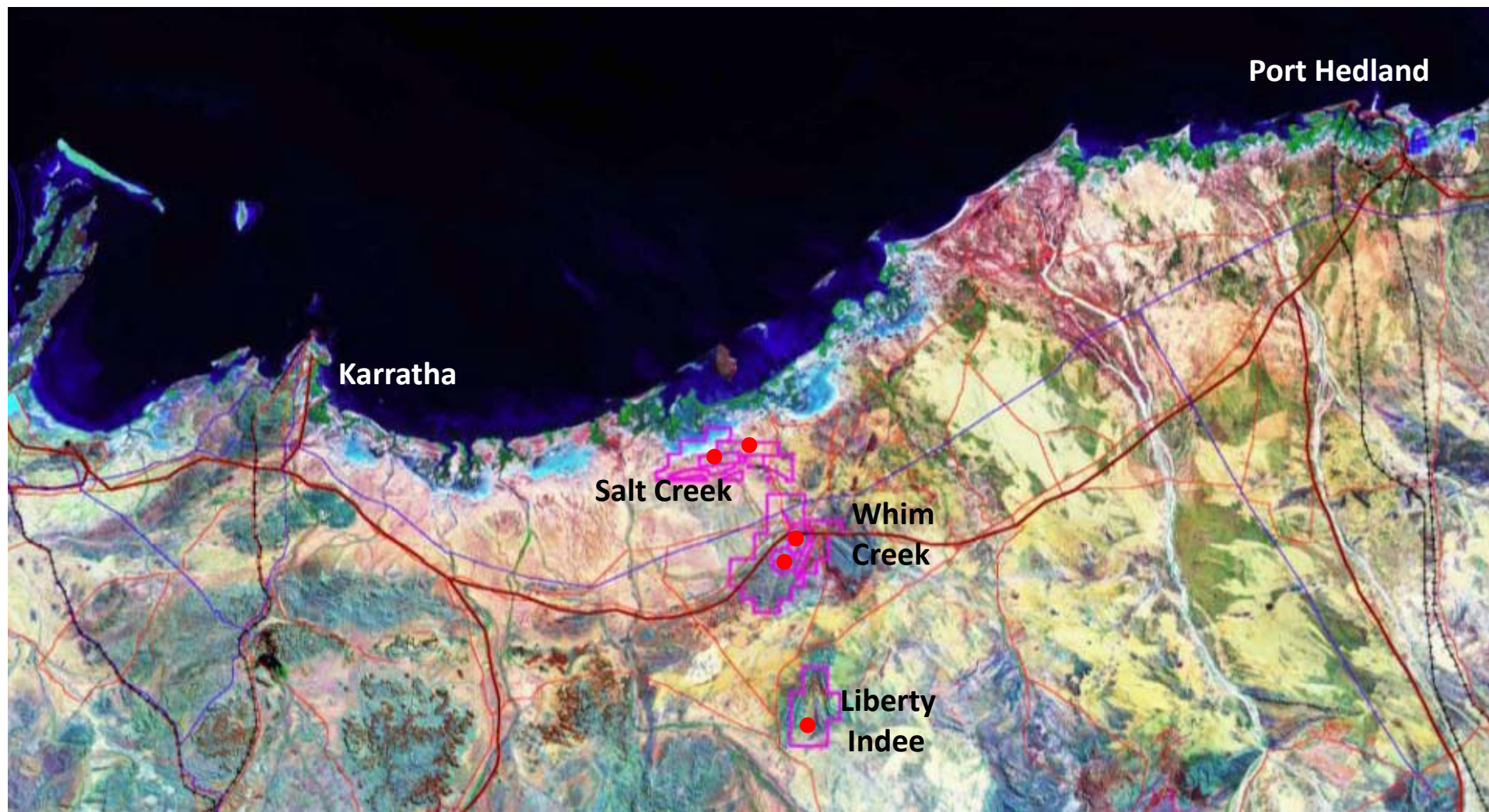


*Exploring for gold
in Brazil*

*Developing base metals
in the Pilbara*

AMEC Convention 2010, Perth
Tim Sugden - Managing Director

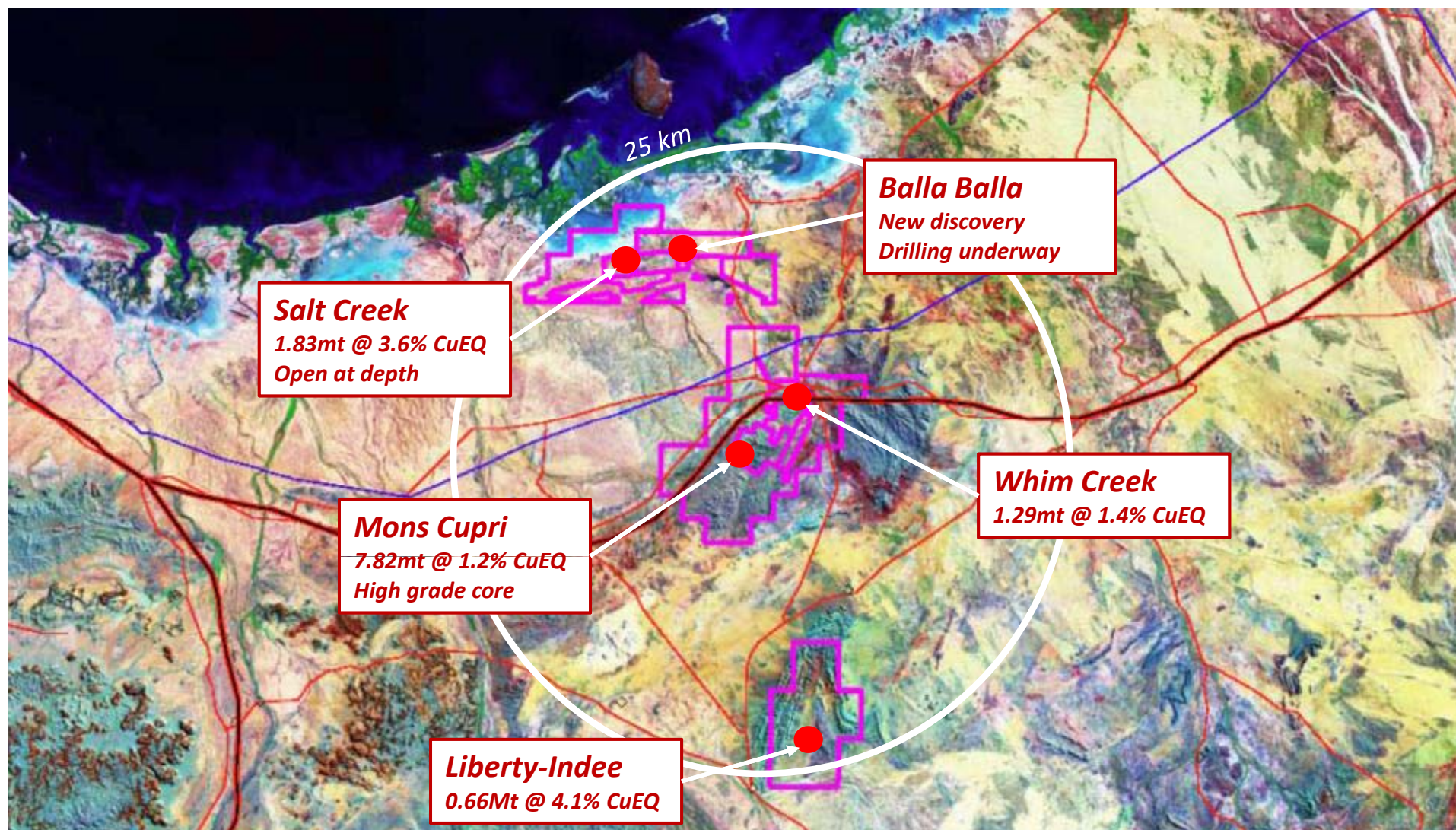
Pilbara Volcanogenic Massive Sulphide (VMS) Project



