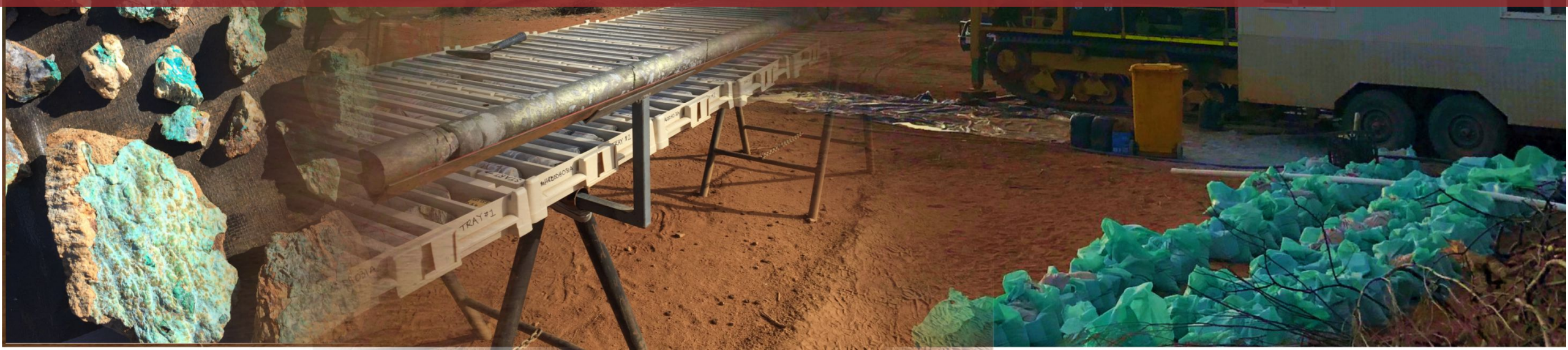




**TODD RIVER  
RESOURCES**

**Annual General Meeting Presentation**  
*Will Dix, CEO*

ASX Code: TRT



# Todd River Resources: Corporate Overview



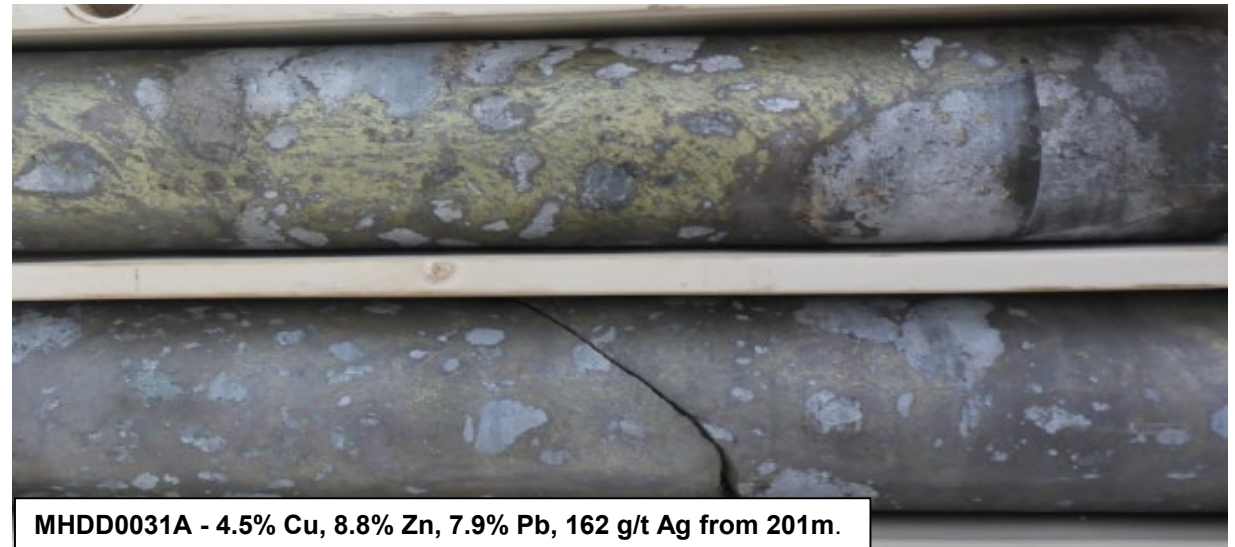
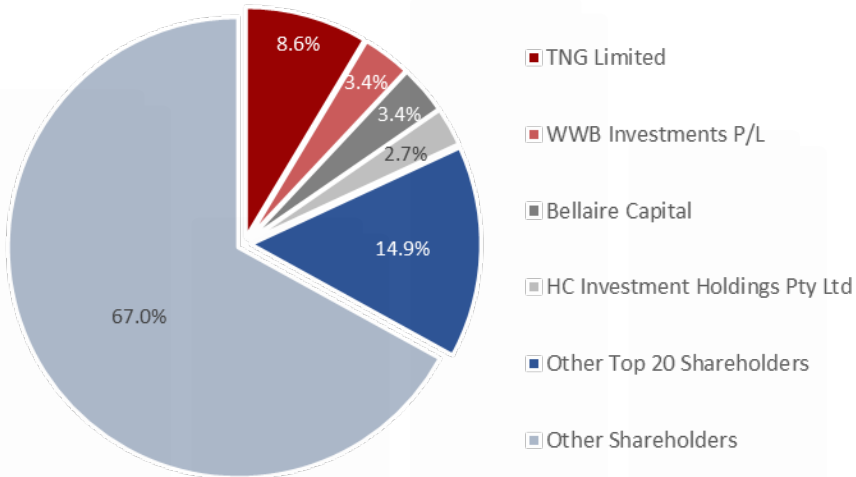
## Key Corporate and Financial Data

ASX code:	TRT
Shares on issue <sup>1</sup> :	86.1M
Market Capitalisation (at 8.6c):	\$8.1M
Unlisted Options (\$0.30 March 2020):	13.5M
Listed Options (\$0.25 March 2020):	25.5M
Cash (End September 2018):	<b>\$920K</b>

## Board of Directors

Edward Fry	Non-Executive Chairman
Paul Burton	Technical Director
Rex Turkington	Non-executive Director
Stuart Crow	Non-executive Director
Will Dix	Chief Executive Officer

