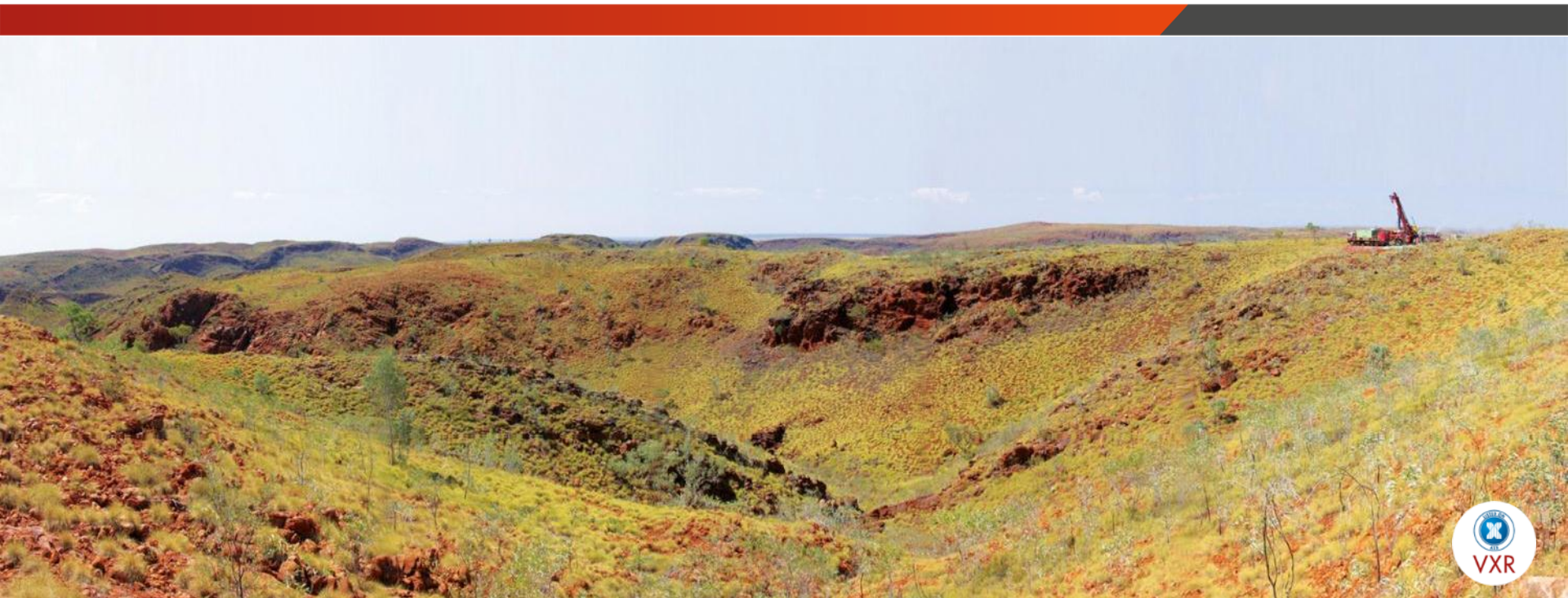




Shareholder Presentation

Michael Mulroney - Managing Director | July 2012



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Investors are cautioned that any forward-looking statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in forward-looking statements.

Company Overview

Developing a significant Cu-Zn business in the Pilbara

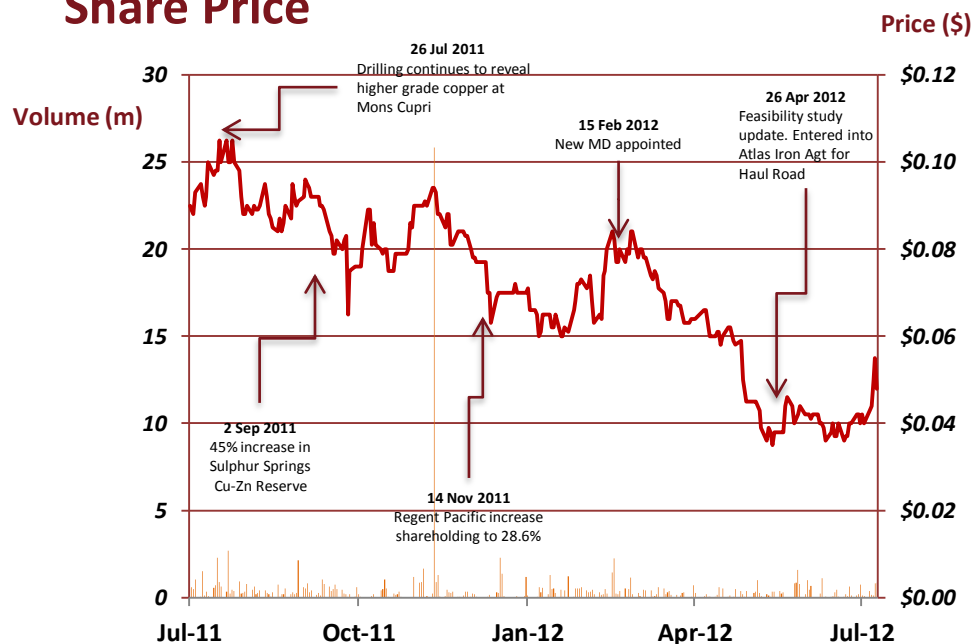


Exploring for large scale gold deposits in Brazil



Corporate Structure

Share Price



Experienced Board

Tony Kiernan	Non-Executive Chairman
Michael Mulroney	Managing Director
Allan Trench	Non-Executive Director
John Nitschke	Non-Executive Director
Ray Parry	Non-Executive Director

