

# **Market Announcement**

3 June 2022

## Uvre Limited (ASX: UVA) – Admission and Quotation

### **Description**

Uvre Limited ('UVA') was admitted to the Official List of ASX on Friday, 3 June 2022.

The securities of UVA will commence quotation at 11:00AM AEST on Tuesday, 7 June 2022.

UVA raised \$6,000,000 pursuant to the offer under its prospectus dated 12 April 2022 by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

#### **Quotation information**

Quoted securities	Fully paid ordinary shares: 31,499,990
ASX code	Fully paid ordinary shares: UVA
Time	11:00AM AEST
Date	Tuesday, 7 June 2022
ASX trade abbreviation	UVRE
ISIN	Fully paid ordinary shares: AU0000219347
Registered office	Uvre Limited Address: 945 Wellington Street, WEST PERTH WA 6005 Phone: +61 8 9322 7600 Email: admin@uvrelimited.com
Company secretary	Steven Douglas Wood
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, PERTH WA 6000 Phone: 1300 288 664 (within Australia) or +61 2 8072 1409 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.15 of the Prospectus
Activities	Mining exploration
Lead manager	JP Equity Partners Pty Ltd
Underwriter	N/A
ASX restricted securities	8,201,774 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 June 2024, being 24 months from the date of Quotation.



1,198,237 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 April 2023, being 12 months from the date of issue.

2,500,000 options exercisable at \$0.30 on or before 27 May 2025, classified by ASX as restricted securities and to be held in escrow until 7 June 2024, being 24 months from the date of Quotation.

6,000,000 options exercisable at \$0.30 on or before 27 May 2027, classified by ASX as restricted securities and to be held in escrow until 7 June 2024, being 24 months from the date of Quotation.

1,000,000 options exercisable at \$0.30 on or before 27 May 2027, classified by ASX as restricted securities and to be held in escrow until 27 May 2023, being 12 months from the date of issue.

2,350,000 performance securities exercisable at a nil exercise price on or before 27 May 2027, classified by ASX as restricted securities and to be held in escrow until 7 June 2024, being 24 months from the date of Quotation.

Other securities not quoted

N/A

#### What do I need to do and by when?

For further information, please refer to UVA's Prospectus.

#### **Need more information?**

For further information, please call the Company Secretary on +61 8 9322 7600 or the Share Registry on 1300 288 664 or +61 2 9698 5414.

#### **Disclaimer**

Please refer to the following disclaimer.

#### **Issued by**

#### **Damian Dinelli**

Adviser, Listings Compliance (Perth)

3 June 2022 Market Announcement 2/2