- **Consolidate known VMS resources**
- **Explore for new resources, focused on near-mine opportunities (35 km radius)**
- **Delineate open pit and underground mining reserves using high-grade cut off**
- **Develop central processing hub at Whim Creek using existing infrastructure**
- **Export copper, zinc & lead (+Au, Ag credits) concentrates via Port Hedland (120km)**
- **Scoping study expected to be completed late 2010**



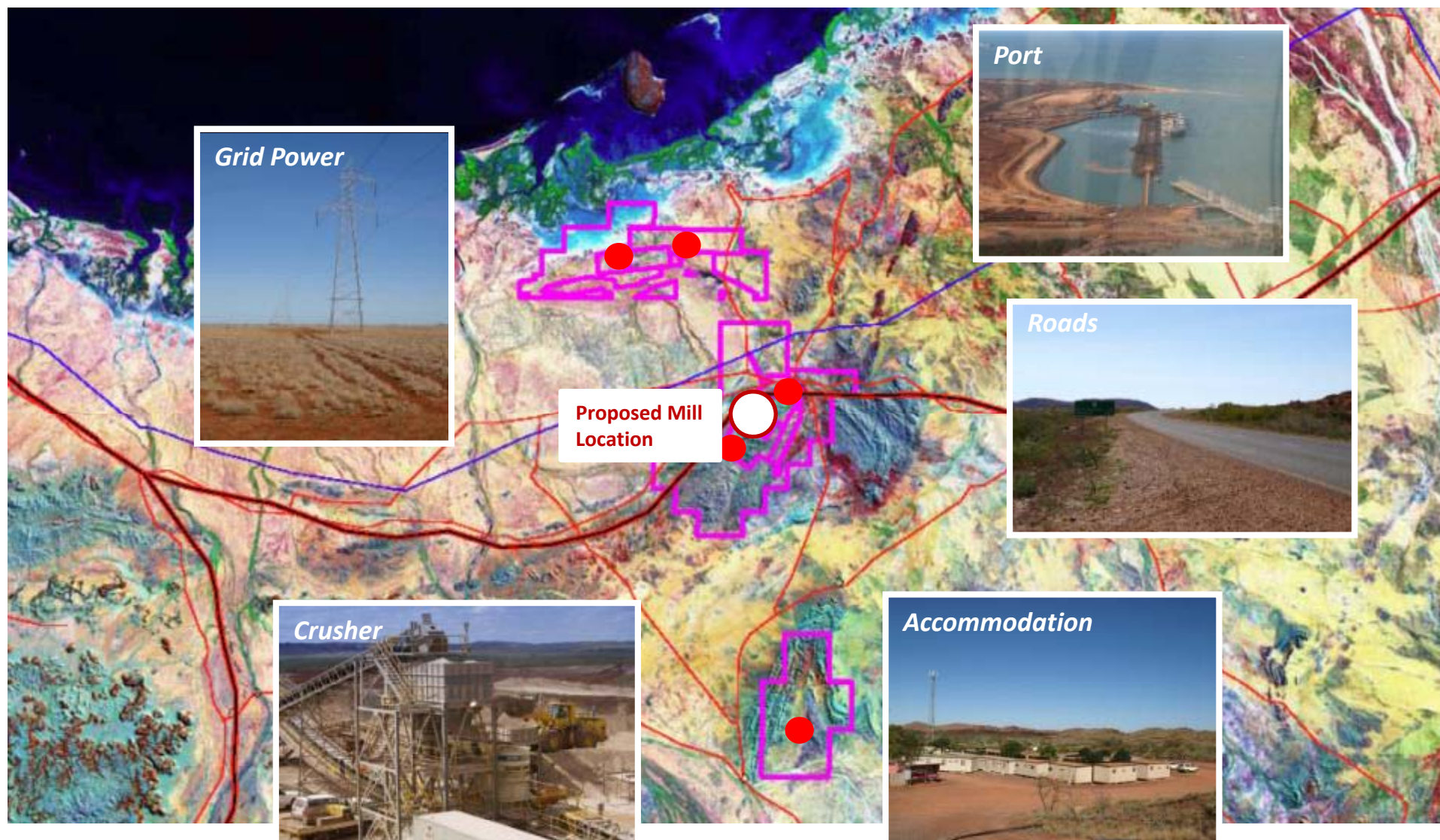
Whim Creek: A Hub for Developing Cu-Zn-Pb-Ag-Au Deposits

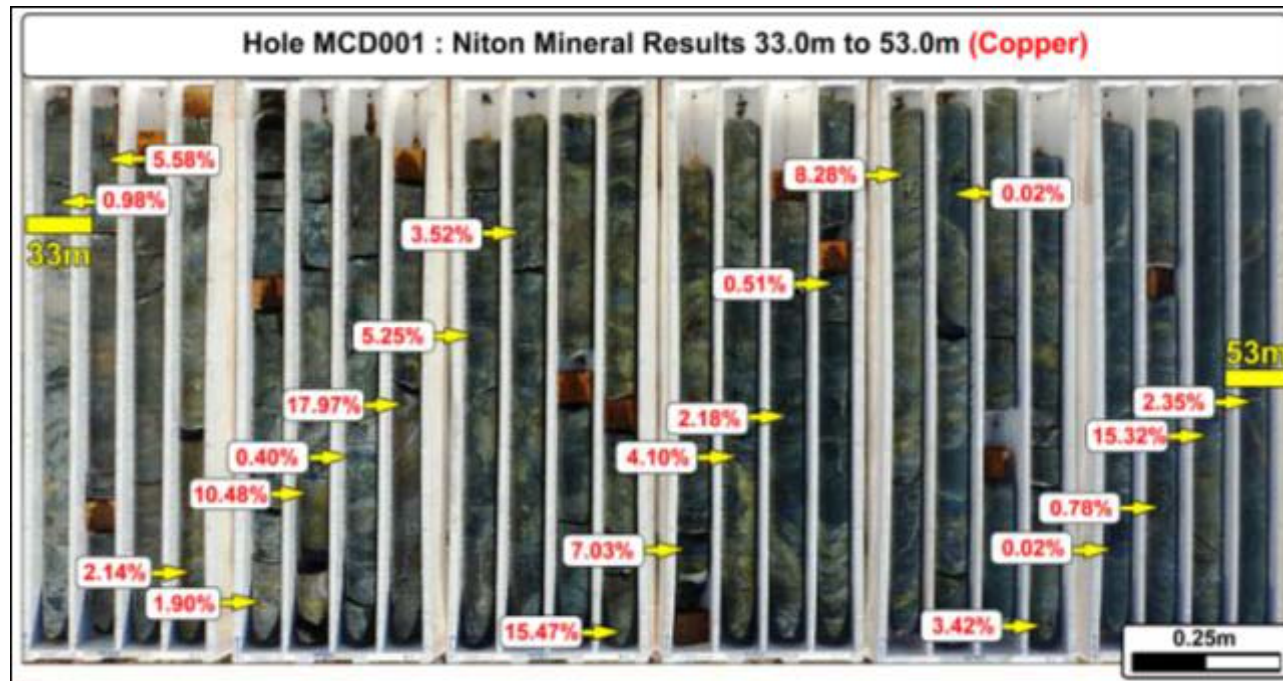


- 110,000t Cu; 160,000t Zn; 50,000t Pb; 7.4m oz Ag in known resources
- Drilling now defining high grade zones