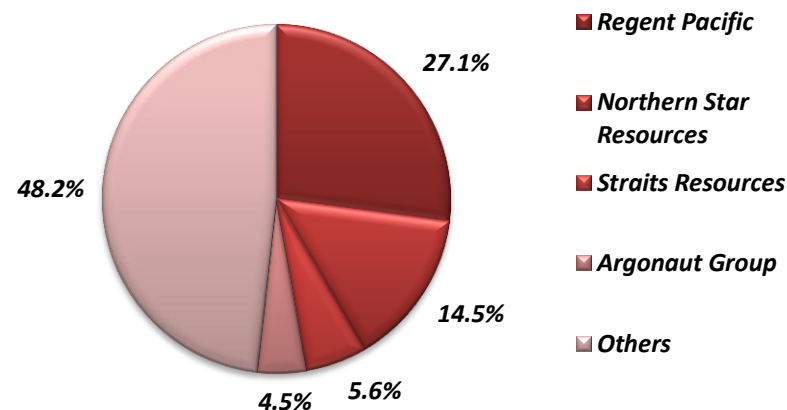
Note: Data as at 23 July 2012.

Source: Bloomberg, Company disclosures

Capital Structure

Current Share Price	\$	0.046
Issued Shares	m	1,375.37
Market Capitalisation	\$m	63.3
Cash	\$m	9.9
Debt	\$m	-
Enterprise Value	\$m	53.4

Major Shareholders



Feasibility Study

➔ Simple Mining Operations

- New underground mine development at Sulphur Springs
- Expand existing open pits at Whim Creek/Mons Cupri

➔ Centralised Processing Hub at Sulphur Springs

- Operation located at largest resource/reserve
- Significant operating cost benefits
- Minimal impact on capital costs