## Major and Significant Shareholders





## Mount Hardy (100% TRT): Copper-Zinc Discovery

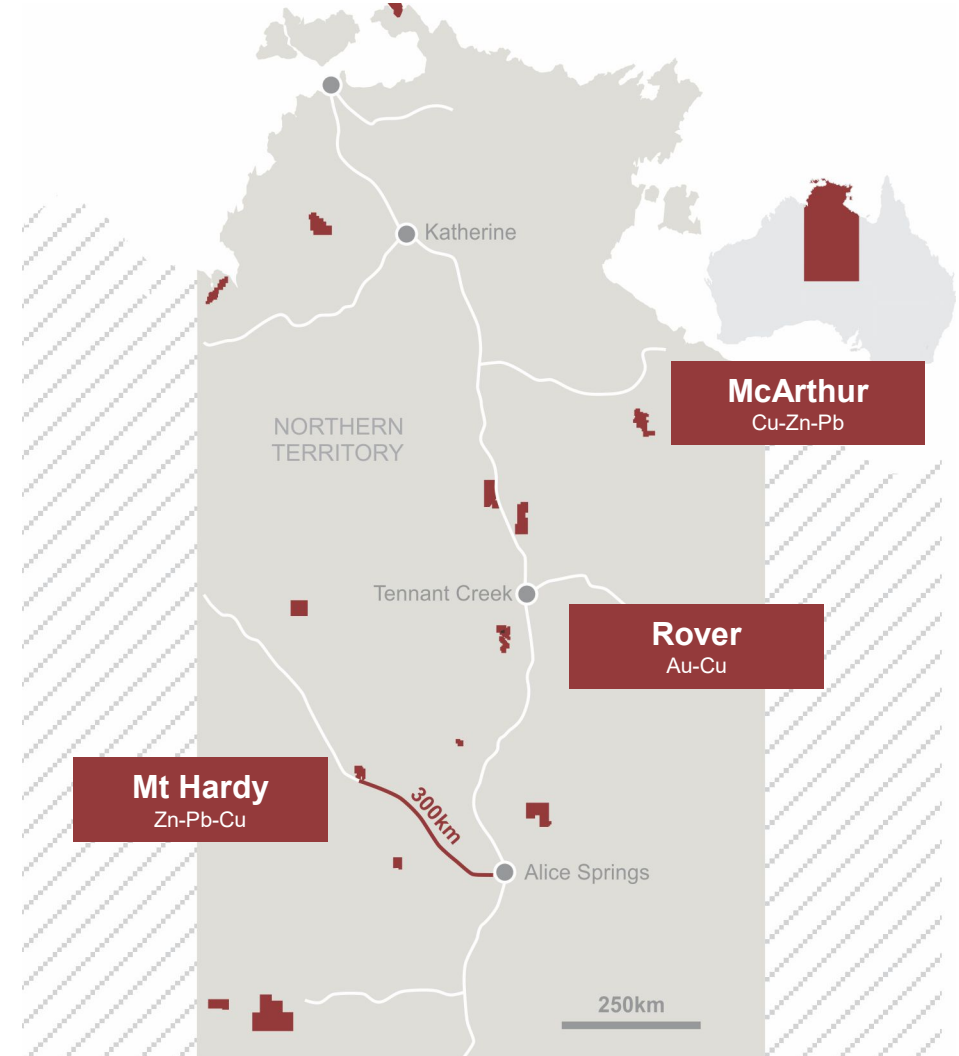
- EM1 base metal Discovery- DRILLING ONGOING
- Downhole Geophysics – ONGOING
- Extensional Geophysics – ABOUT TO START

## McArthur River (100% TRT): Copper-Lead-Zinc

- Drill test high priority SkyTEM anomalies and further geophysics – Phase 1 drilling of EM targets completed
- First pass mapping and sampling on new ground – Completed

## Rover (100% TRT): Gold-Copper

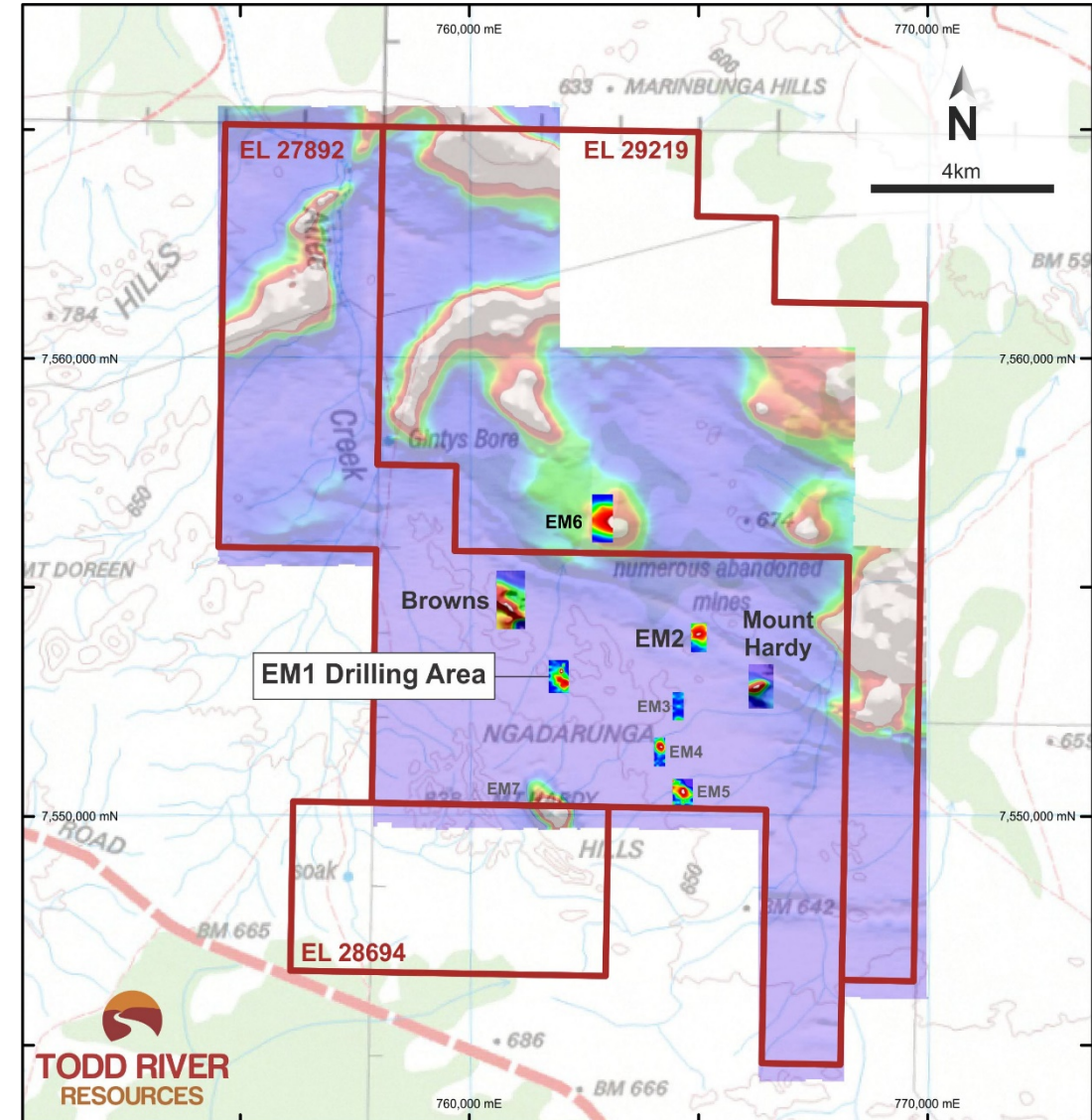
- Drill priority (top 3) “mag high” Au-Cu targets – March-April 2019



