

5 June 2018

The Manager
Australian Securities Exchange
152-158 St Georges Terrace
PERTH WA 6000

tradinghaltsperth@asx.com.au Via email

Dear Sir,

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, Todd River Resources Limited (ASX: TRT) (**Company**) requests a trading halt of its securities from ASX with immediate effect.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

- 1. The reason for the trading halt is that the Company intends to make an announcement regarding a drilling update from the Company's Mount Hardy base metals project in the Northern Territory.
- 2. The Company requests that the trading halt continue until the earlier of commencement of trading on Thursday 7 June 2018 or when the announcement referred to in paragraph 1 is released to the market.
- 3. The Company expects the event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Simon Robertson Company Secretary

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