➔ Process Rate 1.0 Mtpa

- Conventional flotation circuit, good metallurgy

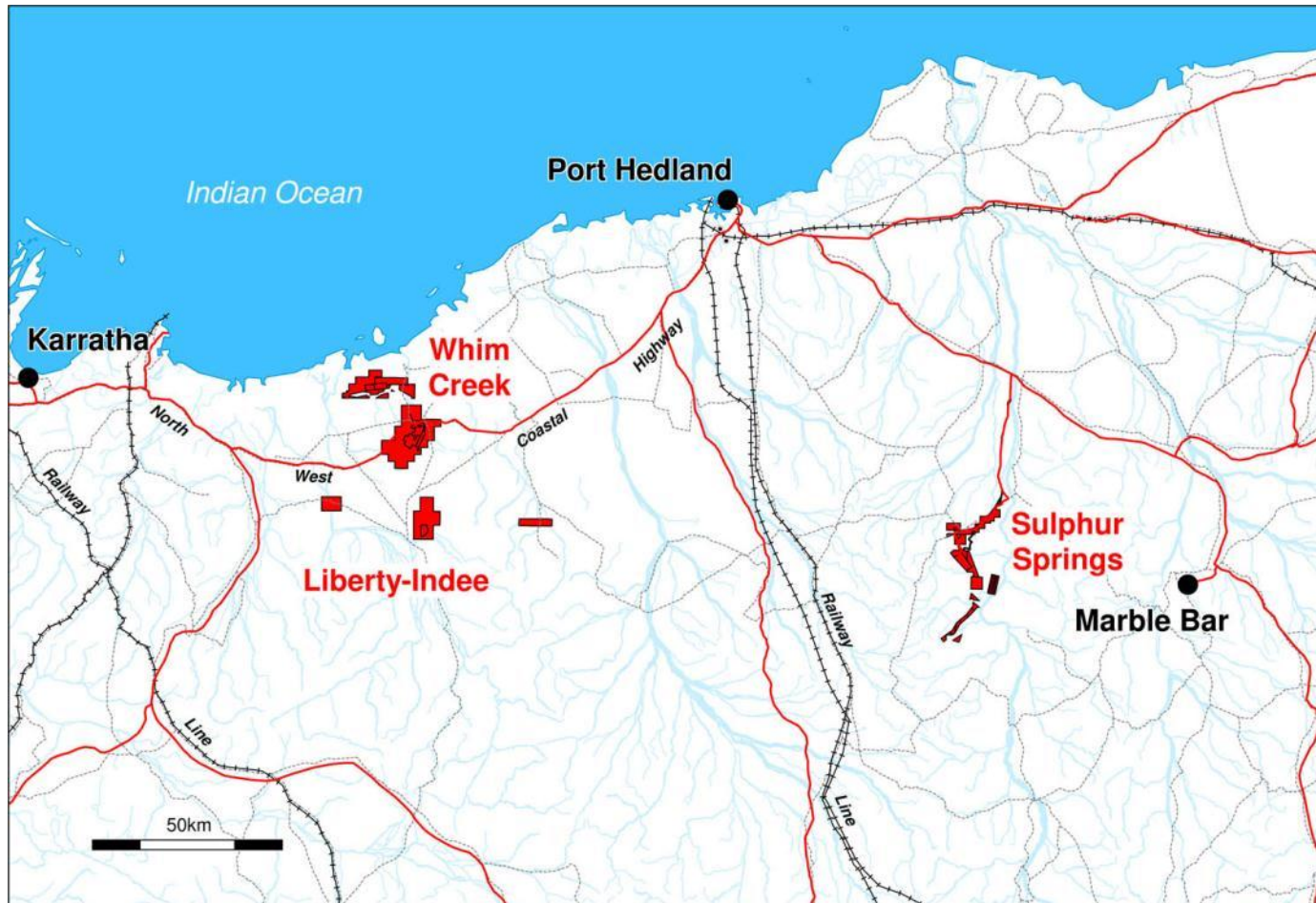
➔ Initial Mine Life - minimum 7 years

- Other resources not included (Salt Creek, Evelyn, Kangaroo Caves)