# Mount Hardy Copper-Zinc Project – The Path to Discovery



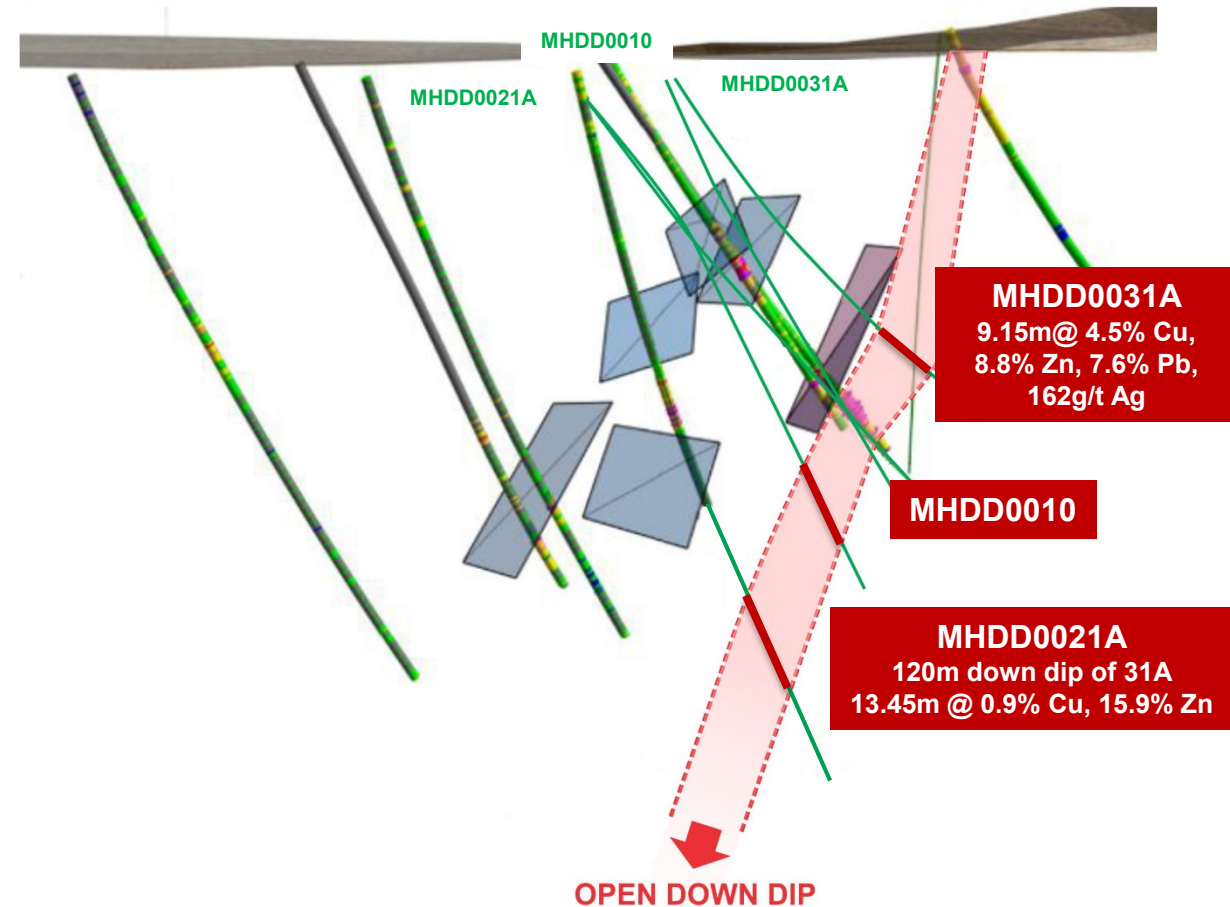
- TNG Ltd 2013 – 900line/Km HELITEM survey identified **23 airborne EM targets**
- 8 were followed up with drilling at 4
- Minor but interesting mineralisation intersected at
  - EM1 – base metals and Downhole EM conductor
  - Browns – base metals
  - Mt Hardy – base metals and gold
- TRT - 2017 drilling targeted surface EM conductors at EM1
- **TRT – 2018 MHDD0031A drilled at EM1 into DHEM conductor**



