

A horizontal bar composed of three equal-width rectangular segments. The left segment is dark red, the middle segment is light gray, and the right segment is bright orange.

An Emerging Gold & Base Metals Company
Focused on Advanced Projects In Brazil & Australia

Tim Sugden
Managing Director
June 2009

Key Information

▼ Primary purpose:

▽ *“Identify, acquire and exploit opportunities in mineral resources that will generate substantial and sustainable value for our shareholders”*

▼ Based in Perth, Western Australia

▼ Highly experienced management team

▼ Strong business relationships

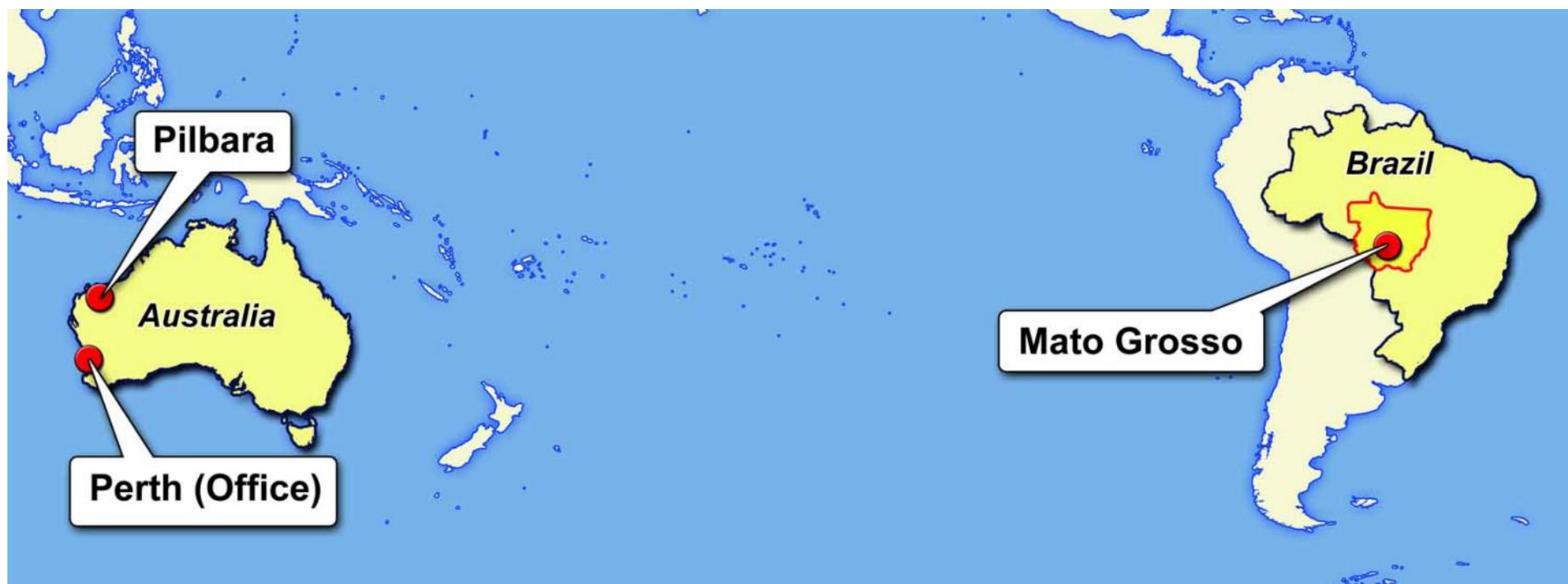
▼ Focused on rapid development of Brazilian gold projects

▼ Advanced base metals projects in WA

Capital Structure (post-merger)

- ▼ 396,638,576 ordinary shares
- ▼ Capitalisation: ~\$10m - \$14m
- ▼ Listed options: 38.63m @ 20c (expire 31/07/09)
- ▼ Unlisted options: 24.6m @ 10 - 20c

