

ASX Companies Announcements Office

15 June 2018

**Release from Escrow
Notice under ASX Listing Rule 3.10A**

Vault Intelligence Limited (ASX: VLT) (**Vault**, the **Company**), the leading SaaS business delivering solutions in the Risk, Environment, Health and Safety (**EHS**) sector advises, in accordance with ASX Listing Rule 3.10A, that the following restricted securities will be released from escrow:

Security description	Release date	Number	Exercisable	Expiry
Ordinary Fully Paid Restricted	1 July 2018	265,772,839 ¹	-	-
	Total	265,772,839		
Unlisted Options	1 July 2018	25,000,000	\$0.025	21 June 2019
Unlisted Options	1 July 2018	16,500,000 ²	\$0.04	21 June 2019
Unlisted Options	1 July 2018	2,300,000	\$0.04	21 June 2019
	Total	43,800,000		

¹ Initially the restricted securities comprised of 203,560,941 Ordinary Fully Paid Restricted and 62,211,898 Contingent Share Rights Restricted. The Contingent Share Rights Restricted were converted to Ordinary Fully Paid Restricted on the same restriction terms on 9 November 2016 on achievement of the requisite hurdles.

² Initially the restricted securities comprised of 20,000,000 Options Restricted, 3,500,000 of Options Restricted lapsed and were cancelled during the escrow period in accordance with the terms of the employee incentive plan.

Ends.

For more information please contact:

Evy Litopoulos
+61 419 773 505
evy@vaultintel.com



Vault Intelligence Limited
Tel: 61 8 9388 6020 Fax: 61 8 9388 6020
PO Box 2025, Subiaco WA 6904
ABN: 15 145 040 857

www.vaultintel.com ASX:VLT

About Vault Intelligence Limited

Vault Intelligence Limited (ASX: VLT) is an online/SaaS development business specialising in creating solutions in the Risk, Environment, Health and Safety (EHS) sector. Vault operates across more than 30 industries and in several parts of the world.

Vault's leading cloud-based systems provide its clients with the benefits of cost savings and the availability of real-time information to monitor, maintain and improve their businesses. Driven by a passionate team of developers and EHS industry experts, Vault delivers its enterprise-level software and mobile solutions to 1,000,000+ people across 30 industries.

To find out more about how Vault solutions can help to minimise risk and boost effectiveness in your workplace, visit www.vaultintel.com

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Caution Regarding Forward Looking Statements

This announcement may contain forward looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and reflect the Company's current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. Unless expressly stated, the Company does not provide any forecast regarding revenues that may be derived from a particular customer contract, as such revenues are generally dependent upon the extent of usage of the Company's product suite. Any forward-looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise.



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