# Mount Hardy Copper-Zinc Discovery



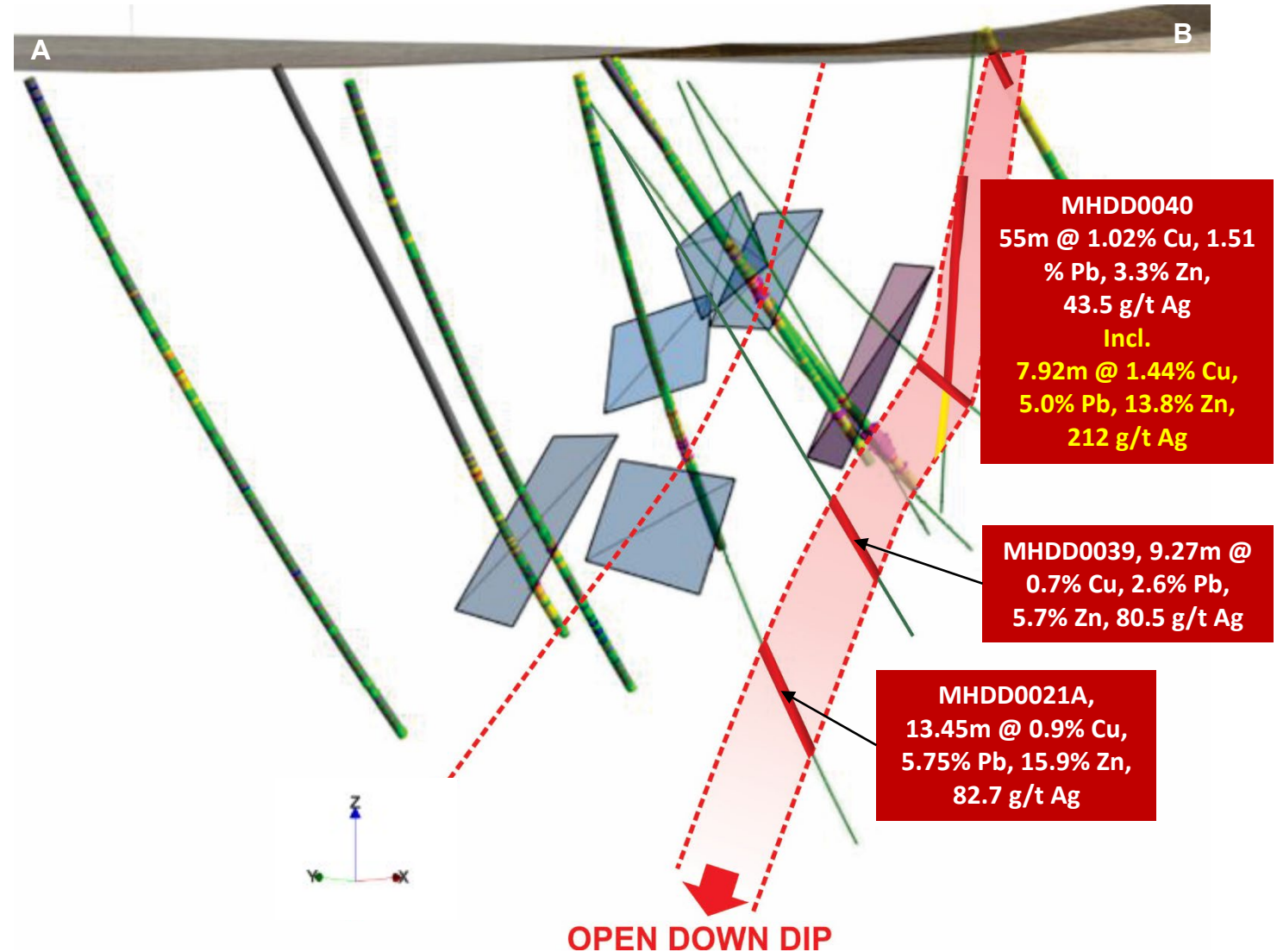
- Drilling in 2018 testing EM conductor generated in MHDD0010 which intersected 21m @ 4.4% Zn
- 2017 downhole geophysical modelling appears to have largely seen the upper stringer sulphides – stronger response
- First hole (MHDD0031A) intersected significant base metal mineralisation. Assays returned:
  - 25.15m @ 2.4% Cu, 4% Zn, 3.1% Pb from 184m  
**Incl: 9.15m @ 4.5% Cu, 8.8% Zn, 7.6% Pb and 162 g/t Ag**
- Extension of MHDD0021 drilled as follow up
- Hole MHDD0021A intersected significant base metal mineralisation 120m down plunge from MHDD0031A
  - **13.45m @ 0.9% Cu, 15.9% Zn, 5.75% Pb from 358.55m**



# Mount Hardy Copper-Zinc Discovery – Phase 1 Follow Up



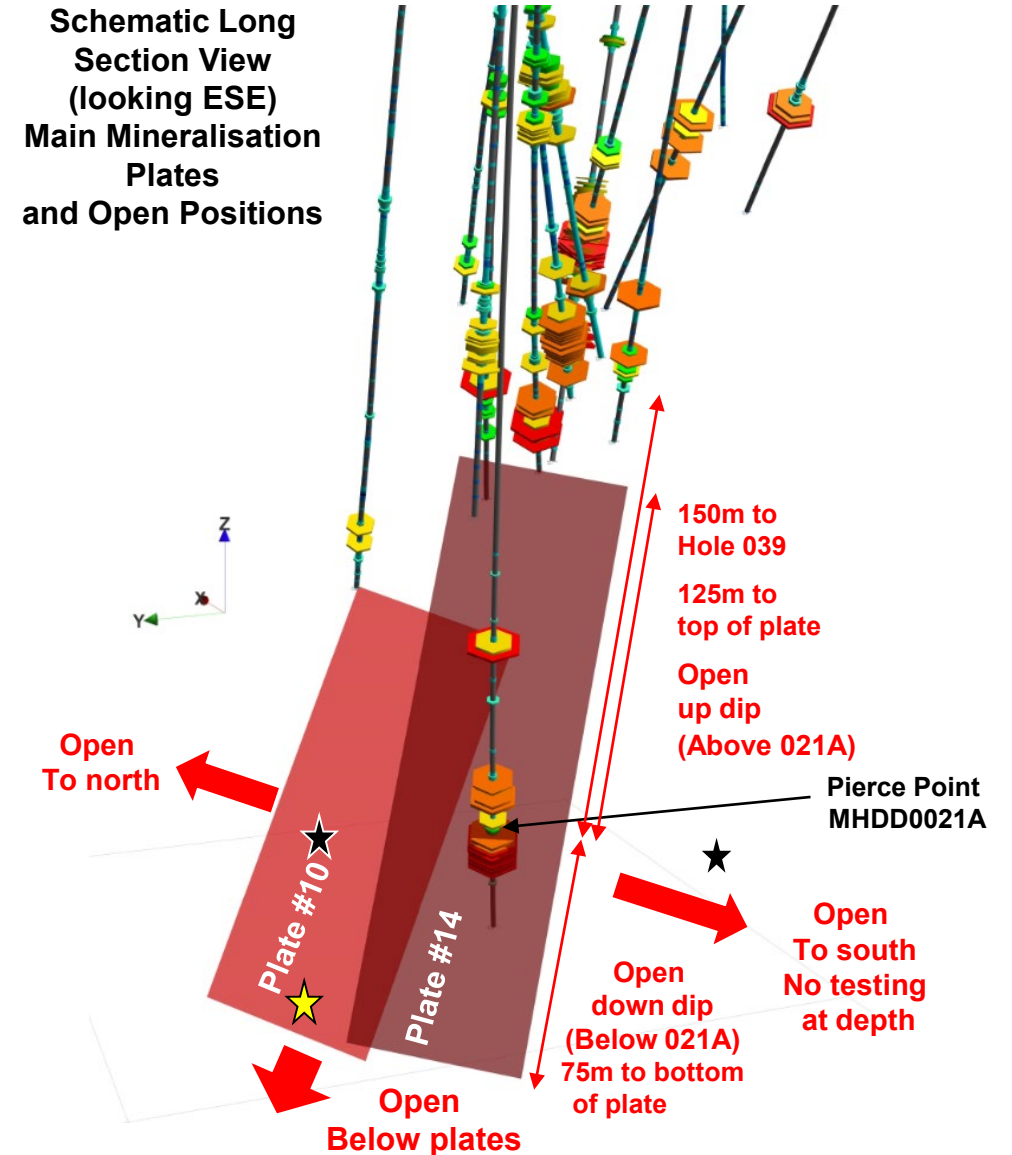
- ✓ MHDD0040 drilled to confirm continuity of sulphide mineralisation:
  - **7.92m @1.44% Cu, 5.0% Pb, 13.8% Zn, 212 g/t Ag from 179m**
- ✓ Phase 1 diamond drilling complete
- ✓ Capture of downhole geophysics complete
- ✓ Full re-interpretation of geophysical data complete
- ✓ Initial geochemical modelling complete