Location of Projects

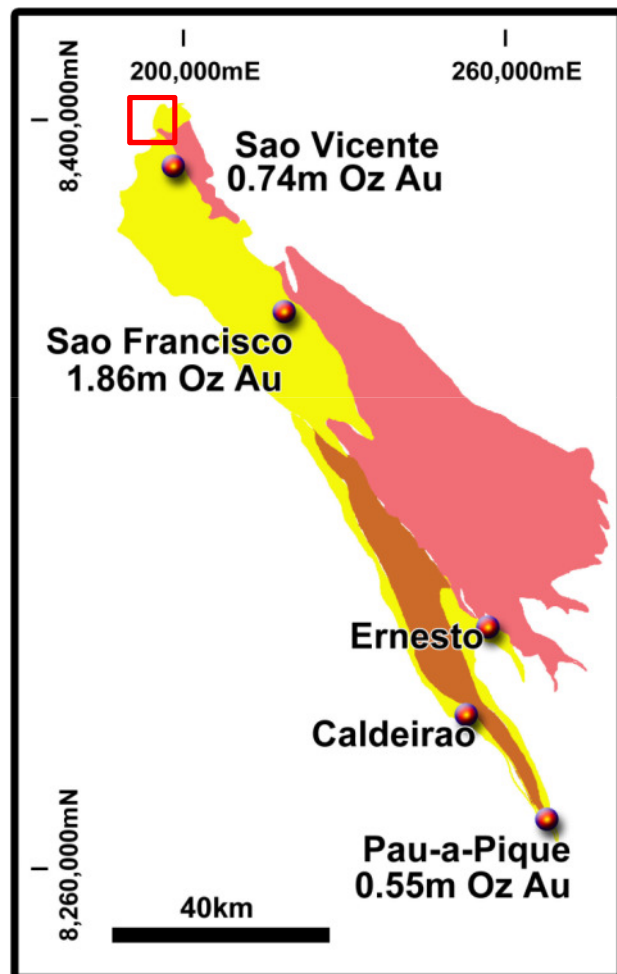


Brazil Gold Projects

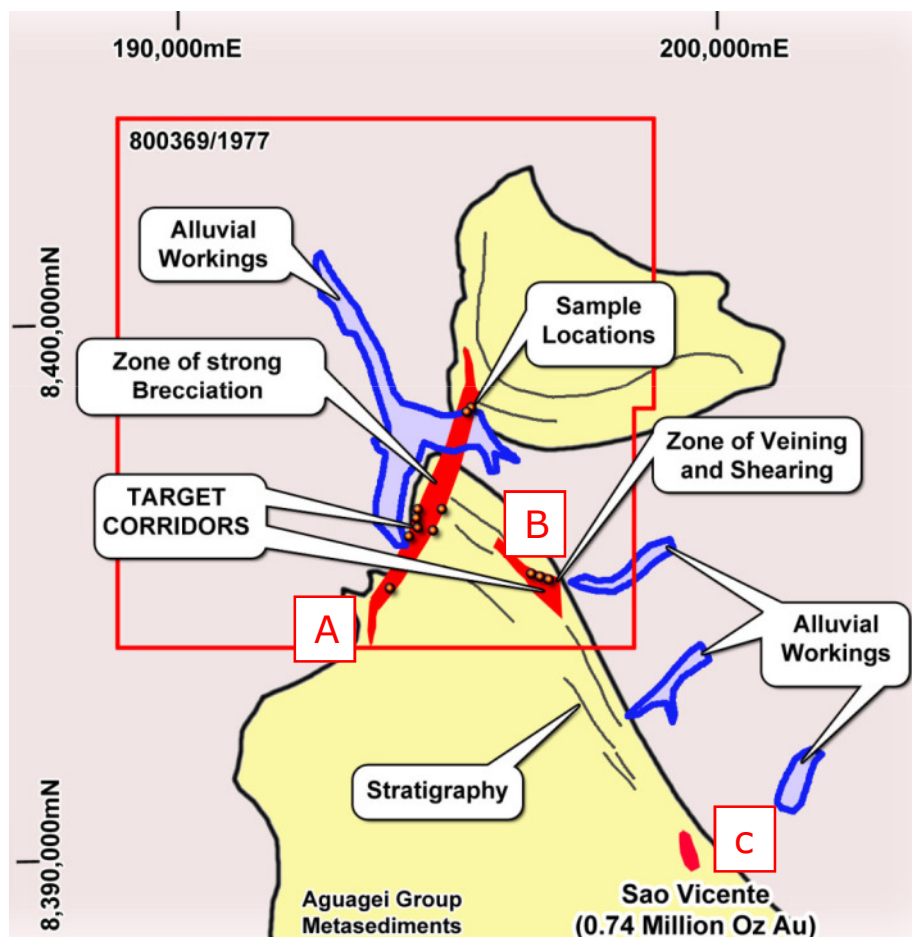


The Guapore Gold Belt

An emerging gold camp (~6m oz produced + resources)



