3rd September 2018

Successful Capital Raise Sets Vault on Path to Accelerate Growth and Deliver Key Opportunities

Vault Intelligence Limited (**ASX: VLT**) (**Vault** or **the Company**), the leading SaaS business delivering solutions in the Risk and Safety Technology sector is pleased is pleased to advise it has received firm commitments to subscribe for 166.7 million new ordinary fully paid shares from institutional and sophisticated investors at $0.03 (three cents) per share each to raise $5.0 million before expenses. Bell Potter Securities acted as the lead manager and underwriter to the oversubscribed capital raising.

Strong support to Capital Raise (CR)

Vault received strong support for the capital raising and the Company is especially pleased to advise the ongoing commitment and investment by Institutional investors who comprised the majority of the placement. The issue was placed at a 3.2% discount to prior day close and a 10.7% discount to the 15 day vwap (volume weighted average price). Vault CEO, David Moylan commented,

"*Vault is in an incredibly exciting period of growth and opportunity and although the company was in a sound financial position, the raising provides the assurance that funding is available to further accelerate our speed to market for our products, capitalise on opportunities presented and be resourced to convert the opportunities we see ahead of us with cash resources of approximately $7m.*"

Accelerating growth and speed to market

The successful capital raise provides the resource and assurance required by Vault and customers to commit and deliver accelerated growth to the business and will be focused in the following key areas:

- Manage and deliver on the sale opportunities and trials created by Vault Solo (workforce management / lone worker eco-system) which are at levels which cannot be capitalised on with current resources
- Resource, support and capitalise on the market opportunities being created by Samsung and partnering telcos in regards to Vault Solo and the lucrative wearables market globally

- Rapidly extend and enhance the capabilities and performance of Vault Solo enabling greater market penetration in a shorter time period
- Increase market promotion of the brand and product range
- Aggressively manage, drive and convert Vault Enterprise sales and opportunities across Australasia and China

Share Issue

Shares are to be issued in two tranches (T1 and T2) with T1 utilising available capacity under ASX Listing Rule 7.1 and 7.1.A.

T1 will comprise 134,853,674 shares (being 119,640,768 shares under LR 7.1 and 15,212,906 shares under LR 7.1A) with settlement anticipated on or about Friday 7 September.

T2 comprises 31,812,993 shares and will be subject to a General Meeting of members to be held in early October 2018. Settlement of T2 is anticipated within five days of approval from members at the meeting. The Company thanks existing shareholders and incoming investors for their support of Vault.

Funds raised from the share placement will be used to accelerate the growth of the Vault range of products and enhance the sales, customer success and account management components of the business.

Ends

For more information:

Investor Relations
Evy Litopoulos
+61 419 773 505
evy@vaultintel.com

About Vault Intelligence Limited

Vault Intelligence Limited (ASX: VLT) is an online/SaaS development business specialising in creating solutions in the Risk, Environment, Health and Safety (EHS) sector.

Vault's leading cloud-based systems provide its clients with the benefits of cost savings driven by productivity through the availability of real-time information to monitor, maintain and improve their businesses. Driven by a passionate team of developers and EHS industry experts, Vault delivers its enterprise-level software and mobile solutions to 400+ companies providing safe work environments for 1,000,000+ people across 30 industries.

To find out more about how Vault solutions can help to minimise risk and boost effectiveness in your workplace, visit www.vaultintel.com

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