# Mount Hardy Copper-Zinc Discovery – Geophysics Interpretation



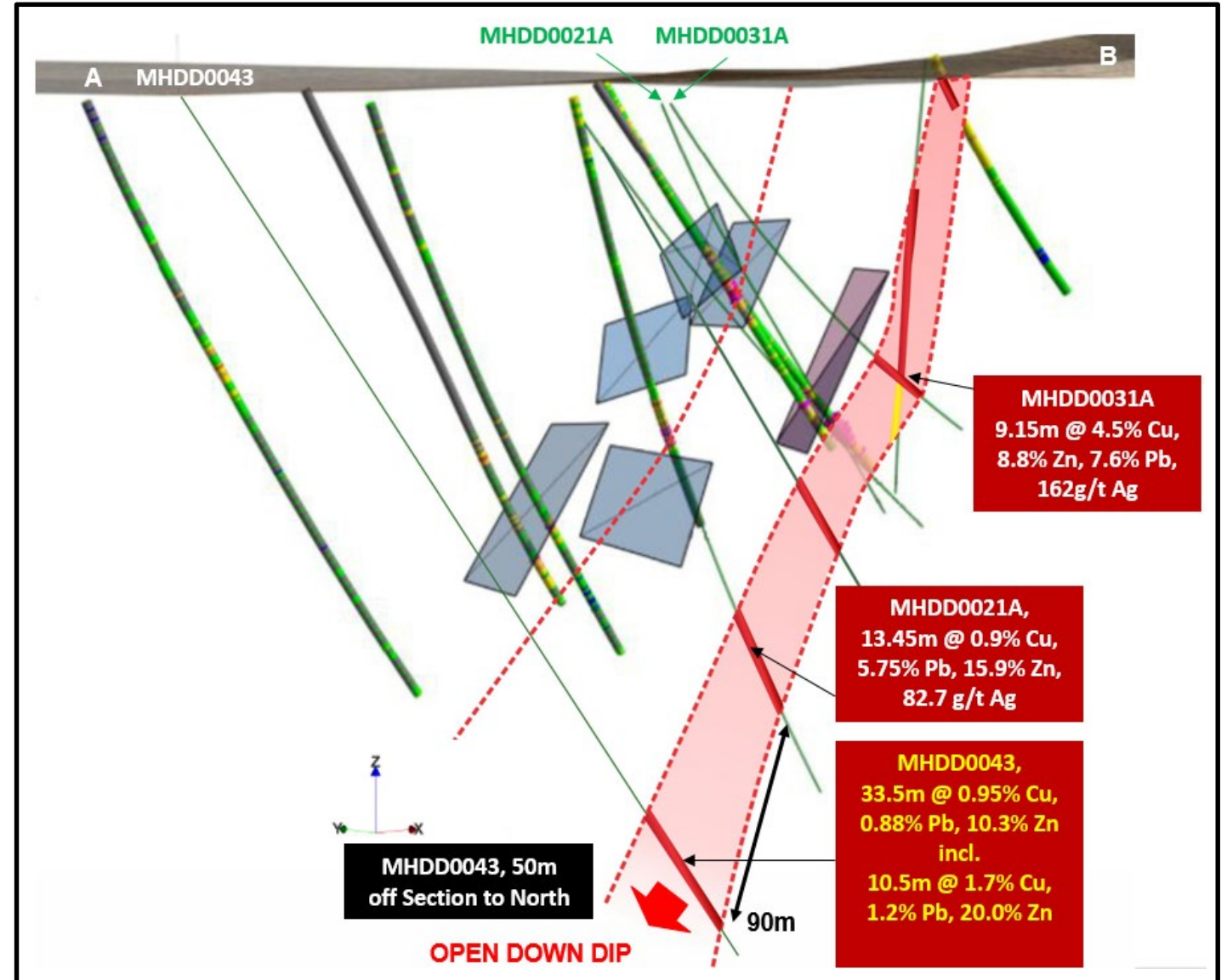
- Downhole EM has identified plate extensions suggesting additional massive sulphide mineralisation
- **Main target zones below and to the north**
- 18 plates identified in total
- 5 high priority plates including Plates 10 and 14 at EM1
- **Area to the south still untested and OPEN**
- 13 other plates to be reviewed/tested over the next 12 months including targets away from EM1
- Detailed Moving Loop EM survey to be completed later in 2018



# Mount Hardy Copper-Zinc Discovery – Phase 2 Immediate Success



- Stage 2 drilling underway (up and down dip and along strike) Completion date mid-December
- Hole MHDD0043 intersected more significant base metal mineralisation 90m down dip and 50m north of MHDD0021A (pXRF results):
  - 33.5m @ 0.95% Cu, 0.88% Pb, 10.3% Zn incl:
  - 10.5m @ 1.7% Cu, 1.2% Pb, 20.0% Zn
- MHDD0044 in progress SOUTH of current drilling
- Program designed as 3,700 of RC & Diamond drilling
- Approximately 10 -11 weeks
- Budgeted at \$880K - \$920K all inclusive