St Elina



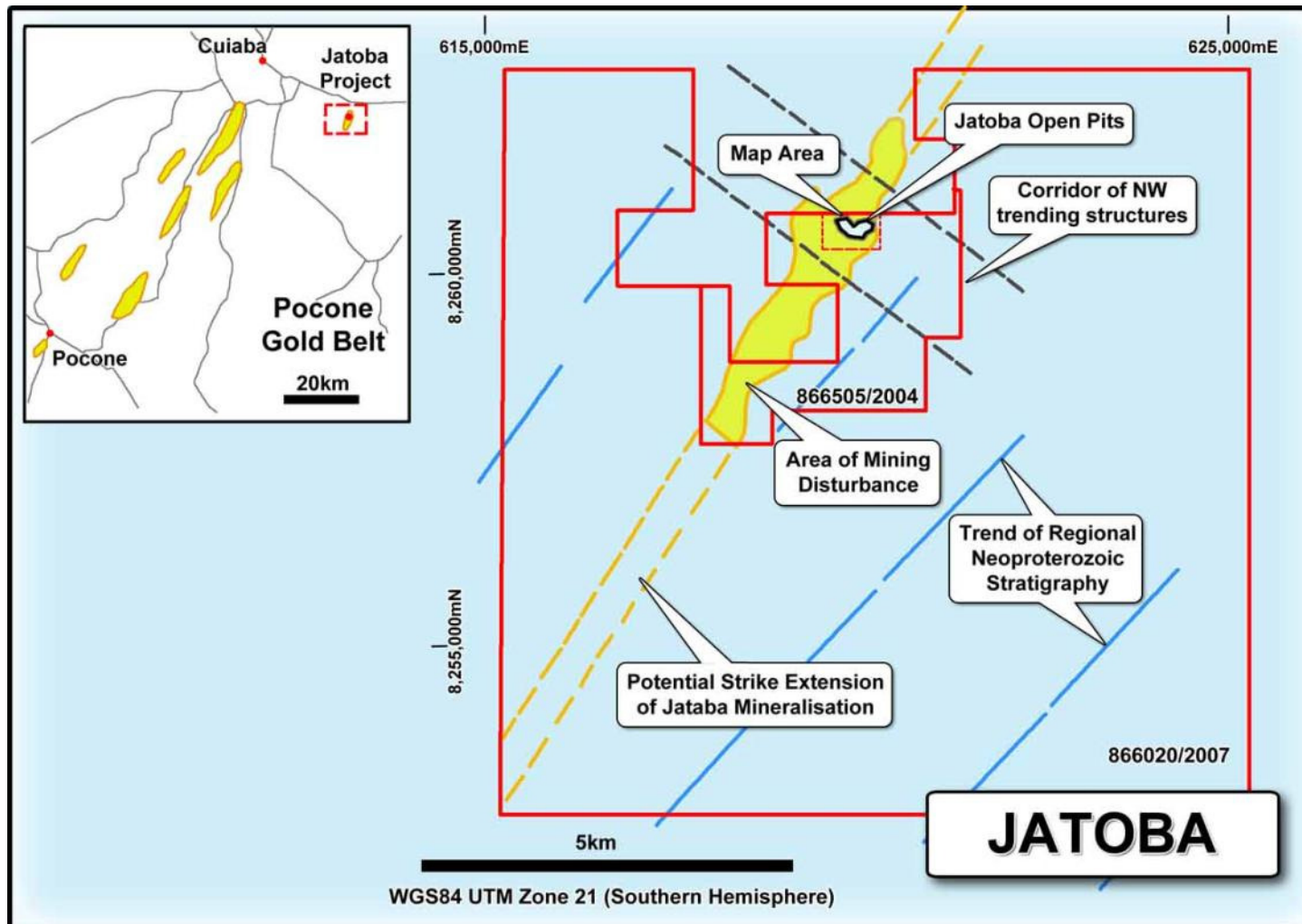
C

Yamana's Sao Vicente Operation

St Elina - Economics

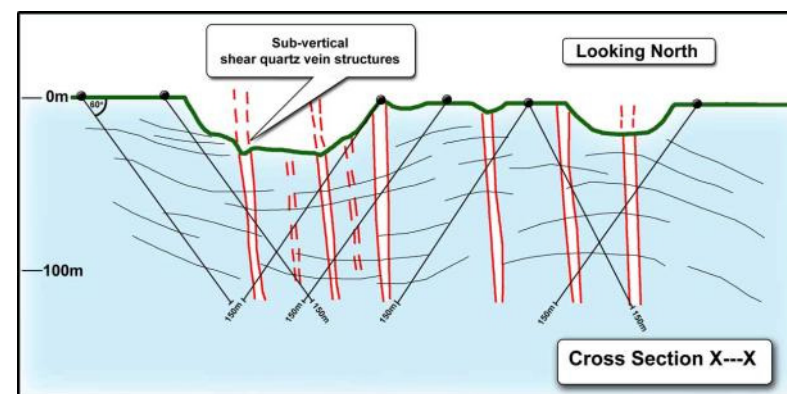
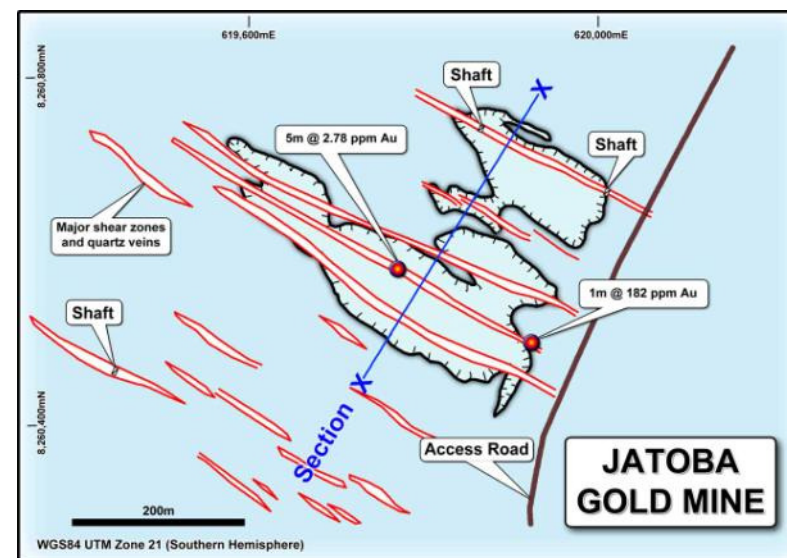
- ▼ Typical grades in Guapore Belt
 - ▽ Sao Vicente – 1.01g/t (Main ore)
 - ▽ Sao Francisco – 1.26g/t (Gravity Leach Ore)
- ▼ Low strip ratios
- ▼ Gravity recovery/heap leach recovery process
- ▼ Low start-up capital
- ▼ LOM cash costs per ounce in range US\$550-US\$570
- ▼ Venturex resource target: 20-30m tonnes @ 1g/t