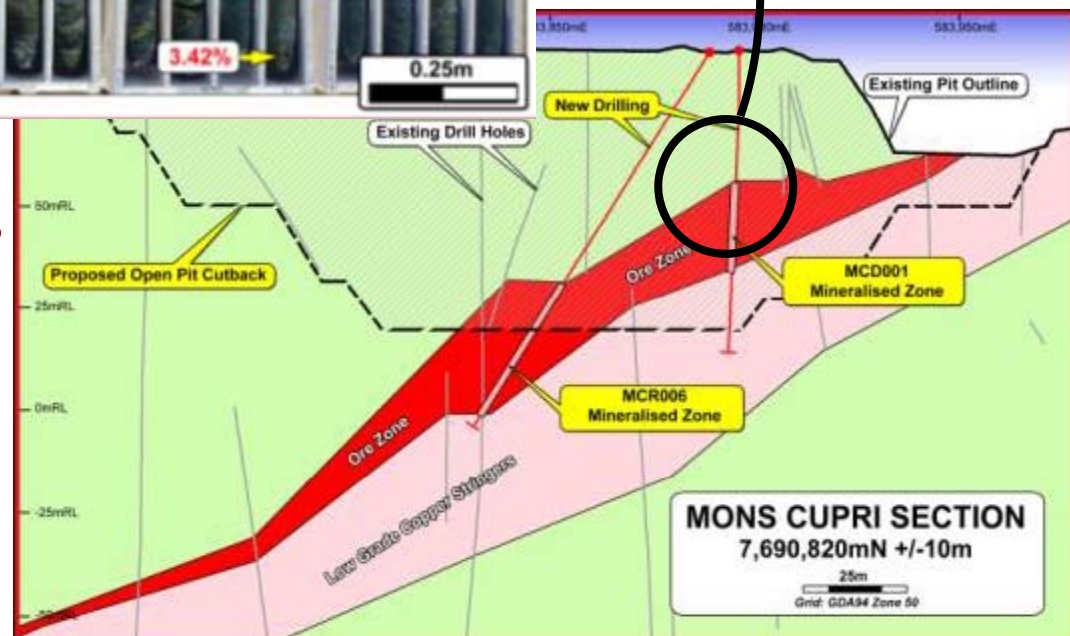
$\text{CuEQ} = \text{Cu} + \text{Zn}/3.5 + \text{Pb}/3.8$

