

Notice reference number: **#0760.16.06**

Notice date: 29/06/2016

## What's this about?

Effective date: 1/07/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

## Title

Vault Intelligence Limited (formerly Credo Resources Limited") – Reinstatement to Official Quotation

## Description

The securities of Vault Intelligence Limited (formerly Credo Resources Limited) ("the Company") were suspended from Official Quotation on 31 May 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday 1 July 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 347,322,577 fully paid ordinary shares

ASX Code: VLT

Time: 10:00 AM AEST (8:00 AM WST)

Date: Friday 1 July 2016

ASX Trade Abbreviation: VAULT

ISIN: AU000000VLT6

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 2, 23 Railway Road  
Subiaco WA 6008

Company Secretary: Lloyd Flint

Share Registry: Link Market Services Pty Ltd  
178 St Georges Terrace  
Perth WA  
Ph: +61 8 9211 6670  
Fax: +61 8 9287 0303

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Western Australia

Dividend Policy:	See page 15 of the prospectus dated 10 May 2016 for further details.
Activities:	Provision of cloud based and mobile EHS software solutions
Lead Manager	Argonaut Securities Pty Ltd
ASX Restricted Securities:	<p>203,560,941 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>62,211,898 contingent shares rights, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>2,300,000 options exercisable at \$0.04 each on or before 23 June 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>20,000,000 options exercisable at \$0.04 each on or before 23 June 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>25,000,000 options exercisable at \$0.025 each on or before 23 June 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>14,342,547 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 23 June 2017.</p> <p>12,788,102 contingent share rights, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 23 June 2017.</p>
ASX unquoted unrestricted securities:	13,000,000 options exercisable at \$0.25 each on or before 5 December 2016

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

##### Issued by

Wade Baggott

##### Contact Details

(08) 9224 0000