Jatoba



Jatoba (continued)

- ▼ 40km from Cuiaba city
- ▼ Significant production centre
- ▼ Multiple high grade veins
- ▼ Grades of up to 182g/t from pit
- ▼ Ready to drill



Jatoba (continued)



Sampling veins – May 09



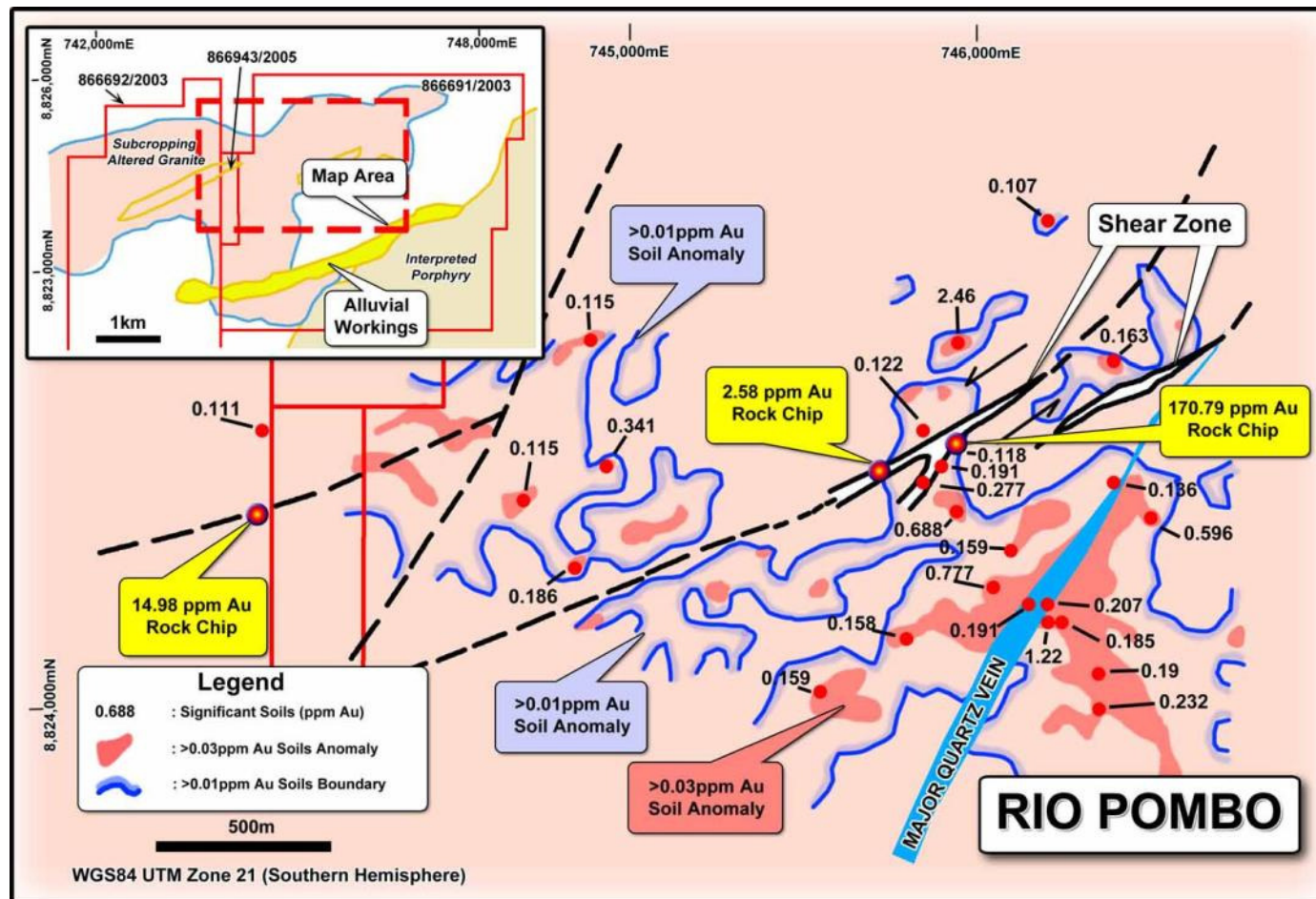
Main pit; dewatering in progress – May 09