Whim Creek: Established Mining, Energy & Transport Infrastructure

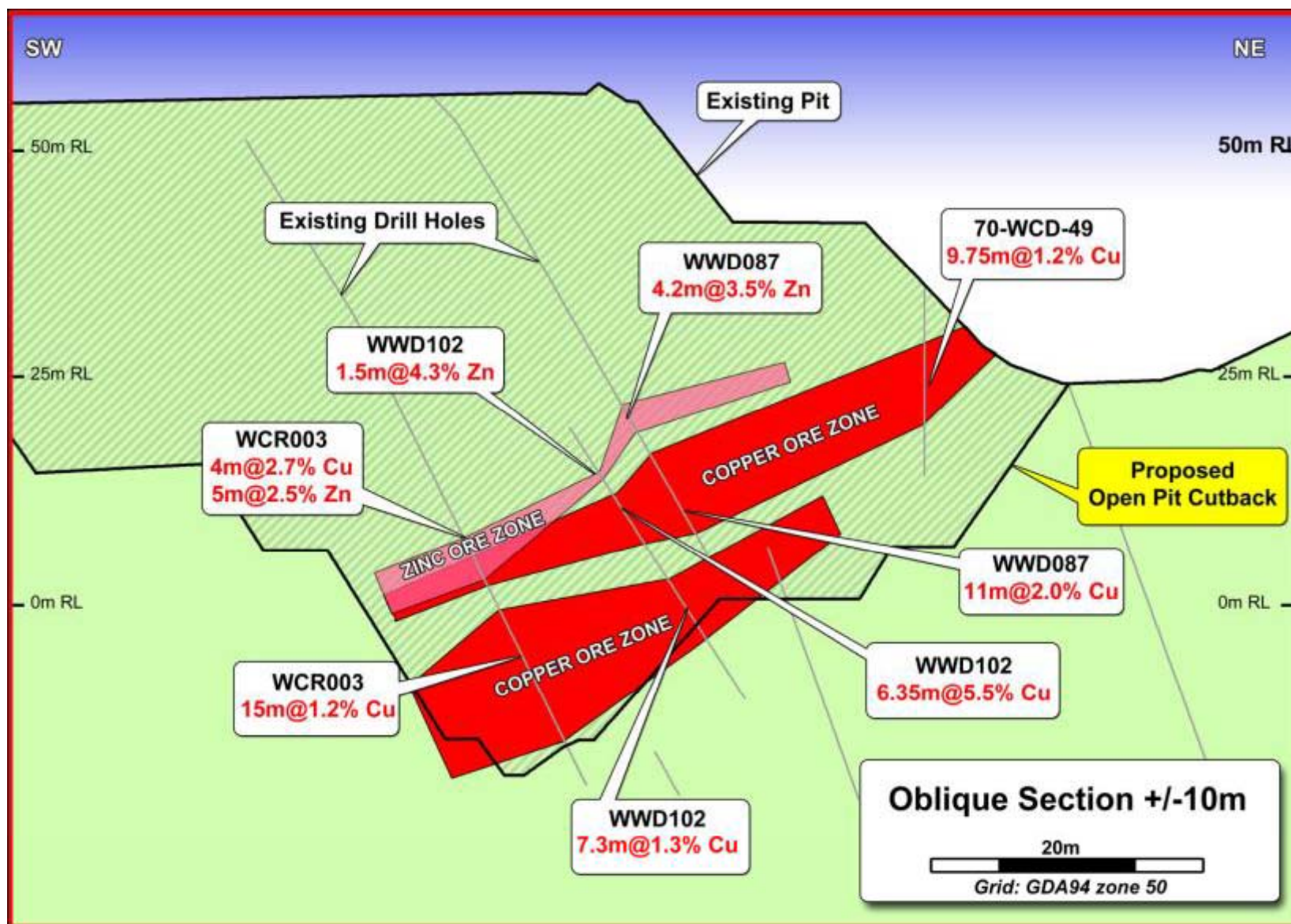




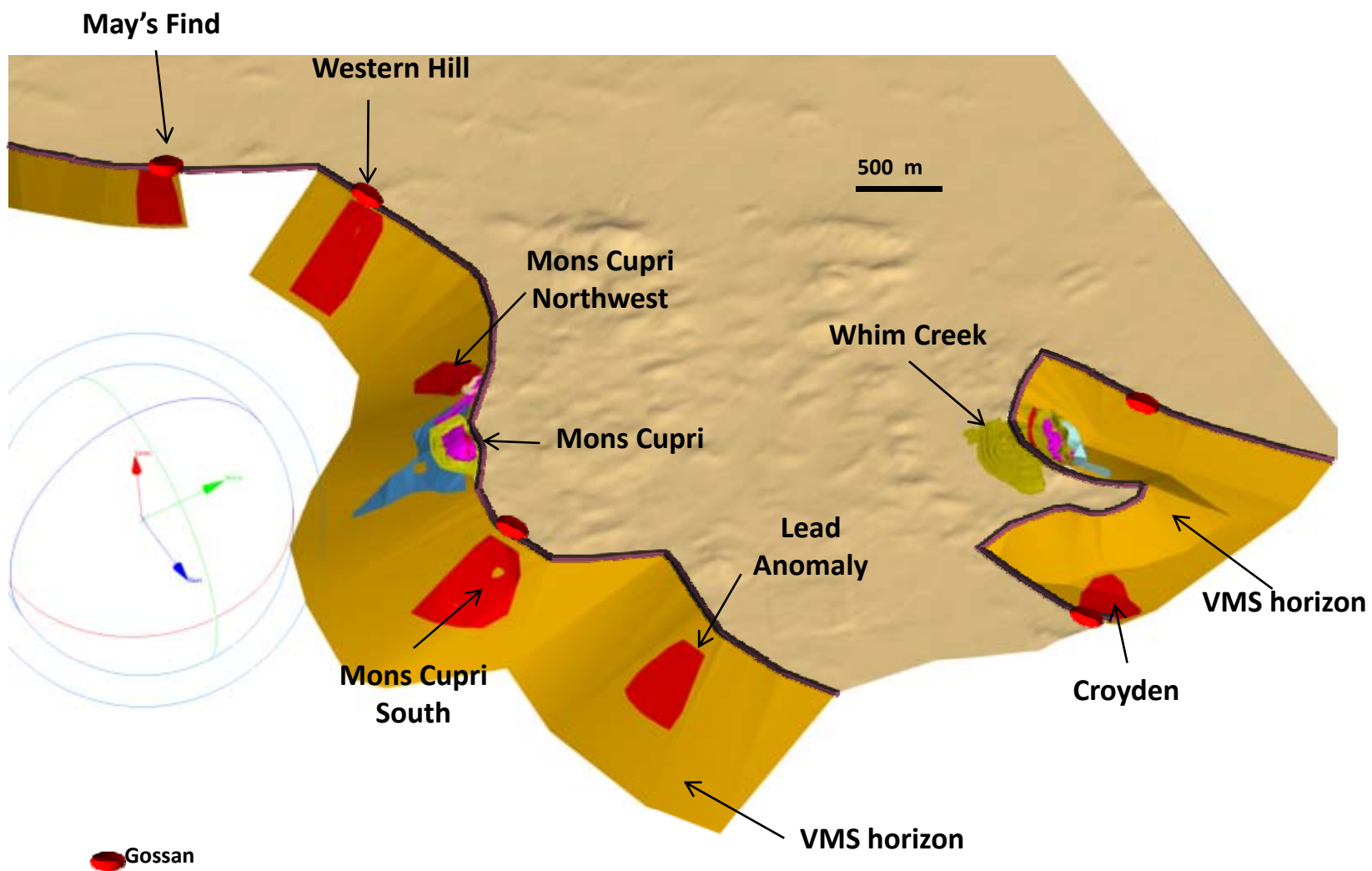
- RC & diamond drilling defines thick, high grade zone
- New resource to be modeled
- Amenable to open cut and underground mining



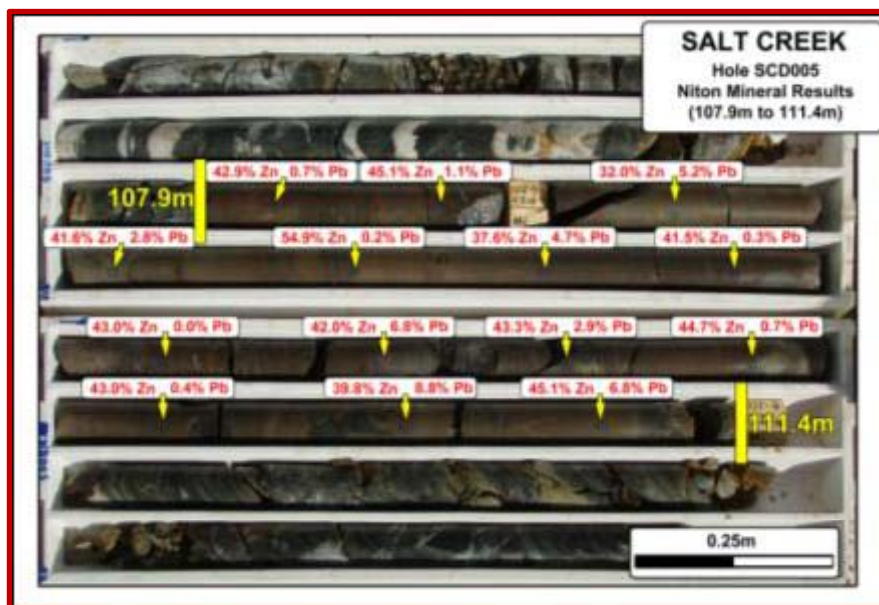
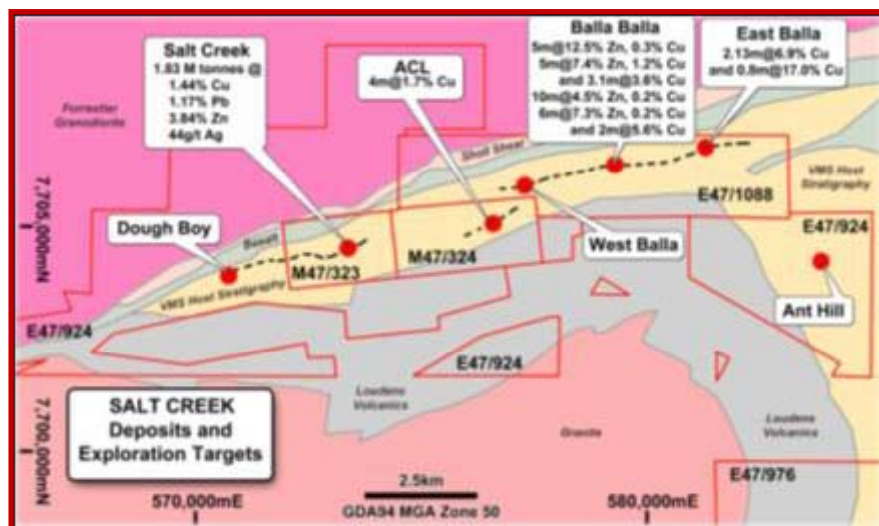
Whim Creek Proposed Cut-Back