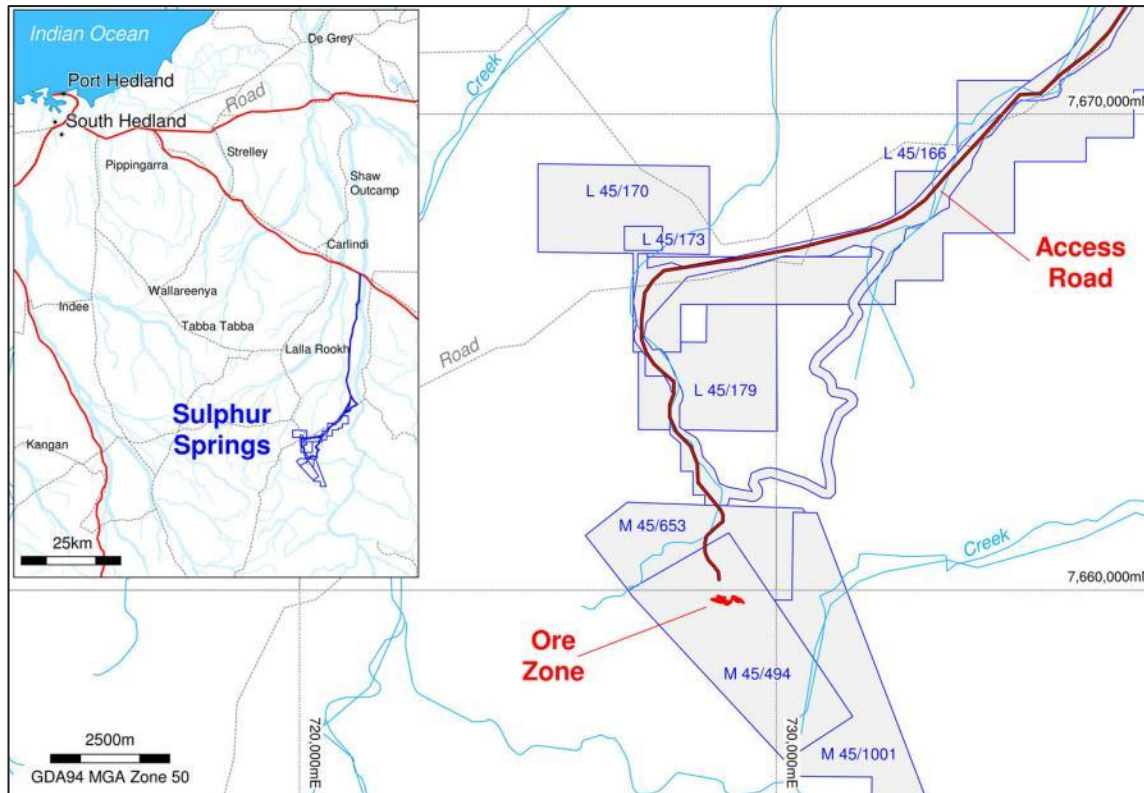
➔ Completion Date

- Late September quarter

Pilbara Copper-Zinc Project - Excellent Location

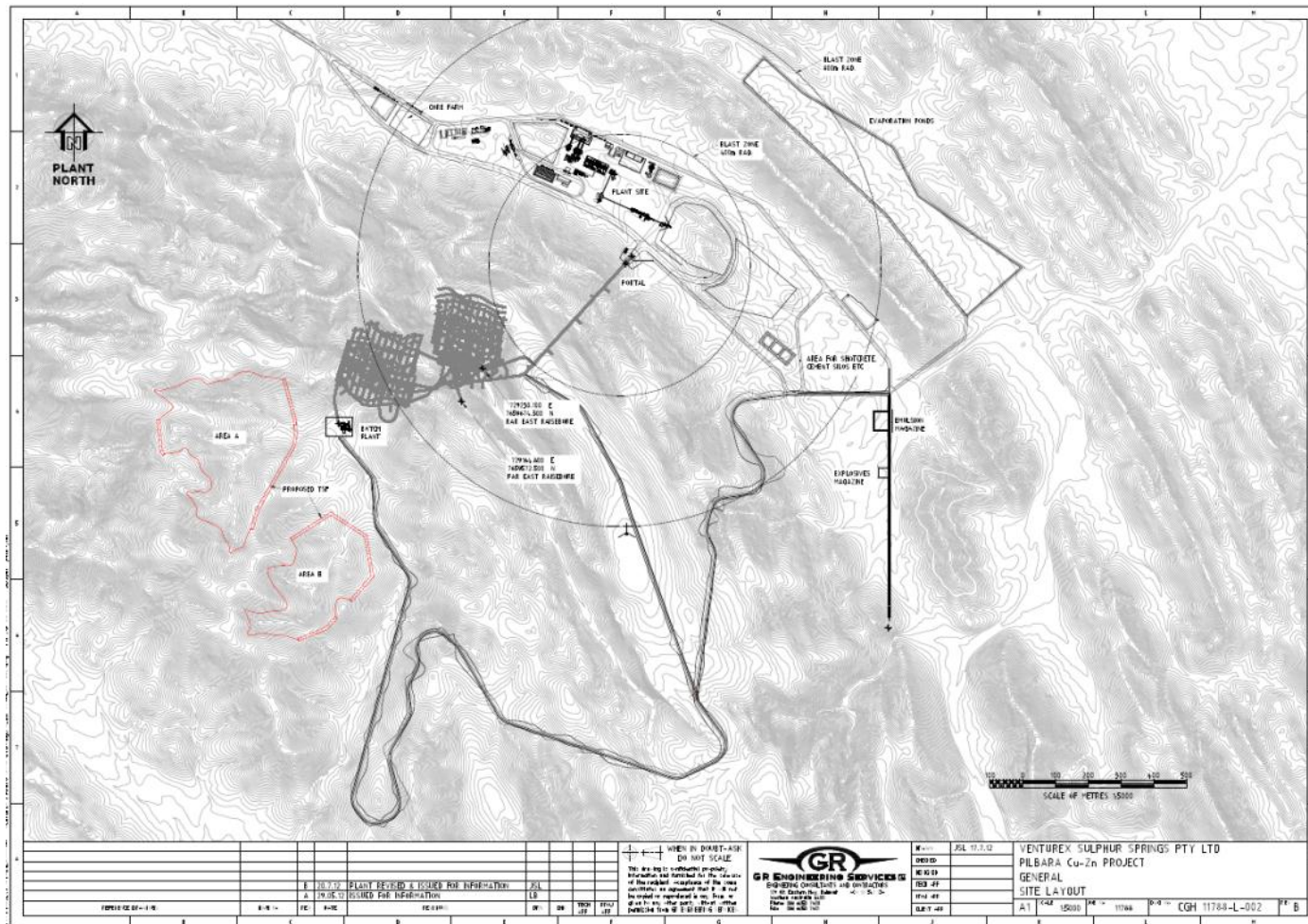


Sulphur Springs Region

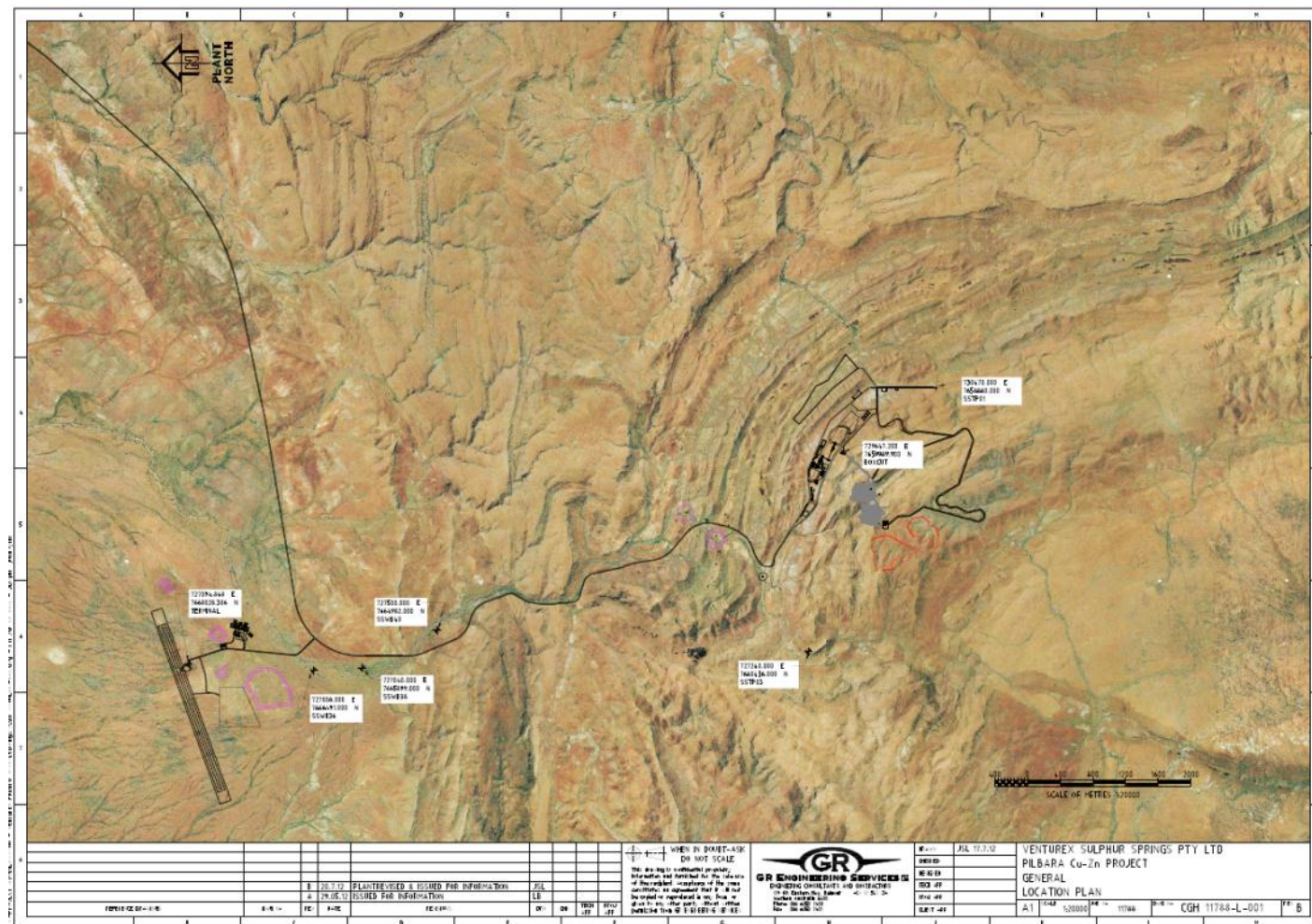


- ➔ Acquired in February 2011 from CBH Resources
- ➔ Largest VMS Cu-Zn deposit in the Pilbara region
- ➔ Simple mining target
 - Surface to 300 metres depth
 - High productivity, underground mine
- ➔ All mining and infrastructure tenure secured
- ➔ Identified exploration targets within acquired area
- ➔ Shared Infrastructure potential
 - Atlas Haul Road agreement
 - Other options

