

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Venturex Resources LimitedACN/ARSN ACN 28 122 180 205**1. Details of substantial holder(1)**Name Regent Pacific Group Limited ("Regent Pacific") and each of its related bodies corporate listed in the Annexure, each of which has given authority to Regent Pacific to lodge this notice on its behalf (together, "Regent Pacific Group")ACN/ARSN (if applicable) N/AThe holder ceased to be a substantial holder on 17 / 06 / 2021The previous notice was given to the company on 19 / 04 / 2021The previous notice was dated 20 / 04 / 2021**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
Please refer to the continuation sheet					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Please refer to the continuation sheet	

Signatureprint name Winnie Luicapacity Company Secretary

sign here

date 18 / 06 / 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Section 2 of the Form 605 dated 18 June 2021
filed by Regent Pacific Group Limited**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a related interest (2) of the substantial holder or an associate (1) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
23/04/2021	(i) Regent Pacific Group; and (ii) Galloway Limited (a company indirectly wholly owned by James Mellon, being a Director and a substantial shareholder of Regent Pacific Group Limited)	Disposal of 518,000 VXR shares by Galloway Limited to the market, which did not trigger any disclosure obligation for Regent Pacific	A\$238,280.00	518,000 Ordinary Shares	518,000 Ordinary Shares
17/06/2021	(i) Regent Pacific Group; (ii) James Mellon; and (iii) Jamie Gibson	Dilution resolution for issue the 175m placement shares on 17 June 2021	N/A	27,239,276 Ordinary Shares	27,239,276 Ordinary Shares



**Winnie Lui
Company Secretary
Regent Pacific Group Limited
18 June 2021**

**Section 4 of the Form 605 dated 18 June 2021
filed by Regent Pacific Group Limited**

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Regent Pacific Group Limited	Registered office address: P.O. Box 309, Uglan House, Grand Cayman, KY1-1104, Cayman Islands Correspondence address: 8th Floor, Henley Building, 5 Queen's Road Central, Hong Kong
James Mellon	Correspondence address: 8th Floor, Henley Building, 5 Queen's Road Central, Hong Kong
Jamie Gibson	Correspondence address: 8th Floor, Henley Building, 5 Queen's Road Central, Hong Kong



**Winnie Lui
Company Secretary
Regent Pacific Group Limited
18 June 2021**

Annexure

This is the Annexure of one (1) page mentioned in the ASIC Form 605 signed by me and dated 18 June 2021.



**Winnie Lui
Company Secretary
Regent Pacific Group Limited
18 June 2021**

List of related bodies corporate of Regent Pacific Group Limited

1. Amerinvest Coal Industry Holding Company (BVI) Limited
2. Amerinvest Coal Industry Holding Company Limited
3. Capital Nominees Limited
4. Deep Longevity, Inc
5. Deep Longevity Limited
6. Endurance RP Limited (formerly known as "Amerinvest Coal Industry Holding Company (Hong Kong) Limited")
7. Interman Holdings Limited
8. MinMetallurgical Consultants Limited
9. Plethora Pharma Solutions Limited
10. Plethora Solutions Holdings plc
11. Plethora Solutions Limited
12. Regent Coal (Holdings) Limited
13. Regent Corporate Finance Limited
14. Regent Financial Services Limited
15. Regent Pacific Group (Hong Kong) Limited
16. RPG (Bahamas) Limited