek	3	Further mapping on the Collia Lithium Prospect	September Quarter
McArthur River	1	Follow up geophysics and drilling SkyTEM targets	September quarter

Project Portfolio – base metals and gold focus



Soldiers Creek

- Prospective for lithium, tin and tantalum, as well as other pegmatite-hosted and greissen related elements and minerals

Manbarrum

- MVT Zn-Pb-Ag
- +22Mt of JORC estimated resources*
- Near-term development opportunity

Goddards (application)

- Copper Prospect

Walabanba

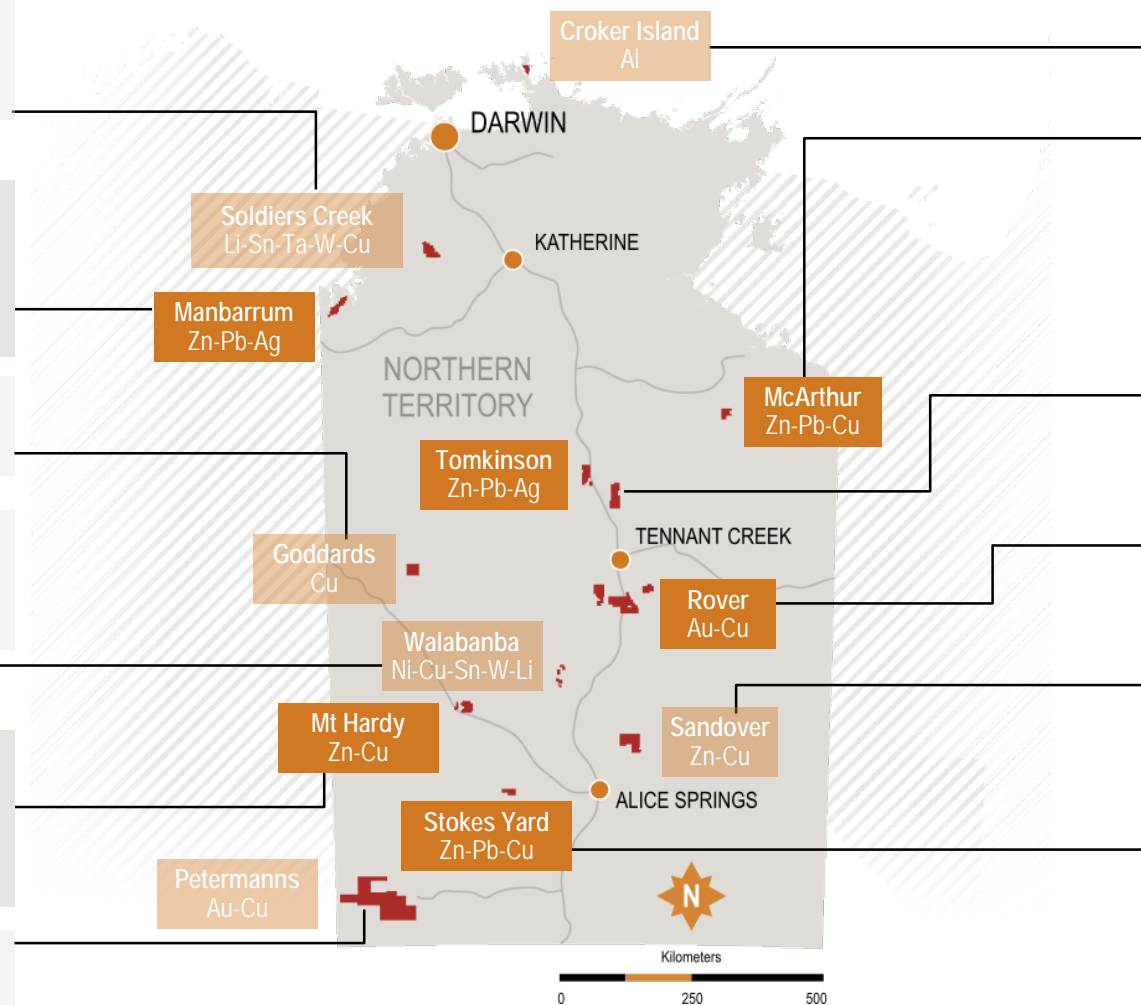
- Anningie pegmatite Li-Sn-W
- Anningie Tin field

Mt Hardy

- 17 EM targets, 7 drilled
- Significant thick intersections of Copper and Zinc
- Drill ready targets

Petermanns (applications)

- Prospective for gold, uranium, copper, nickel and base metals



Croker Island – (application)

- Prospective for bauxite and diamonds

McArthur

- 2.5km Zinc-Lead-Copper surface anomalous zone
- High quality SkyTEM anomalies to follow up
- Drill ready targets

Tomkinson

- Newly recognised province prospective for SEDEX-style base metals (Zn-Pb-Cu-Ag) similar to McArthur river

Rover

- Tennant Creek style high grade Au-Cu targets
- Prospective for gold, copper, bismuth and base metals

Sandover (applications)

- Located in highly-prospective Irindina Province
- Prospective for base metals, gold, rare earth and uranium

Stokes Yard

- Historical sampling results of up to 27.5% Zn, 7.5% Cu, 12.2% Pb and 130ppm Ag
- Near recent greenfields discovery at Bumblebee (ABM Resources/ Independence Group)

* Indicated 5.1Mt @ 1.94% Zn, 0.82% Pb and 5.82g/t Ag and inferred 17.4Mt @ 1.77% Zn, 0.33% Pb and 4.19g/t Ag. Full details (including those required under the 2012 JORC Code) are contained in the Prospectus



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THANK YOU

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