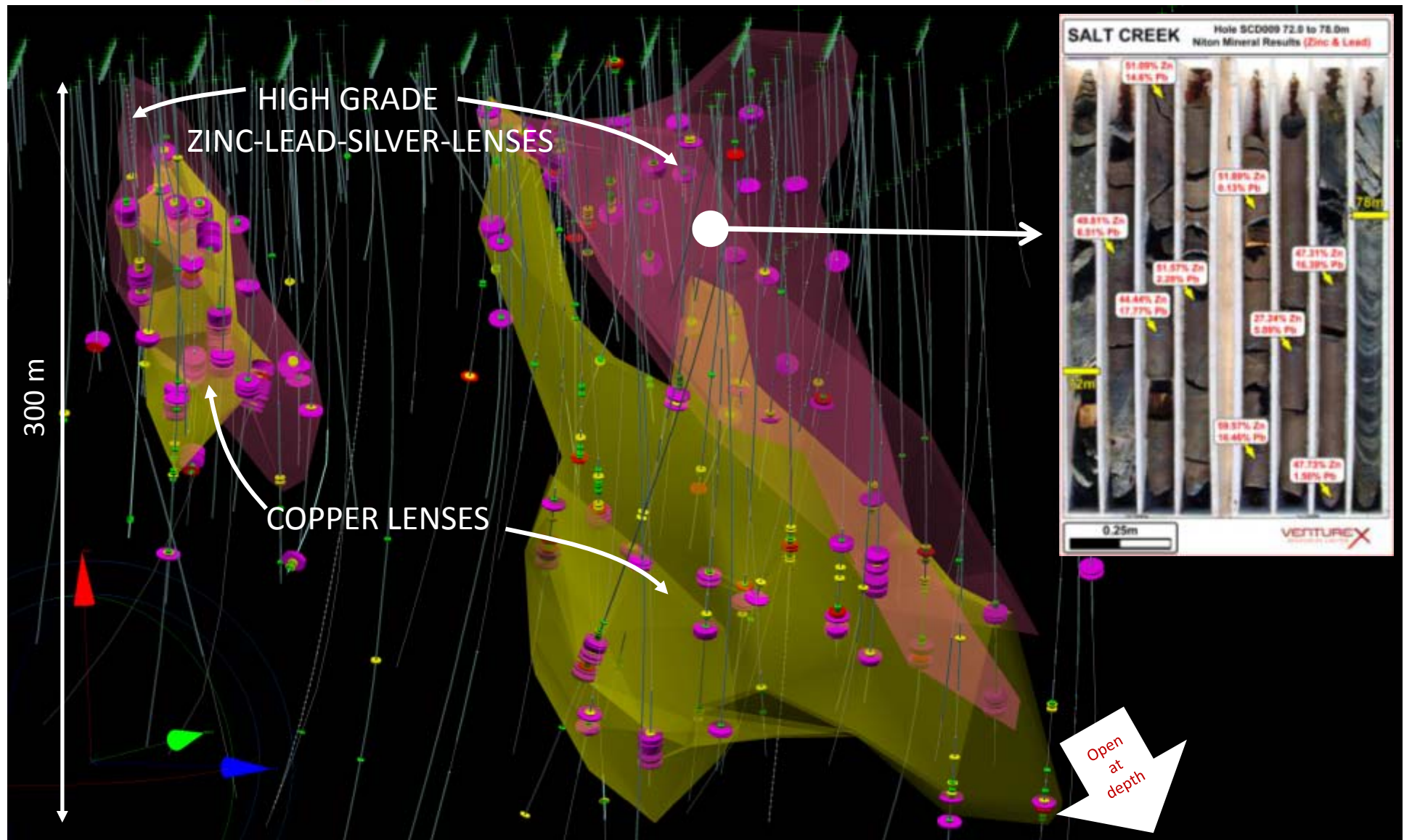


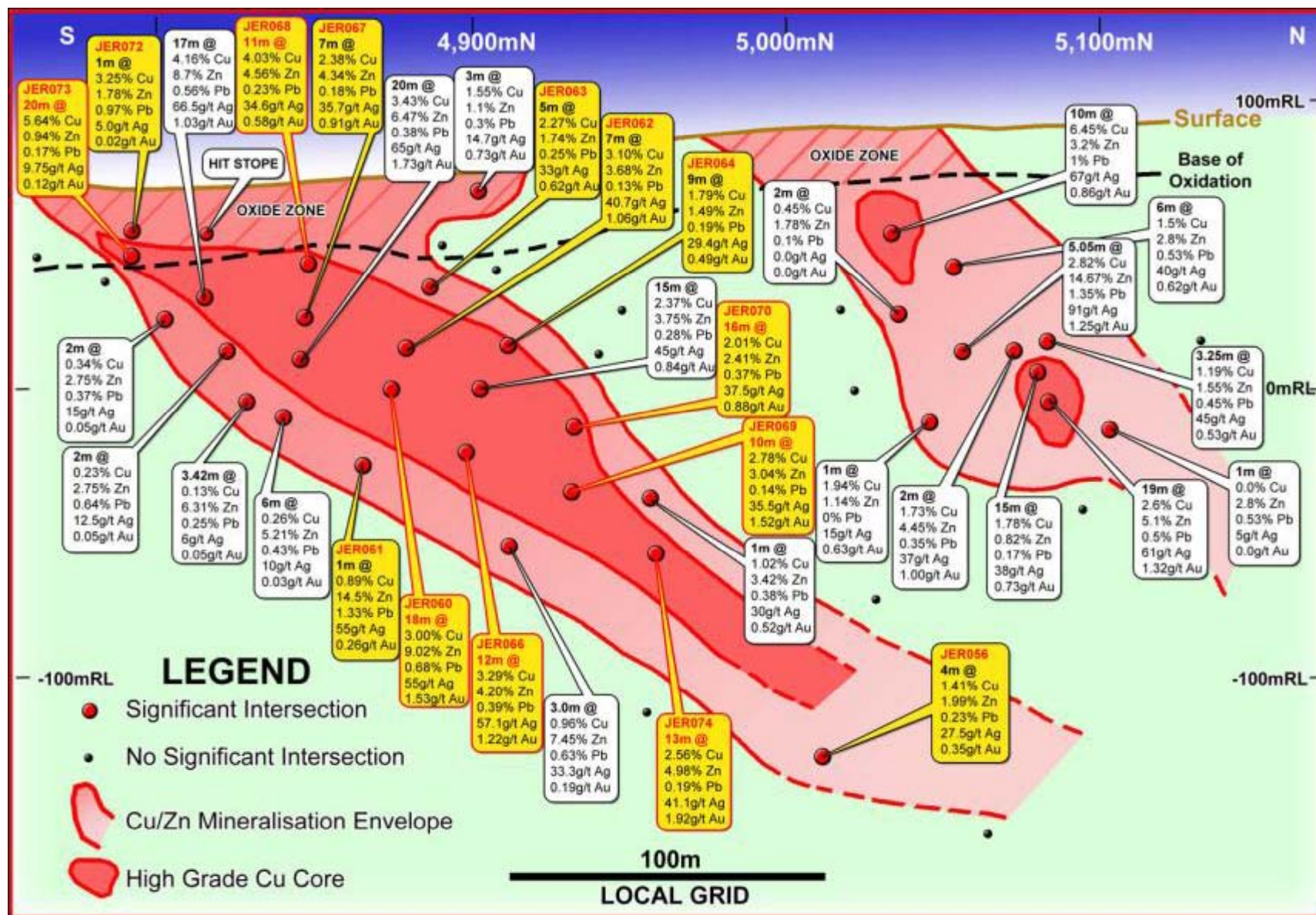
***Exploration Targets on
Mons Cupri – Whim Creek VMS Horizon***