Rio Pombo

- ▼ Southern margin of Amazon
- ▼ Major gold belt
- ▼ Large soil anomaly (up to 2.46g/t)
- ▼ Rock chips up to 170.8g/t in shears
- ▼ Ready to drill



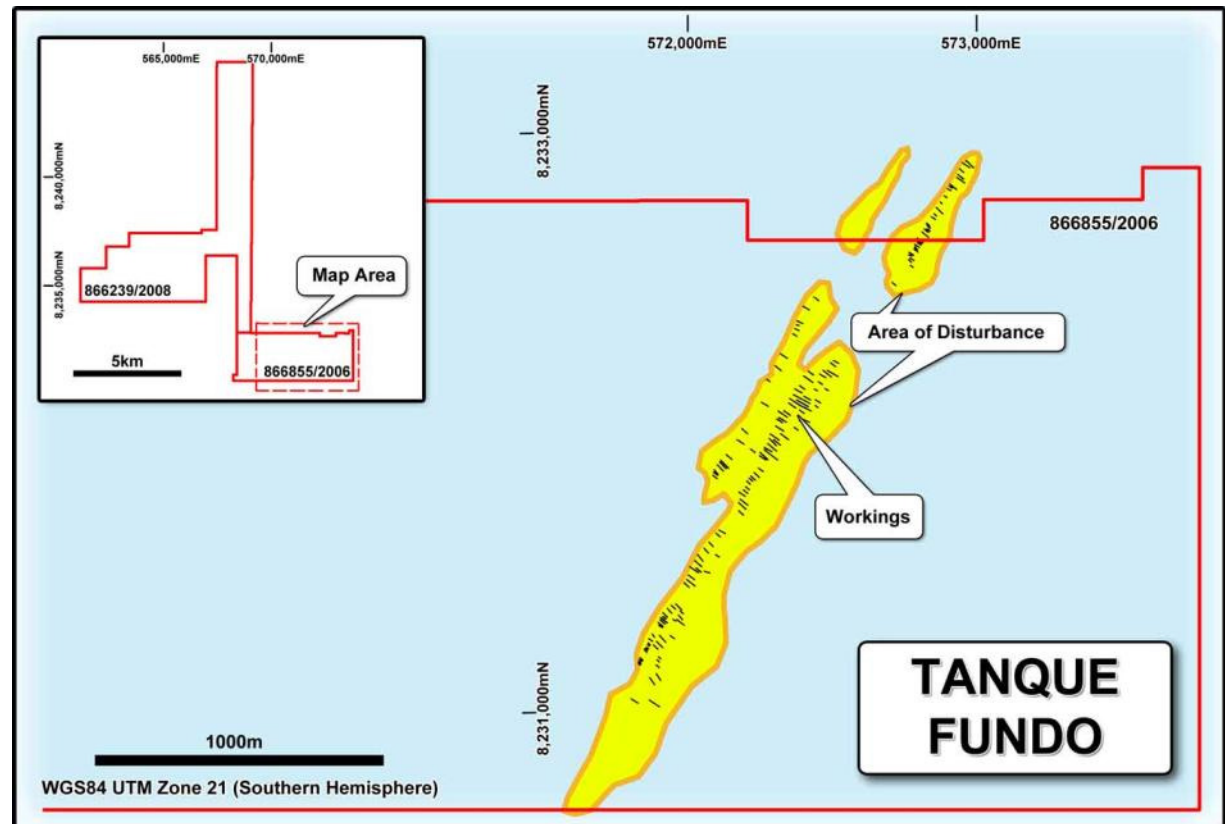
Rio Pombo (continued)



Rio Pombo Soil Anomaly and Rock Chip Samples

Tanque Fundo

- ▼ Multiple quartz veins
- ▼ Samples up to 8.94g/t
- ▼ Most likely low-grade heap leach
- ▼ Bulk sampling planned