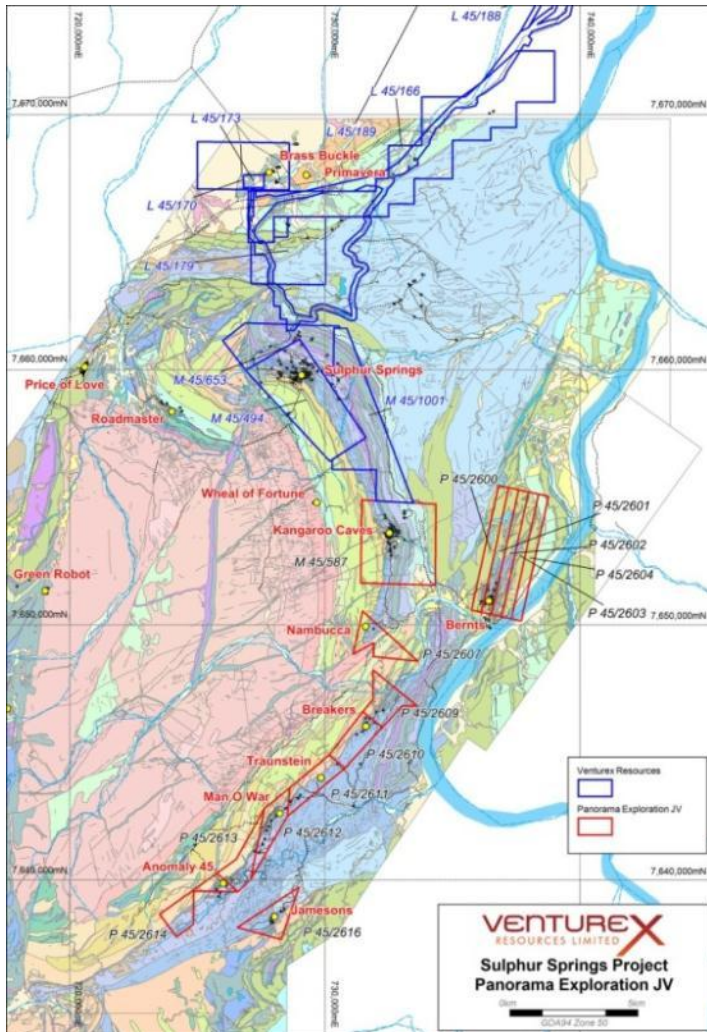
Proposed Site Layout



Proposed Project Layout

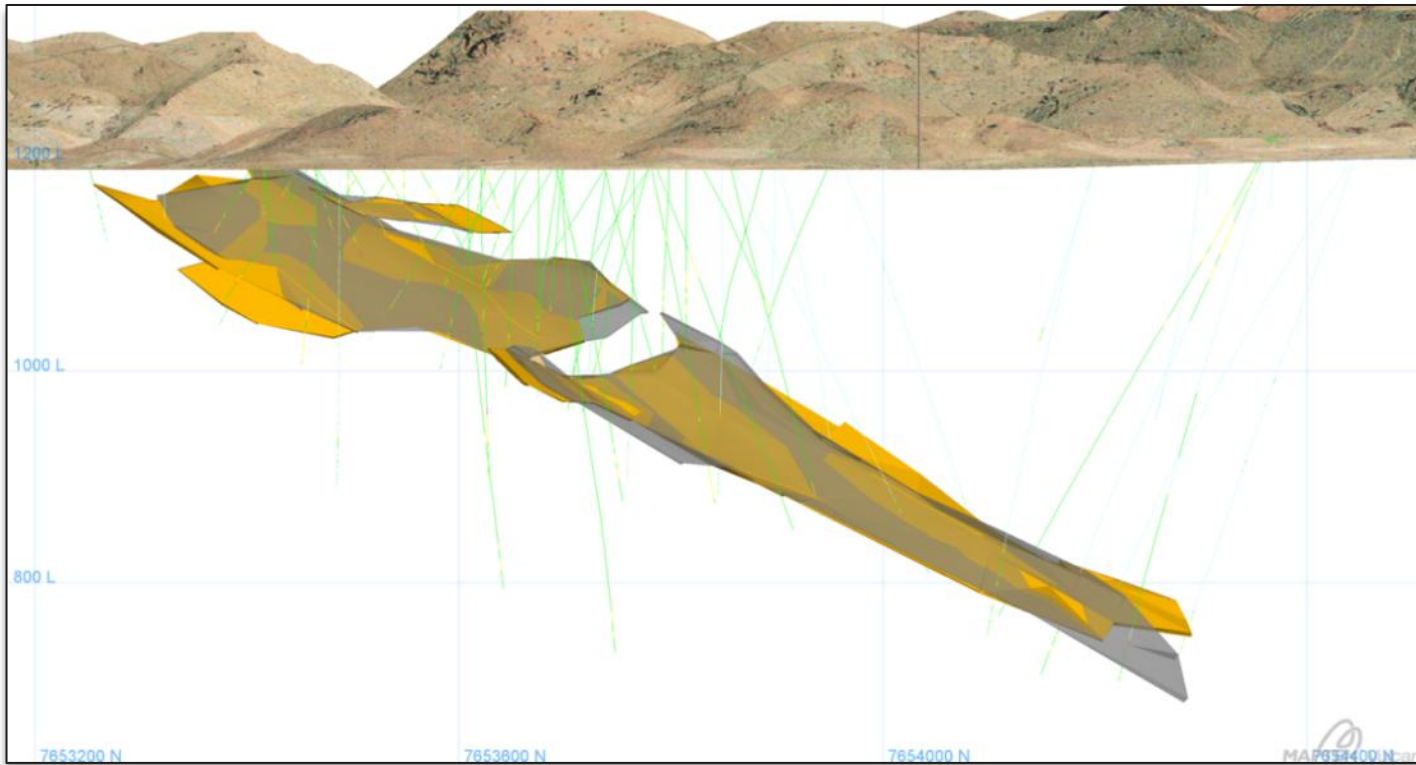


Panorama Exploration Acquisition



- ➔ **Significantly increased exploration footprint in Sulphur Springs Region**
 - 14 tenements covering an area of approximately 35km²
- ➔ **Includes Kangaroo Caves Cu-Zn deposit**
 - JORC-compliant total resource of 6.3Mt @ 0.5% Cu and 3.3% Zn
- ➔ **Acquisition cost is a future royalty of A\$2.00 per dry metric tonne of ore mined and processed from the tenements**
 - Only pay for economic Cu-Zn ore
- ➔ **The acquisition is a logical step**
 - consolidates dominant land position along the prospective sequences
 - builds critical mass around the proposed centralised processing hub at the Sulphur Springs site and within the broader Pilbara region.

Kangaroo Caves Zn-Cu deposit



- ➔ Approximately six kilometres south-east of Sulphur Springs Zn-Cu deposit
- ➔ Zinc-rich lens, generally overlying massive and stringer copper mineralisation

Kangaroo Caves Zn-Cu deposit

Location	JORC Classification	Tonnes (Mt)	Cu (%)	Zn (%)	Cut-Off Grade
Kangaroo Caves					
Zinc domain	<i>Indicated</i>	3.4	0.5	4.2	
	<i>Inferred</i>	1.9	0.3	3.5	
Total		5.3	0.4	3.9	1% Zn
Copper domain	<i>Indicated</i>	0.9	1.0	0.2	
	<i>Inferred</i>	0.1	0.8	0.5	
Total		1.0	1.0	0.2	0.5% Cu, outside Zn domain
Combined	<i>Indicated</i>	4.3	0.6	3.4	
	<i>Inferred</i>	2.0	0.3	3.3	
COMBINED TOTAL		6.3	0.5	3.3	1% Zn, 0.5% Cu