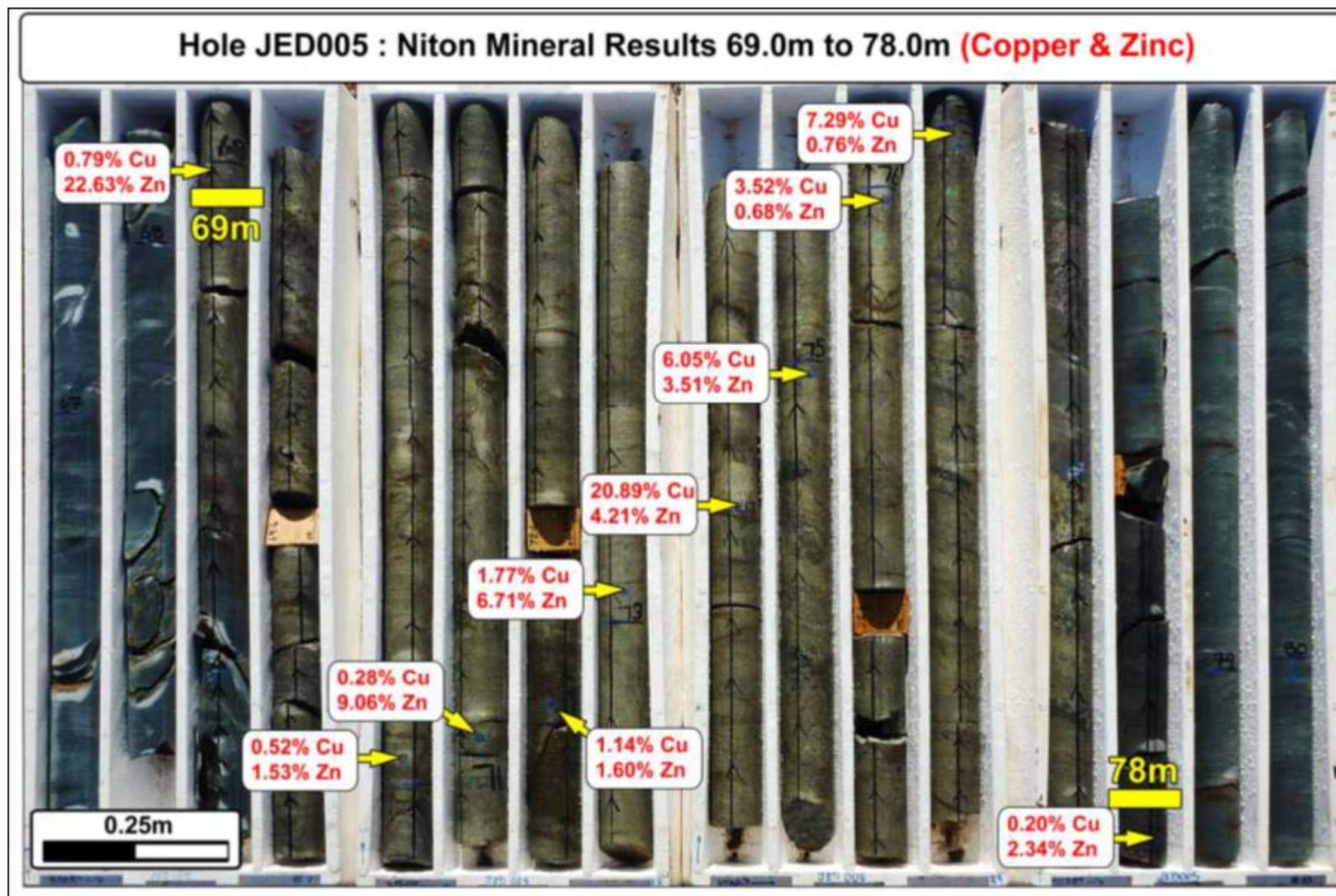


Targeting High Grade Zn-Pb-Ag at Salt Creek

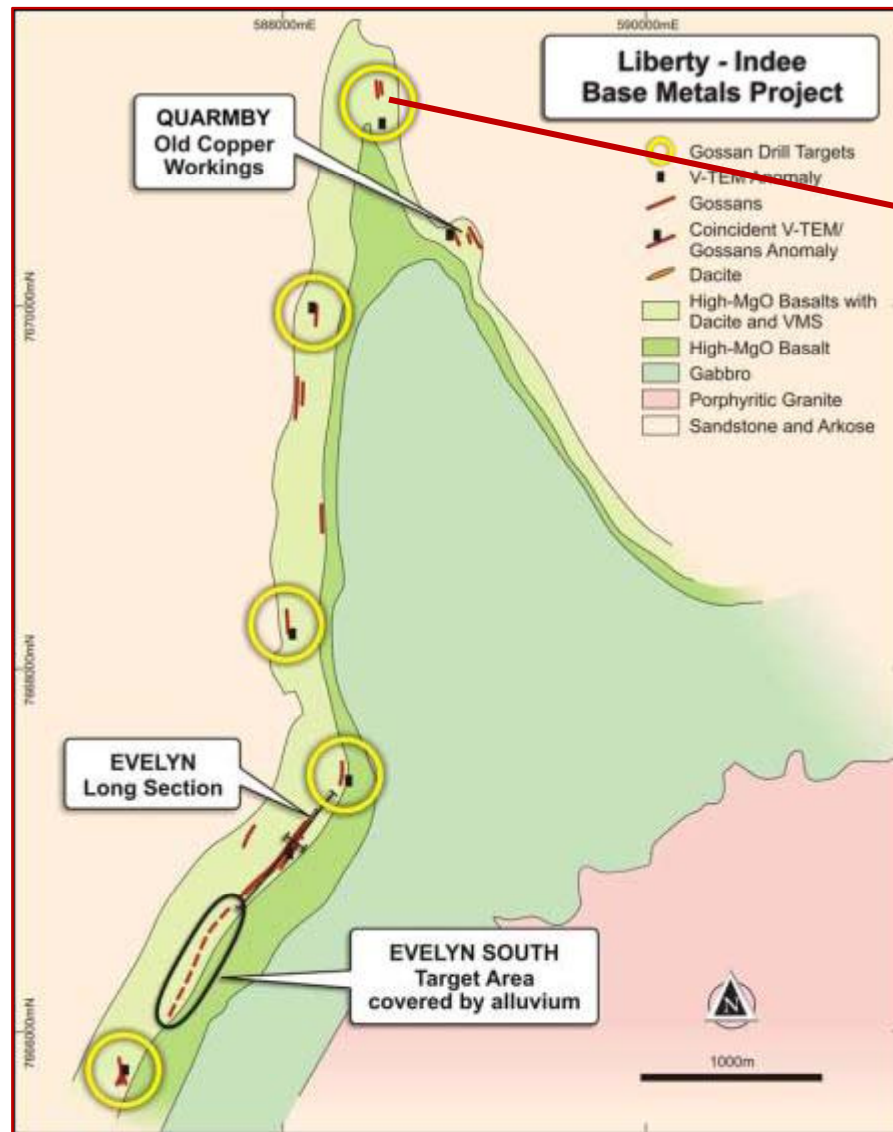




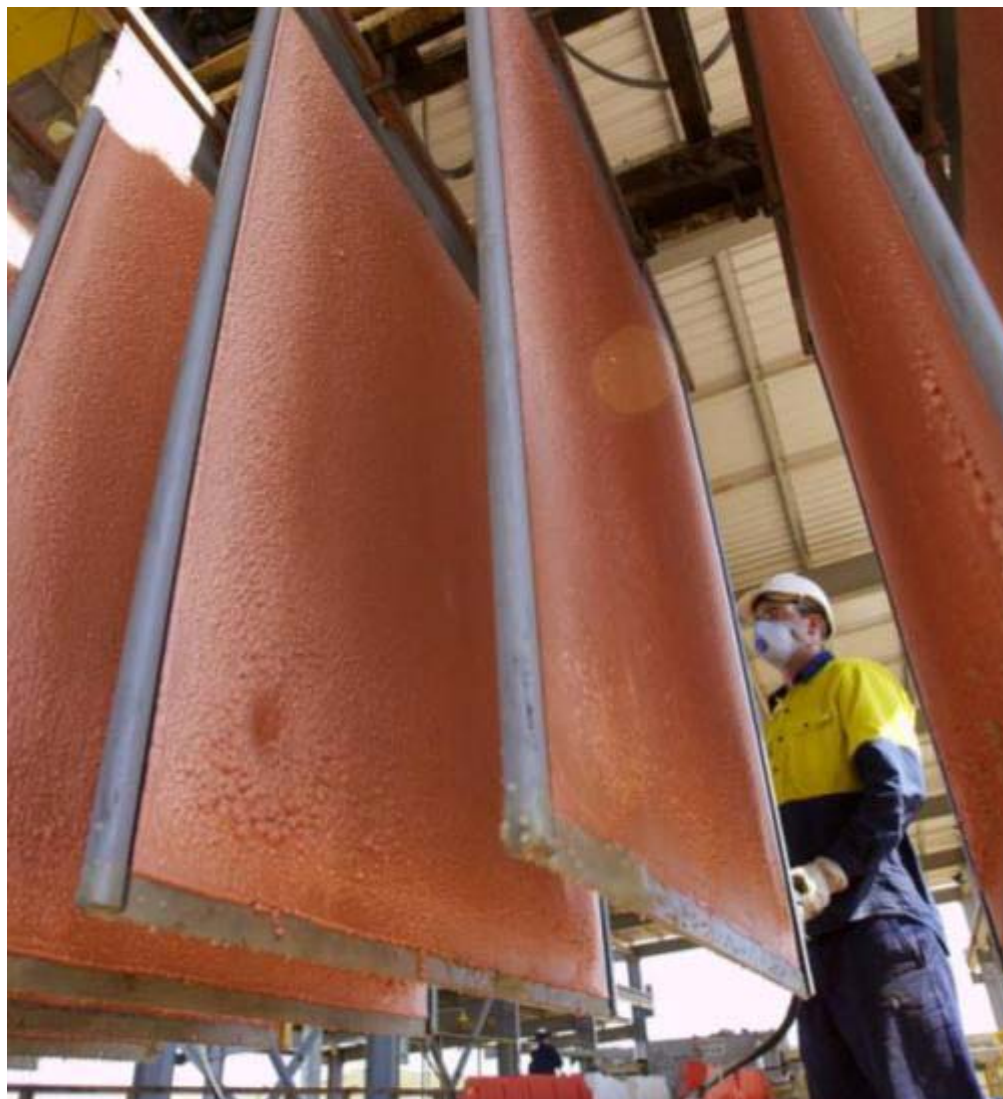




12 km of VMS Horizon to Explore



***Copper Cathode Production to Recommence
In Second Half of 2010***



Small-scale SX-EW under development by WASCO; VXR to receive 50% of profit