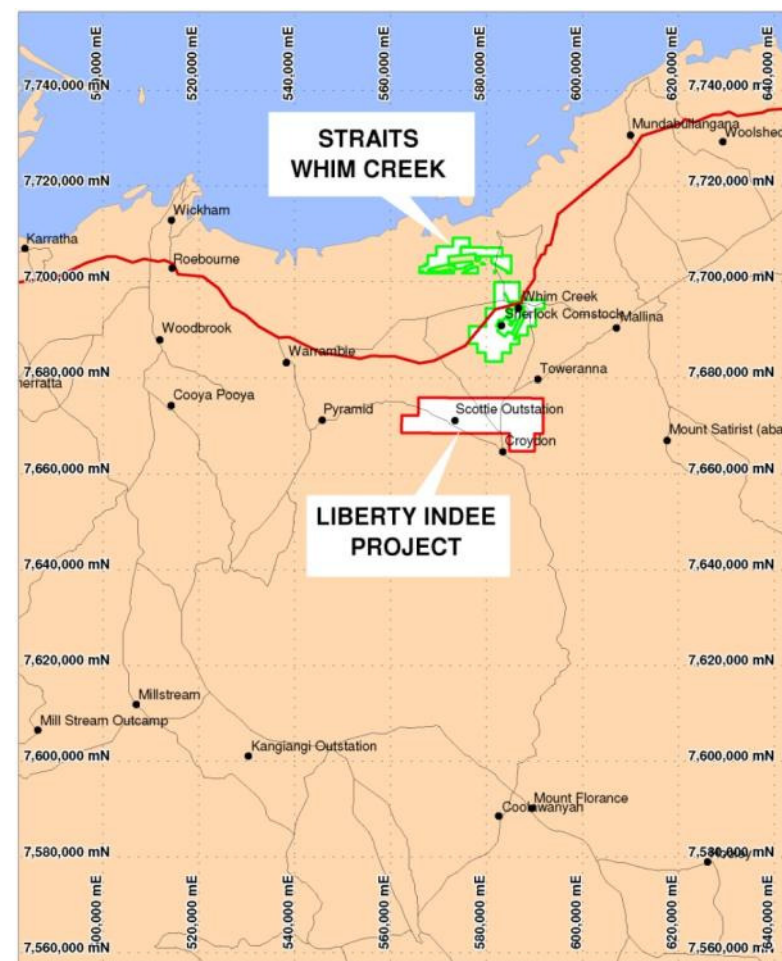


Indicative Timetable

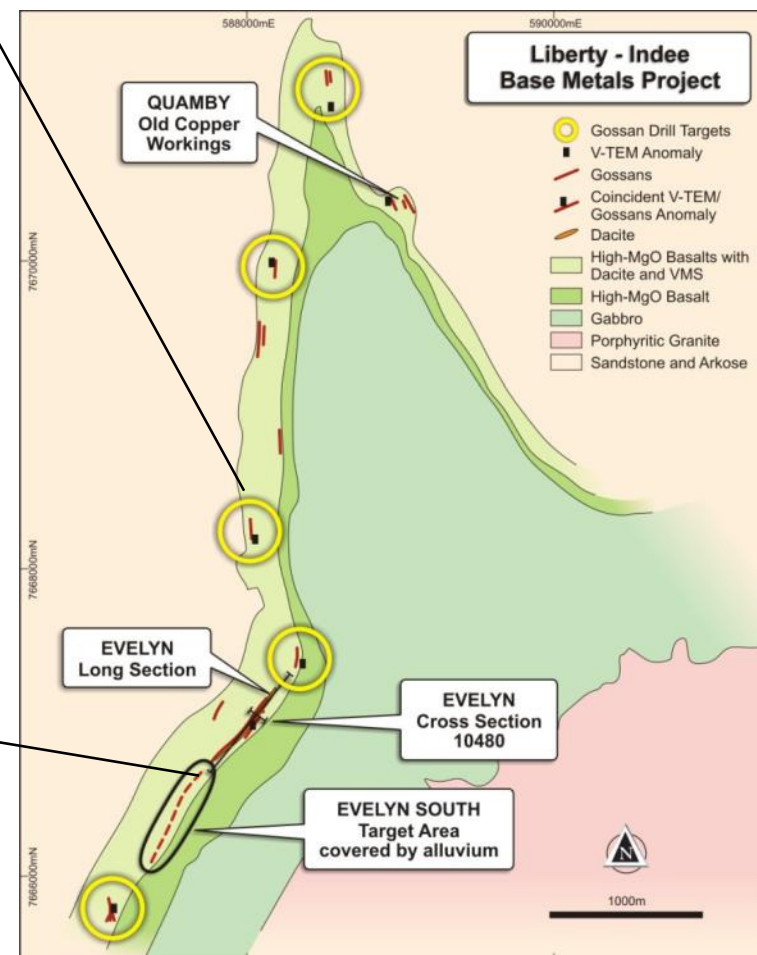
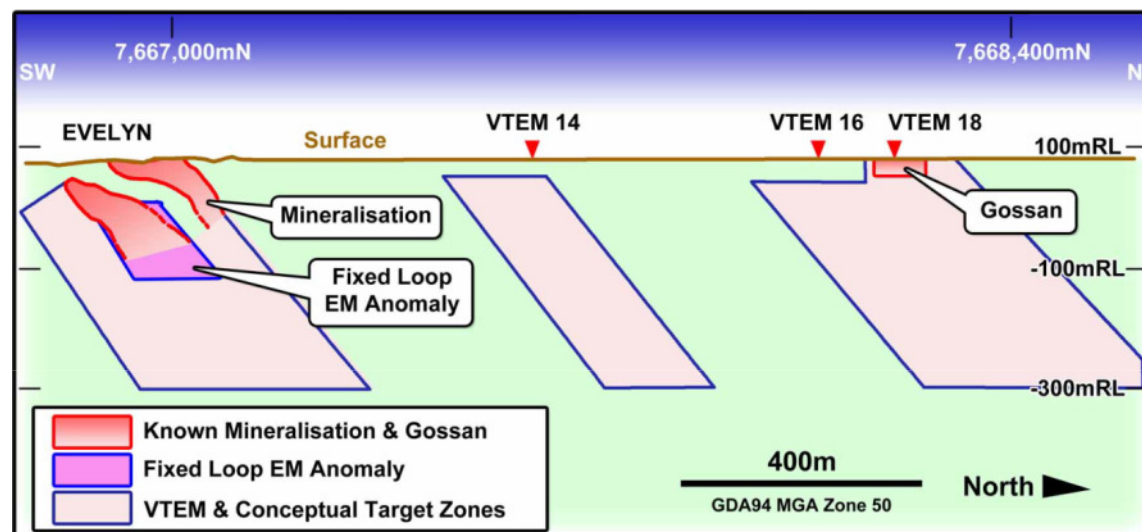
- ▼ Sampling and mapping at St Elina (now)
- ▼ Drilling* at Jatoba (August 2009)
- ▼ Drilling* at St Elina (August – September 2009)
- ▼ Drilling* at Rio Pombo (September 2009)
- ▼ Bulk sampling at Tanque Fundo (through 2009-10)