→ Independent JORC-compliant global resource statement in October 2007

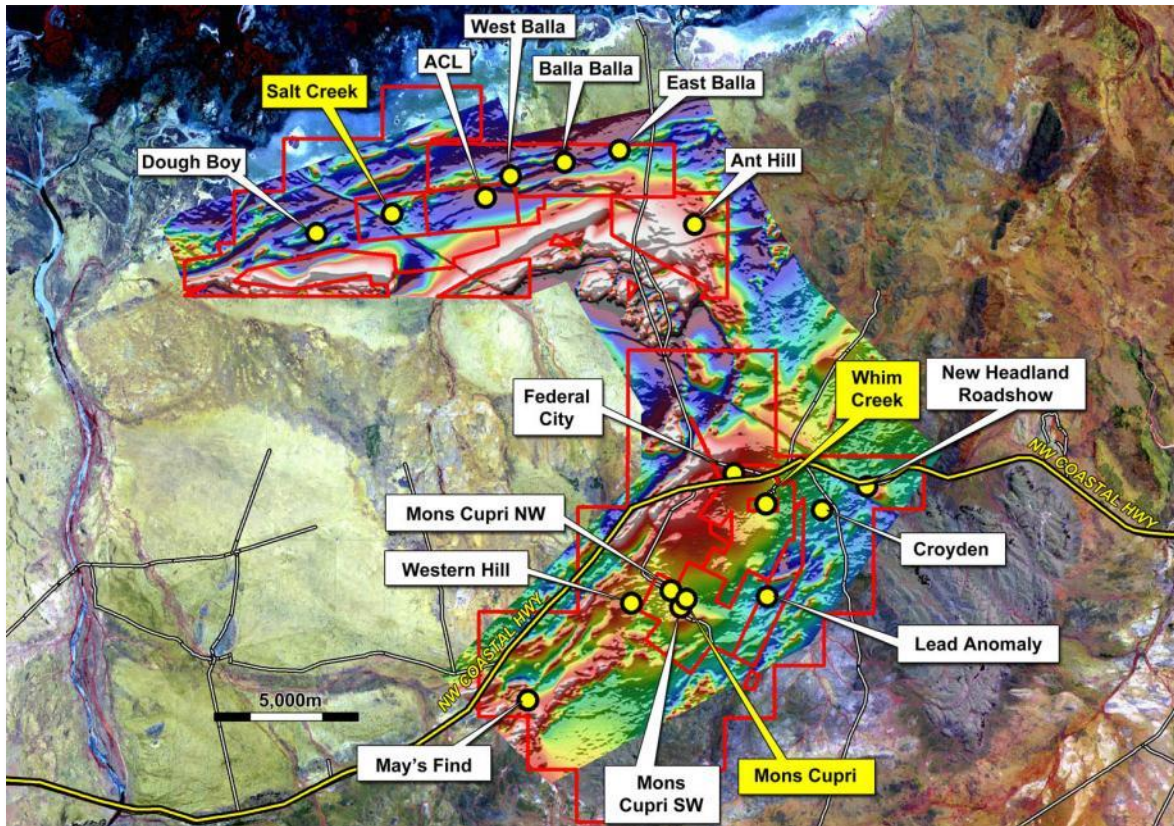
- refer to Sipa Resources Ltd's ASX release dated 22 October 2007.

→ In Dec 2007, RC holes intersected significant mineralisation

- potential for shallow extensions
- deposit open at depth and to south east

Hole ID	From (m)	To (m)	Width (m)	True Width (m)	Cu %	Zn %	Pb %	Ag g/t
KCC036	92	103	11.0	10.5	0.10	2.52	0.11	2.8
KCC037	106	120	14.0	11.4	2.78	6.26	0.16	11.7
KCC038	152	157	5.0	4.8	0.03	3.60	0.20	7.3
KCC039	No significant intersection							
KCC040	No significant intersection							

Whim Creek - Underexplored



➔ Whim Creek Area

- Limited drilling in Mons Cupri corridor
- Multiple targets in attractive settings

➔ Salt Creek Resource

- 1.0Mt @ 2.0% Cu, 7.0% Zn, 2.1% Pb, 52 g/t Ag
- Open at depth

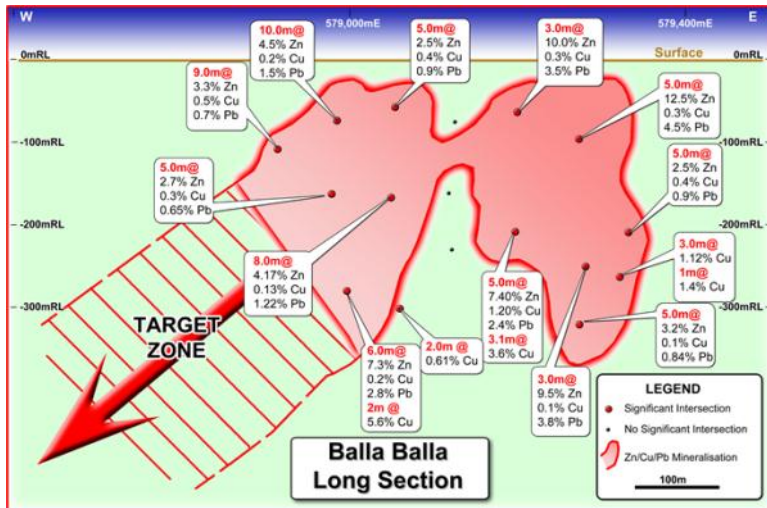
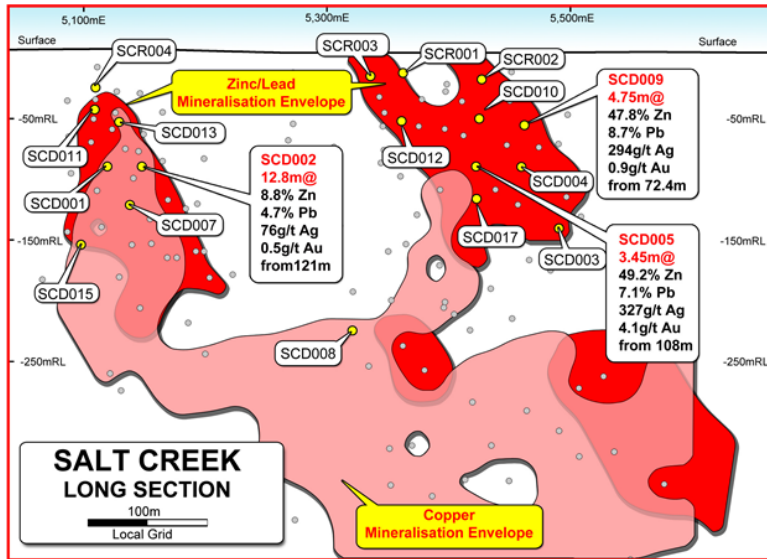
➔ Balla Balla

