



D A M S T R A

2 October 2020

Vault (ASX: VLT) shareholders approve proposed scheme of arrangement

Damstra Holdings Limited (**Damstra** or the **Company**, ASX:DTC), an Australian-based provider of integrated workplace management solutions, is pleased to advise that shareholders of Vault Intelligence Limited (**Vault**) today have approved the Scheme of Arrangement under which it is proposed Damstra acquires all the issued capital in Vault by way of a recommended Scheme of Arrangement (the **Scheme**).

The Scheme remains subject to other conditions, including approval by the Federal Court at Second Court hearing scheduled on Wednesday, 7th October 2020.

Damstra Executive Chairman, Johannes Risseuw, welcomed the support from Vault shareholders for the Scheme:

“It is pleasing to see such strong support from the Vault shareholders. The combination of Damstra and Vault is truly a defining moment for both companies. It will accelerate both our innovation agenda and international expansion plans. Uniting the product range and our people under Damstra has the potential to create significant value for our shareholders, clients, partners and employees.”

Key dates for the implementation of the Scheme are set out below

Event	Date
Second Court Date	7 October 2020
Effective Date and is binding on Scheme Shareholders. Court order lodged with ASIC and announcement to ASX. Last day of trading in Vault Shares – Vault Shares suspended from trading on ASX from close of trading.	8 October 2020
Subject to confirmation from ASX, New Damstra Shares commence trading on ASX on a deferred settlement basis.	9 October 2020
Implementation Date Issue of Scheme Consideration to Scheme Shareholders.	19 October 2020
Commencement of trading of New Damstra Shares on ASX on a normal settlement basis.	20 October 2020

All dates are indicative only and, among other things, are subject to the court approval process. Any changes to the above timetable will be announced on the ASX.

Ends

Authorised for release to ASX by the Board of Damstra.

Enquiries

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About Damstra

Damstra is an Australian-based provider of integrated workplace management solutions to multiple industry segments across the globe. The Company develops, sells and implements integrated hardware and software-as-a-service (SaaS) solutions in industries where compliance and safety are of utmost importance. These solutions assist Damstra's clients to better track, manage and protect their staff, contractors and their organisations, and to reduce the risks associated with worker health, safety and regulatory compliance.

The Company has been operating since 2002 and has grown from providing an Australian mining contractor management solution to an integrated workplace management solution provider with a growing client base in international markets.

For more information, please visit

<https://workplace.damstratechnology.com/>

<https://www.linkedin.com/company/damstra-technology/>

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