*Provided drilling rig is available as planned

Liberty-Indee & Other Base Metals Assets



Liberty-Indee, Pilbara

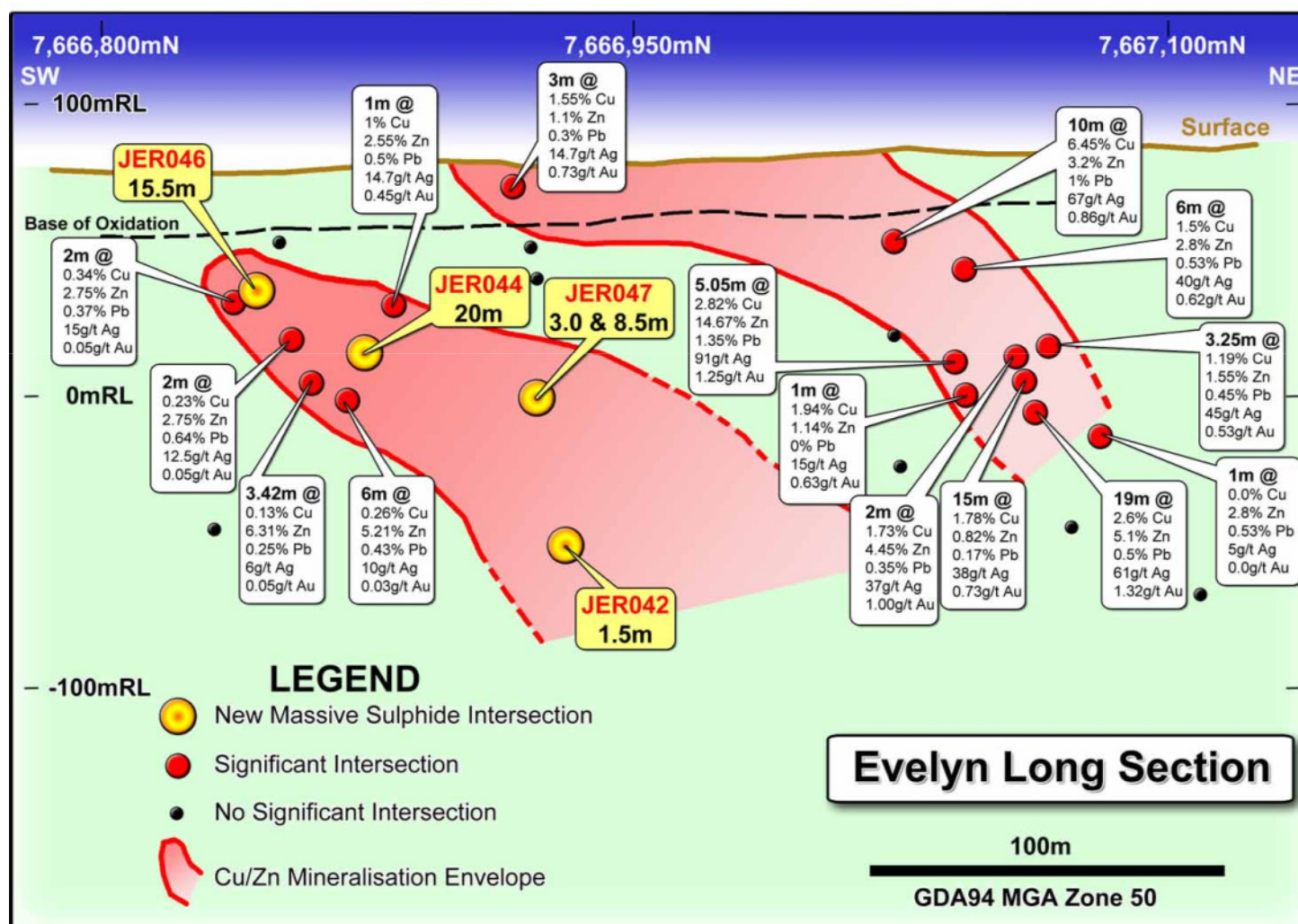


Liberty-Indee, Pilbara (continued)