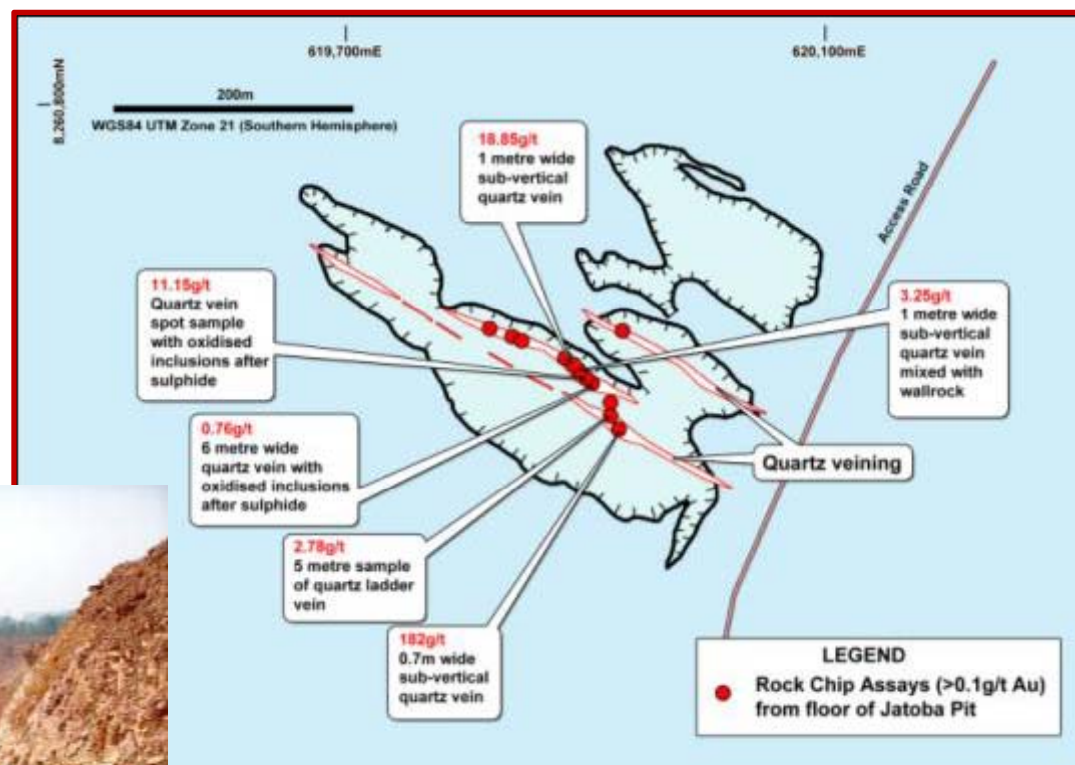
***Gold Exploration in Brazil
Focused on Mato Grosso and Para***



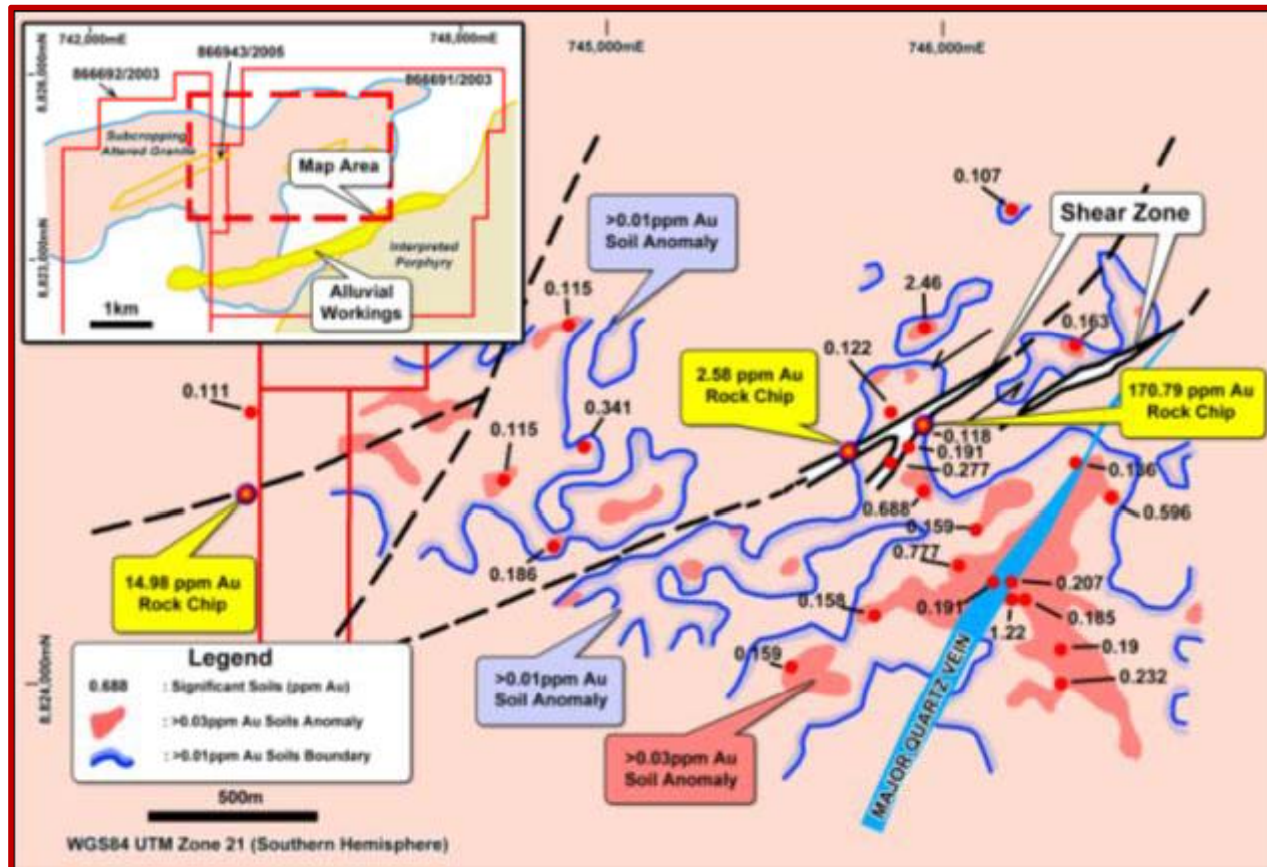
- **Wholly owned subsidiary
CMG Mineracao Ltda**
- **Established exploration team
in Cuiaba**
- **Evaluating advanced projects
in Mato Grosso**
- **Assessing opportunities in
prolific Tapajos gold district**



