

Extension of Entitlement Offer and ASIC Approval of Nominee for Entitlement Offer

Todd River Resources Limited (ASX: TRT; “**Todd River Resources**” or “the **Company**”) refers to its announcement on 2 September 2019 of a 1 for 3 underwritten non-renounceable pro-rata entitlement offer by the Company to raise up to approximately \$1.9 million (before costs) (“**Entitlement Offer**”), and to the offer booklet released to ASX on 12 September 2019 in relation to the Entitlement Offer (“**Offer Booklet**”).

Extension of closing date

Todd River Resources advises that it is extending the closing date of the Entitlement Offer to 5:00pm (AWST) on Friday 4 October 2019. The extension is to give eligible shareholders further time to complete their application and participate in the Entitlement Offer following receipt of offer documentation.

A revised timetable of the remaining dates of the Entitlement Offer is set out below.

Event	Date
Entitlement Offer closes	Friday, 4 October 2019
Announcement of shortfall (if any) under the Entitlement Offer	Wednesday, 9 October 2019
Issue of Shares under the Entitlement Offer	Friday, 11 October 2019
Commencement of normal trading for Shares issued under the Entitlement Offer	Monday, 14 October 2019

ASIC approval of nominee

As noted in the Offer Booklet, the Entitlement Offer was not made to shareholders of the Company with registered addresses outside of Australia or New Zealand (“**Overseas Shareholders**”).

The Company advises that the Australian Securities and Investments Commission has now approved the appointment of Saltbush Nominee Pty Ltd (a subsidiary of Hartleys Limited) to act as nominee for the Overseas Shareholders in relation to the Entitlement Offer under section 615 of the *Corporations Act 2001* (Cth). Accordingly, Saltbush Nominee Pty Ltd will deal with the new shares which represent the full entitlement of Overseas Shareholders in the manner described in the Offer Booklet.

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This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The New Shares have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.