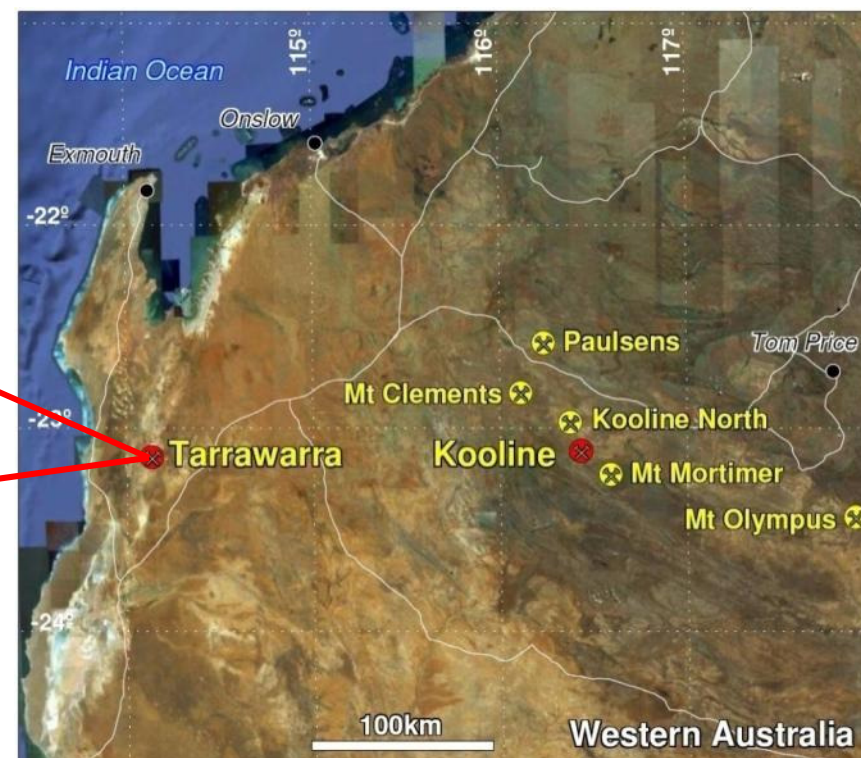
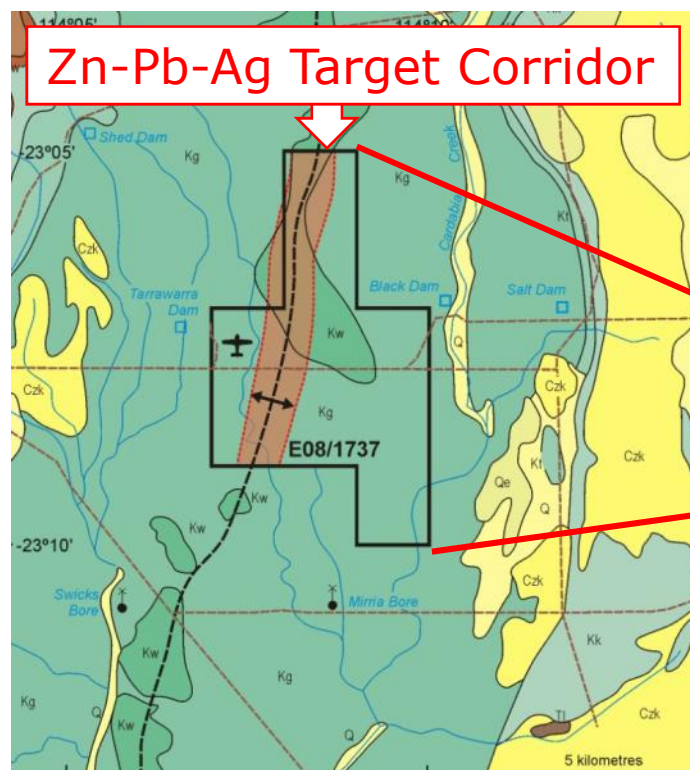
RC Drilling intersects new zone of massive sulphides, June 2009



Liberty-Indee, Pilbara (continued)



Tarrawarra Project



Summary

- ▼ The merger provides rapid progression through gold exploration, resource development and potentially, production
- ▼ Many Canadian and Australian companies have thrived in Brazil – attractive mining laws, minimum sovereign risk
- ▼ Production costs are lower
- ▼ Established team on the ground in Brazil
- ▼ Results will flow rapidly
- ▼ Numerous opportunities for further growth in Brazil
- ▼ Residual value to be realised at Liberty-Indee

Competency Statement

The information in this report, as it relates to Exploration Results, is based on information compiled and/or reviewed by Dr Tim Sugden PhD, BSc (Hons), who is a Member of the Australasian Institute of Mining and Metallurgy. Dr Sugden is Managing Director of Venturex Resources Limited and has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities being undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Dr Sugden consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.