- Large garimpo working
- Mineralised quartz veins exposed on floor of pit
- Dewatering completed



- Preliminary drilling inconclusive
- Further analysis of controls of mineralisation to be undertaken



Trenching



Samples on shear



- Large soil anomaly (up to 2.46 g/t Au)
- Rock chips up to 170 g/t Au
- Trenching program underway to identify primary structures



An Emerging Base Metals and Gold Company

- **Copper, zinc, silver, gold exposure**
- **High grade zones can be mined selectively**
- **VMS exploration potential in Whim Creek region**
- **Scoping study underway**
- **Excellent infrastructure in heart of the Pilbara**
- **Low cost capital development**
- **Well funded (A\$8m*) through to feasibility**
- **Cash flow from copper oxide operations**
- **Blue sky discovery potential in Brazil**

** Subject to Shareholder Approval of Placement to Regent Pacific*



Notes, Competency Statements and Disclaimer

Notes: The metal contents in drill core referred to in this announcement were determined by a handheld Niton® XL3t 700 X-ray Fluorescence quantitative micro-analyser, operating in “mining mode”. The analysis window on the Niton® instrument has a diameter of 8mm; generally larger than the grain size of the ore minerals. Whilst Venturex believes that these readings are reliable indications of metal grade (and supported by semi-quantitative visual estimates of ore minerals), they are not formal assays and will not be used in estimation of ore resources.

Competency Statements: The information in this report that relates to Exploration Results and Mineral Resources at Whim Creek, Mons Cupri, Salt Creek and Brazil is based on information compiled by Dr Tim Sugden BSc, PhD, who is a Member of the Australasian Institute of Mining and Metallurgy. Dr Sugden is a full-time employee of Venturex Resources Limited and has sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Mineral Resources and Ore Reserves”. Dr Sugden consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. The information in this report that relates to Mineral Resources at Liberty-Indee is based on information compiled by Dr Tim Sugden BSc, PhD. and Mr Ian Glacken BSc, MSc (Mining Geology), MSc (Geostatistics), Member and Fellow respectively, of the Australasian Institute of Mining and Metallurgy. Dr Sugden is a full-time employee of Venturex Resources Limited and Mr Glacken is a full time employee of Optiro Pty Ltd. Both Dr Sugden and Mr Glacken have sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity which they are undertaking to qualify a Competent Persons as defined in the 2004 Edition of the “Australasian Code for Reporting of Mineral Resources and Ore Reserves”. Dr Sugden and Mr Glacken consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

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Resource Statement

SULPHIDE & TRANSITIONAL								
Location	JORC Classification	Tonnes	Cu wt%	Zn wt%	Pb wt%	Ag g/t	Au g/t	CuEq wt %
Whim Creek	Measured	572,000	1.4	0.5	0.2	4.8	0.07	1.7
	Indicated	585,000	0.8	0.4	0.1	4.2	0.04	1.1
	Inferred	131,000	0.2	2.3	0.4	10.2	0.30	1.4
	Sub-total	1,288,000	1.0	0.6	0.2	5.1	0.08	1.4
Mons Cupri	Measured	3,094,000	0.8	1.0	0.4	18.7	0.10	1.5
	Indicated	2,487,000	0.6	0.6	0.3	12.8	0.06	1.1
	Inferred	2,260,000	0.6	0.5	0.2	10.0	0.05	0.9
	Sub-total	7,841,000	0.7	0.7	0.3	14.3	0.08	1.2
Salt Creek	Indicated	1,705,000	1.5	3.6	1.1	42.3	0.20	3.6
	Inferred	127,000	0.1	6.5	2.6	66.6	0.19	3.9
	Sub-total	1,833,000	1.4	3.8	1.2	44.0	0.20	3.6
Liberty-Indee	Indicated	453,000	2.2	4.5	0.4	42.0	0.92	5.0
	Inferred	204,000	1.0	1.8	0.2	22.4	0.44	2.2
	Sub-total	657,000	1.8	3.7	0.3	35.9	0.77	4.1
All Locations	Measured	3,666,000	0.9	0.9	0.4	16.5	0.10	1.6
	Indicated	5,230,000	1.1	1.9	0.5	24.0	0.18	2.3
	Inferred	2,722,000	0.6	0.9	0.3	13.5	0.10	1.2
Total Sulphide & Transitional Resources		11,619,000	0.9	1.4	0.4	19.2	0.13	1.8

OXIDE							
Location	JORC Classification	Tonnes	Cu wt%	Zn wt%	Pb wt%	Ag g/t	Au g/t
Whim Creek	Measured	20,600	1.0	0.3	0.1	1.9	0.00
	Indicated	38,300	0.7	0.3	0.1	1.3	0.00
	Inferred	7,000	0.0	2.7	0.4	8.8	0.10
	Sub-total	65,900	0.7	0.6	0.1	2.3	0.00
Mons Cupri	Measured	82,700	0.4	0.2	0.3	9.7	0.00
	Indicated	98,600	0.4	0.0	0.1	2.7	0.00
	Inferred	433,400	0.5	0.2	0.3	9.8	0.10
	Sub-total	614,700	0.4	0.2	0.3	8.7	0.00
Liberty-Indee	Measured	0	0.0	0.0	0.0	0.0	0.00
	Indicated	22,000	2.8	2.3	0.4	24.1	0.48
	Inferred	29,000	1.8	2.5	0.5	32.8	0.47
	Sub-total	51,000	2.2	2.4	0.4	29.0	0.47
All Locations	Measured	103,300	0.5	0.2	0.2	8.1	0.00
	Indicated	159,200	0.8	0.4	0.1	5.4	0.10
	Inferred	469,500	0.5	0.4	0.3	11.3	0.10
Total Oxide Resource		732,000	0.6	0.4	0.3	9.5	0.10
		Tonnes	Cu wt%	Zn wt%	Pb wt%	Ag g/t	Au g/t
All Resources		12,350,600	0.90	1.30	0.40	18.60	0.13

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