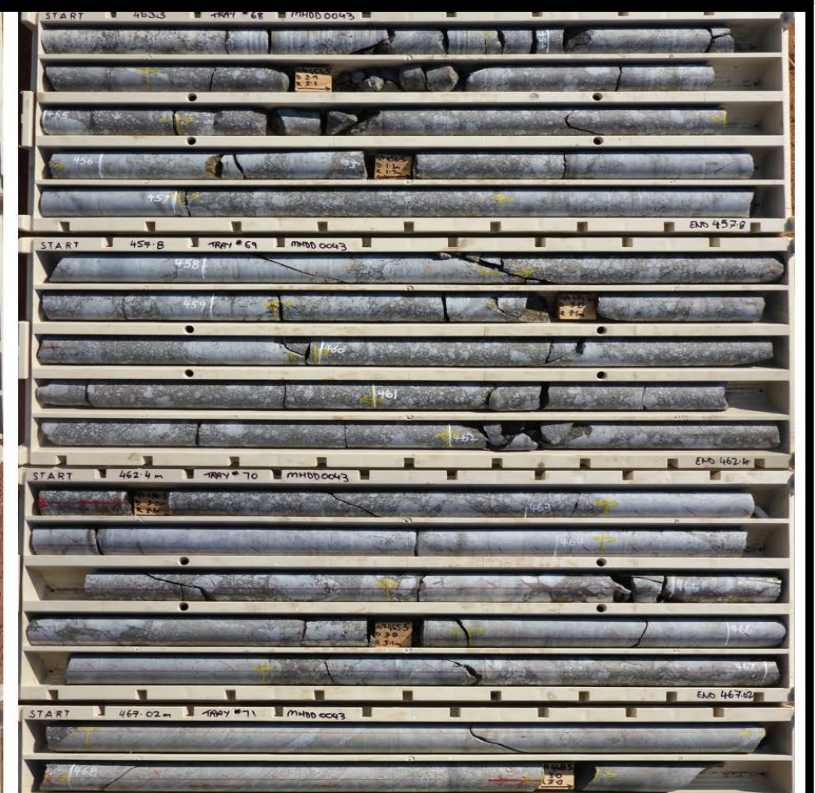




# Mount Hardy Copper-Zinc Discovery – MHDD0043 Mineralisation

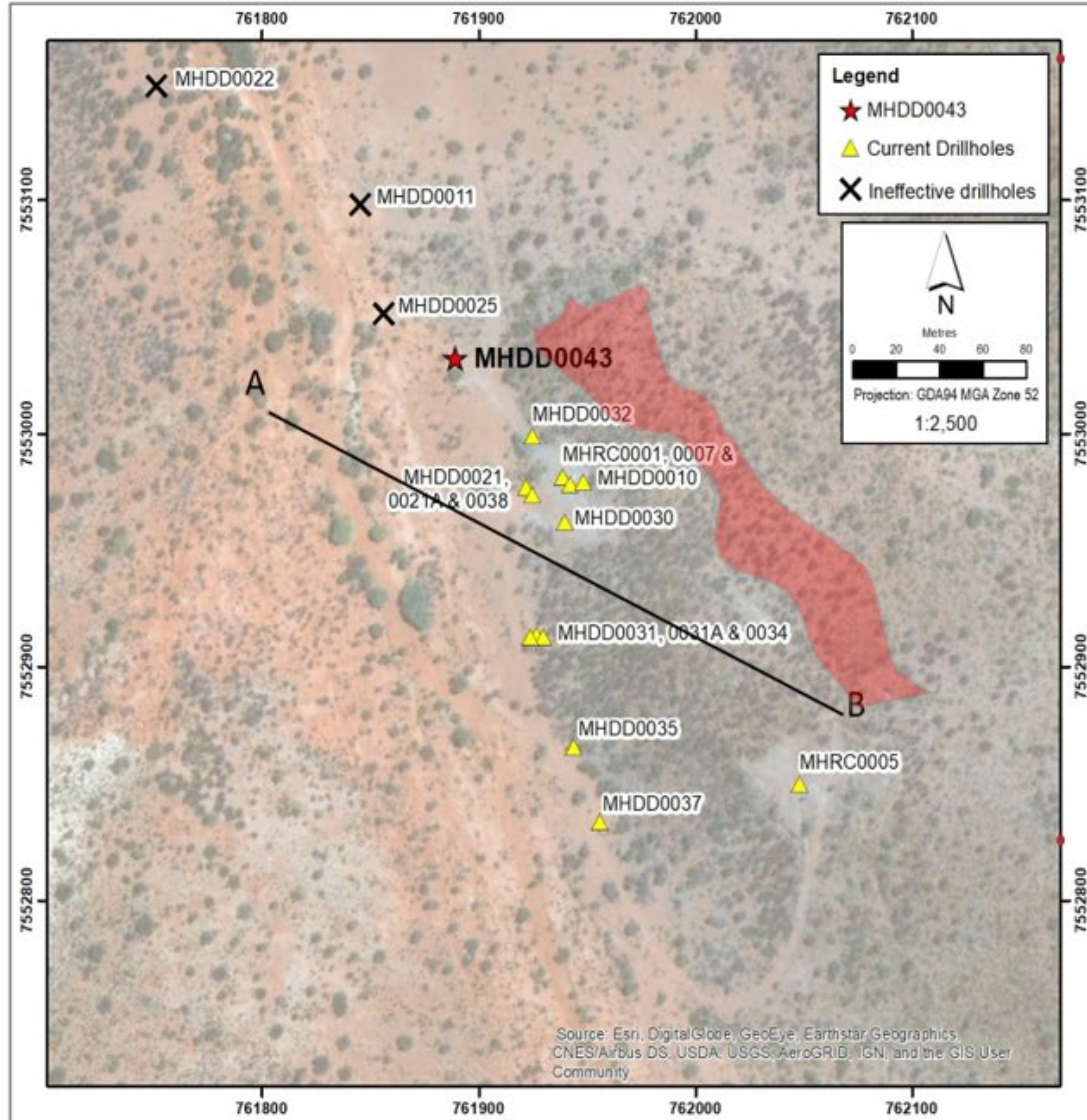


**MHDD0021A  
(with Assays)**



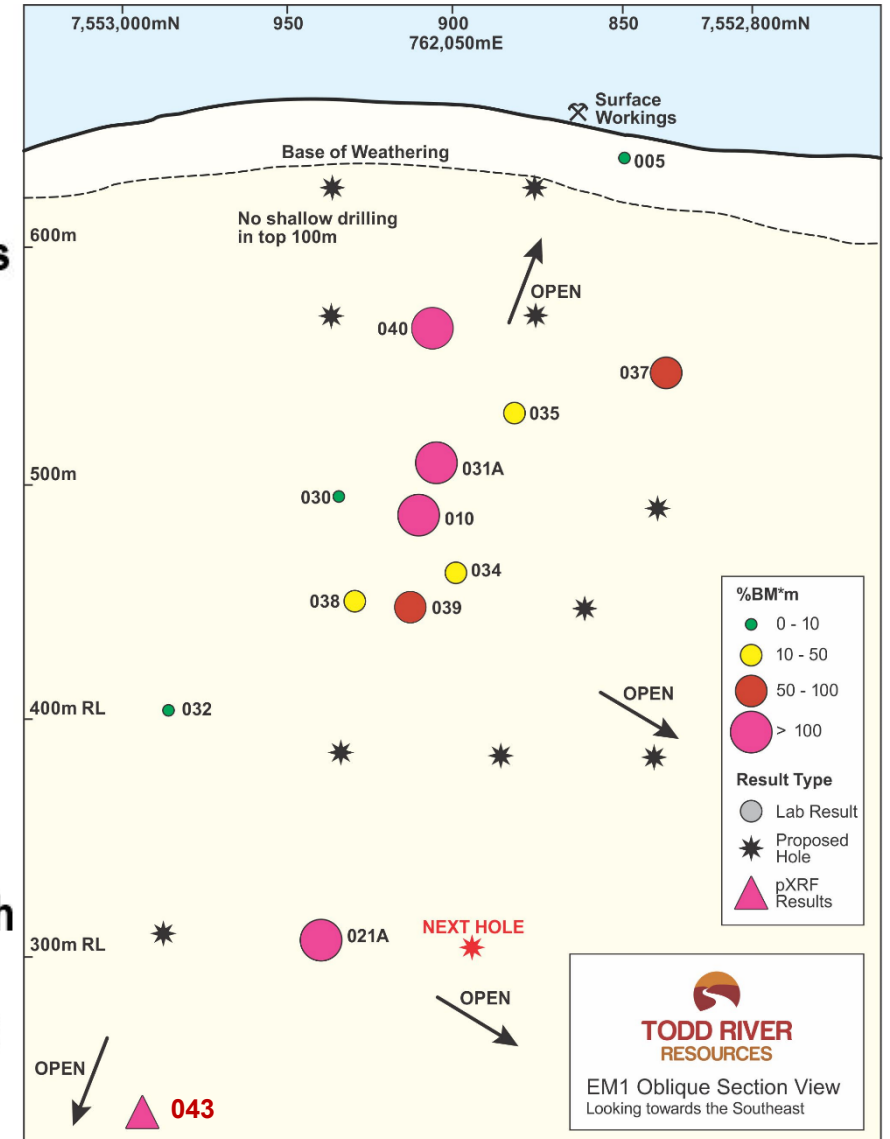
**MHDD0043**

# Mount Hardy Copper-Zinc Discovery – Plan and Long Projection



Collar location plan with X-section line. Completed holes only

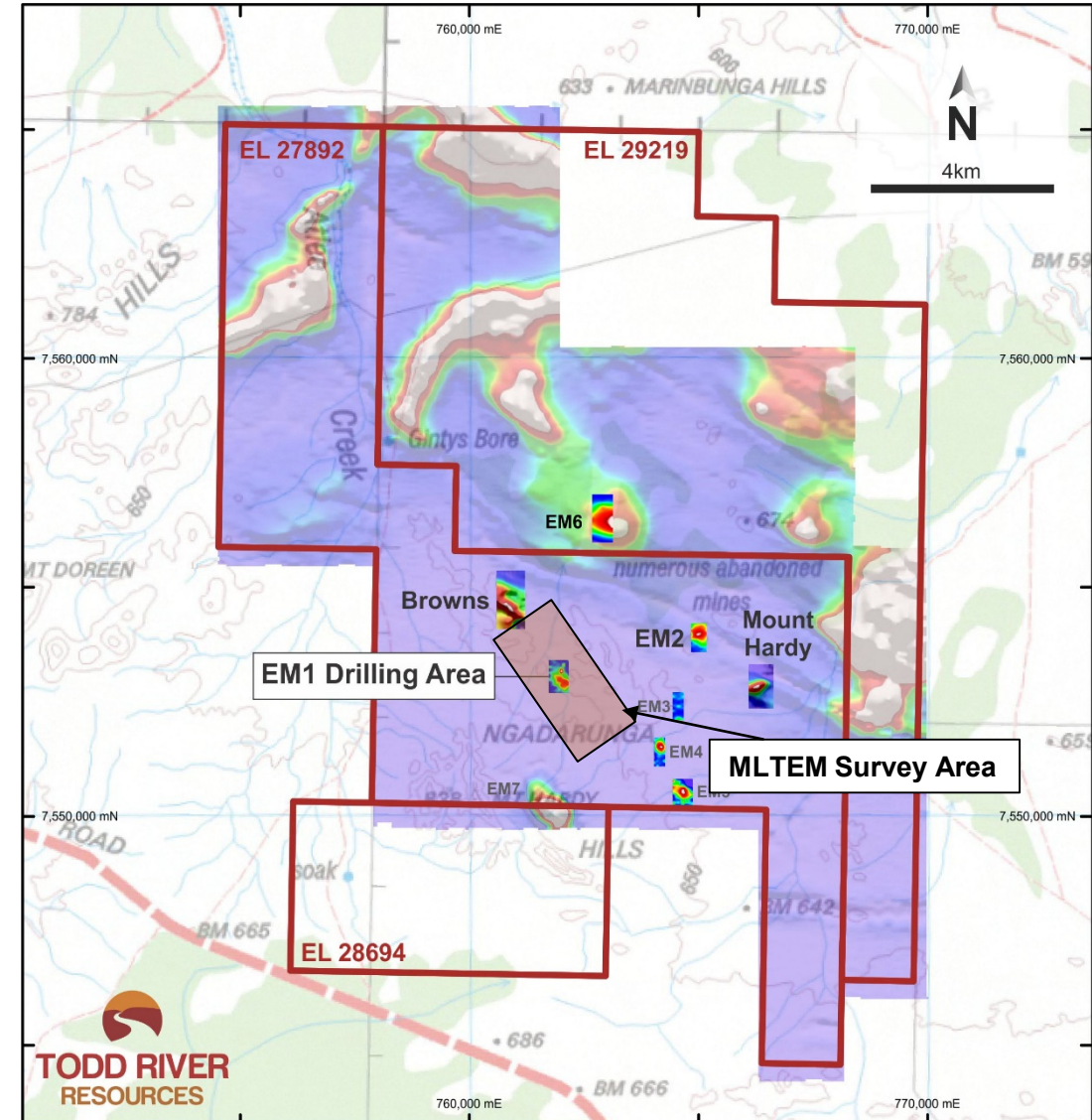
Long Section looking ENE with proposed holes for remainder of 2018 drilling



# Mount Hardy Copper-Zinc Project – Regional Exploration



- Drill test conductors north of EM1 highlighted in review of geophysics (possibly equivalent to HW position)
- MLTEM survey planned for late November (in between DHTEM runs)
- Regional mapping between EM5 and Browns to constrain MLTEM
- Follow up drilling at Browns (13m @ 1.17% Cu & 1.9% Zn drilled in 2013)
- Review of Mt Hardy – EM6 trend (Mt Hardy - 1m @ 9.44g/t Au) – no follow up





