

NON-RENOUNCEABLE ENTITLEMENT OFFER – CLOSING DATE EXTENDED

Todd River Resources Limited (ASX: TRT) wishes to advise that the closing date for its pro-rata non-renounceable entitlement offer (**Entitlement Offer**) announced to ASX on 18 September 2018 has been extended by one week to **5.00pm AWST on Wednesday, 17 October 2018**. The extension is to provide additional time for eligible shareholders to consider and take advantage of the Entitlement Offer.

As a result of the change, the updated indicative timetable for the Entitlement Offer is set out below:

Closing date for Entitlement Offer	5.00pm AWST, Wednesday, 17 October 2018
Announcement of shortfall (if any) under the Entitlement Offer	Monday, 22 October 2018
Issue of shares under the Entitlement Offer and despatch of confirmation of issue	Tuesday, 23 October 2018
Commencement of normal trading for shares issued under the Entitlement Offer	Wednesday, 24 October 2018

Note: Times and dates refer to Australian Western Standard Time and are subject to change without notice. Any material changes will be notified to ASX. The commencement of quotation of shares issued under the Entitlement Offer is subject to confirmation from ASX.

Todd River Resources Limited reserves the right, subject to the Corporations Act, ASX Listing Rules and other applicable laws, to vary the dates of the Entitlement Offer, including further extending the Entitlement Offer or accepting late applications, either generally or in particular cases, without notice. Accordingly, applicants are encouraged to submit their application as soon as possible.

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About Todd River Resources

Todd River Resources (ASX: TRT) is an Australian-based resources company that holds a large, highly prospective zinc and base metals exploration portfolio in the Northern Territory. The Company was formerly a subsidiary of ASX-listed strategic metals company TNG Ltd (ASX: TNG), and was spun-out of TNG in 2016 to advance and develop TNG's significant portfolio of non-core base metals assets.

Todd River's extensive base metal portfolio includes the large Manbarrum Zinc Project, the Mount Hardy Copper-Zinc Project, the Stokes Yard Zinc Project and the McArthur Copper-Zinc project, as well as a number of other exploration projects covering base metals and other commodities.