## McArthur River: Copper-Lead-Zinc

- Drill test high priority SkyTEM anomalies and further geophysics – Phase 1 completed September 2018
- Minor base metal sulphides intersected in 1 hole
- First pass assessment on new ground – Complete

## Rover: Gold-Copper

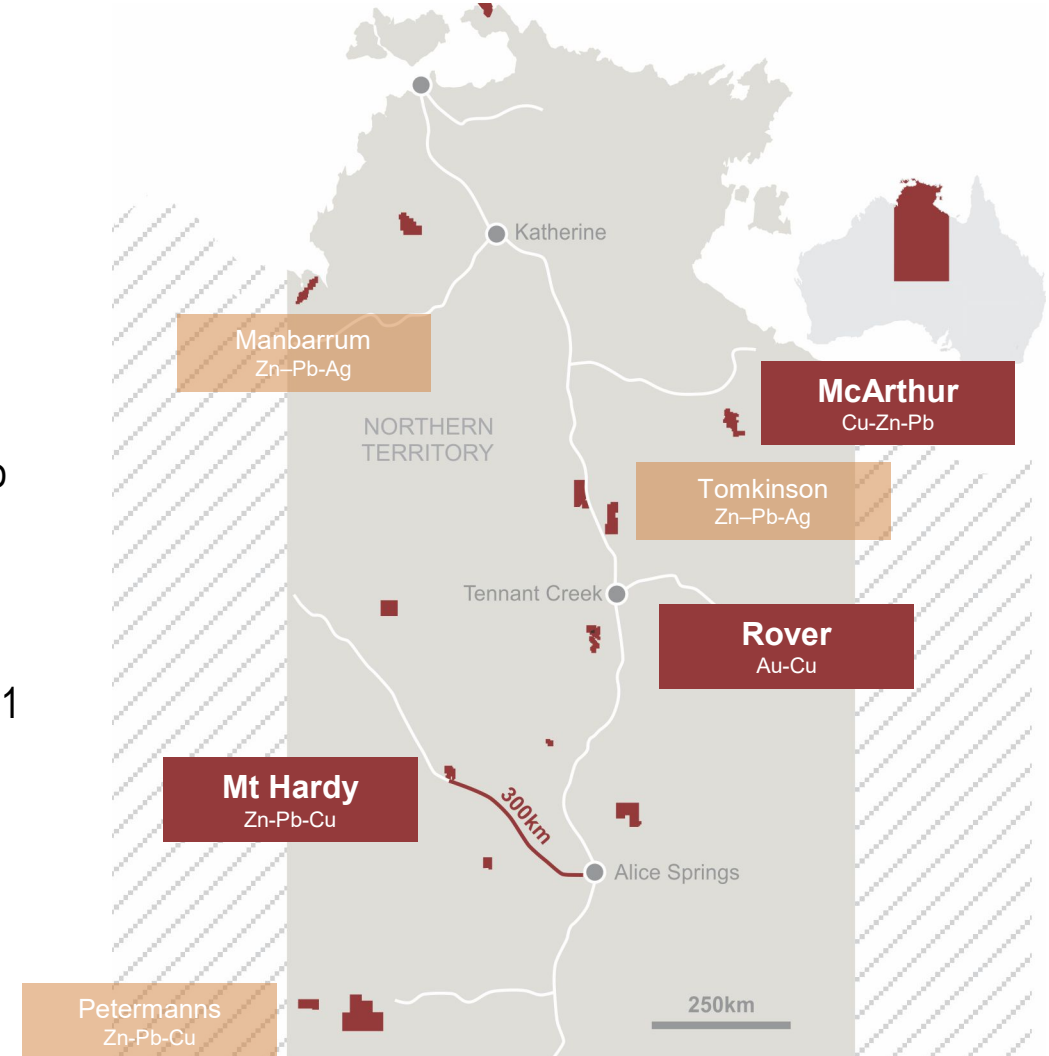
- Drill priority (top 3) “mag high” Au-Cu targets – Q1 2019 – time line set due to collaborative funding constraints

## Petermann Range: Gold-Copper

- Land access agreement and commence 1<sup>st</sup> half 2019 with “hands off” phase 1 work

## Tomkinson: Zinc-Lead-Silver

- Geophysics review/initial field work – McArthur Basin analogue



# Summary – The NT's newest Base Metal and Gold Explorer



- New management - **NEW APPROACH**
- **BASE METAL DISCOVERY AT MT HARDY** – early days and growing with every drill hole
- **AGGRESSIVE MT HARDY EXPLORATION** campaign for remainder of 2018 and beyond
- McArthur Project - Completed initial program (collaborative funding)
- Drilling planned at Rover – March/April 2019 (collaborative Funding)
- Tight Capital Structure – **HIGHLY LEVERAGED TO SUCCESS**



# Disclaimer & Competent Person's Statement



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## COMPETENT PERSON'S STATEMENTS

- This information in this announcement that relates to exploration results is extracted from ASX Announcements titled:

“Positive Conceptual Mining Study Completed on Manbarrum Zinc-Lead Project NT”, lodged on 10 April 2018

“Strong down-hole EM targets identified at Mount Hardy Copper Project” lodged on 13 September 2017

“Large Electromagnetic targets delineated McArthur Project” lodged on 20 November 2017

“Prospective Rover Copper Gold Tenements Secured” lodged on 2 August 2017

“Stokes Yard mapping outlines high-grade copper, zinc and lead potential” lodged on 28 August 2017

“Assay Results Confirm High Grade Discovery at Mount Hardy” lodged on 20 June 2018

“High Grade Assays Confirm Base Metal Discovery at Mt Hardy” lodged on 2 August 2018,

“Geophysics points to additional mineralisation at Mt Hardy” lodged on 3 September 2018 and

which are available to view at [www.trrltd.com.au](http://www.trrltd.com.au) and [www.asx.com.au](http://www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

- The information in this announcement that relates to the estimation and reporting of the Sandy Creek Mineral Resource is extracted from the Independent Geologists Report included in the Prospectus lodged on 31 January 2017 and the Supplementary Prospectus lodged on 10 February 2017 which are available to view at [www.trrltd.com.au](http://www.trrltd.com.au) and [www.asx.com.au](http://www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the Independent Geologists Report included in the Prospectus and Supplementary Prospectus and that all material assumptions and technical parameters underpinning the Mineral Resource estimate in the Independent Geologists Report included in the Prospectus and Supplementary Prospectus continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the Independent Geologists Report included in the Prospectus and Supplementary Prospectus.



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**Thank You**