- Multiple intersections
- 6m @ 0.2% Cu, 7.3% Zn plus 2m @ 5.6% Cu

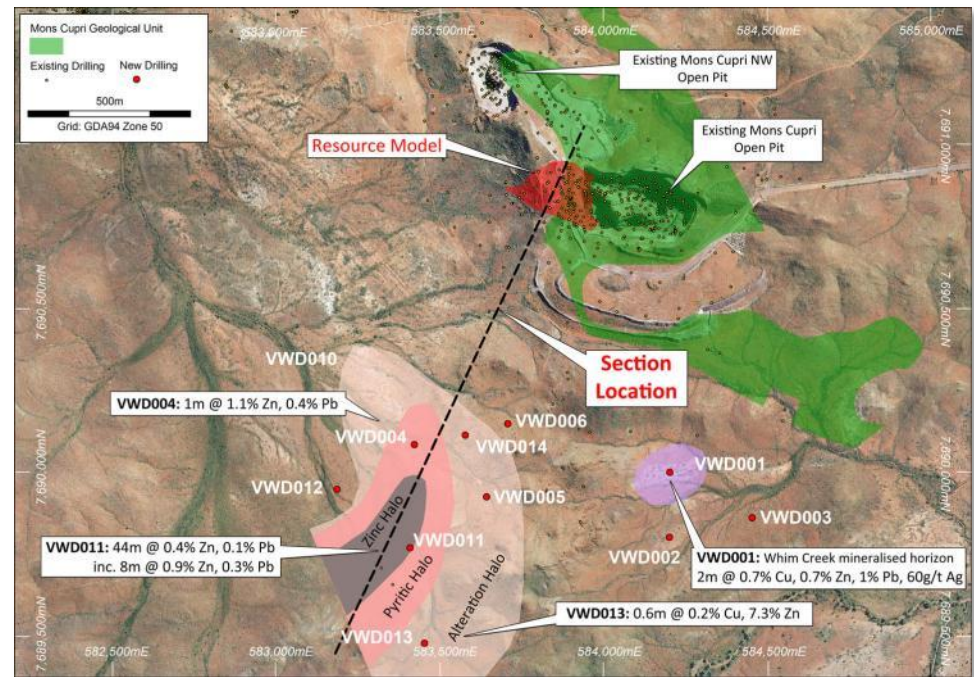
➔ Salt Creek trend

- Several anomalies defined

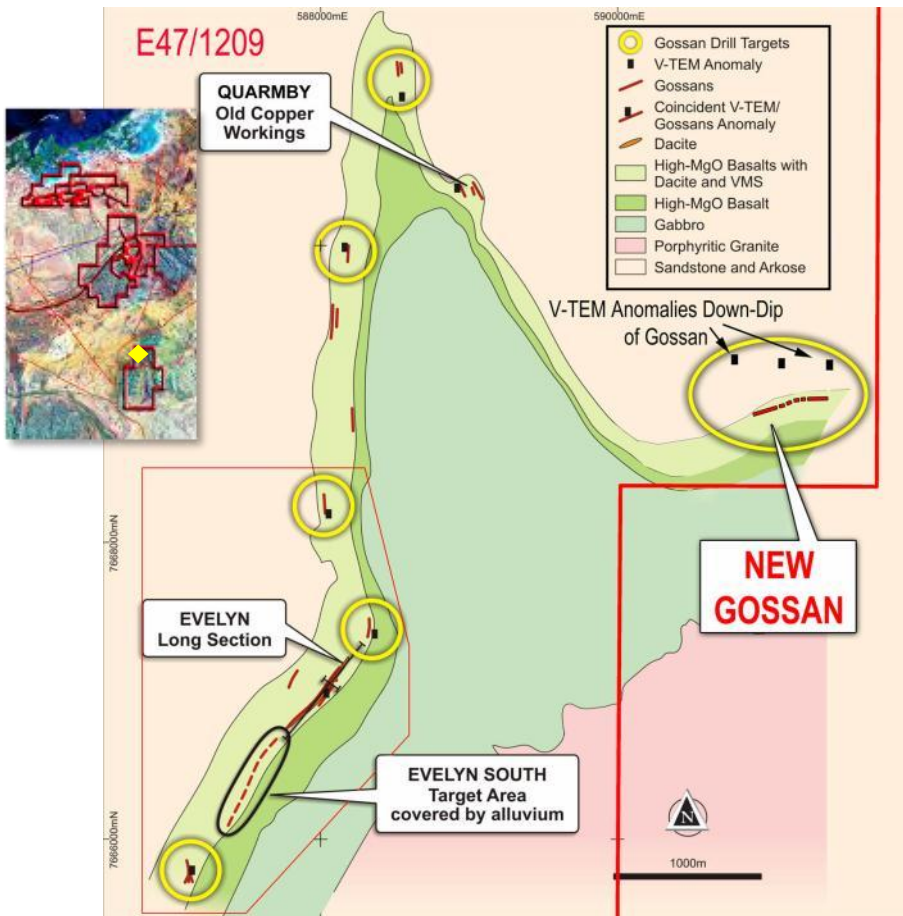
Whim Creek - Priority Targets



Mons Cupri SW – An Emerging Discovery

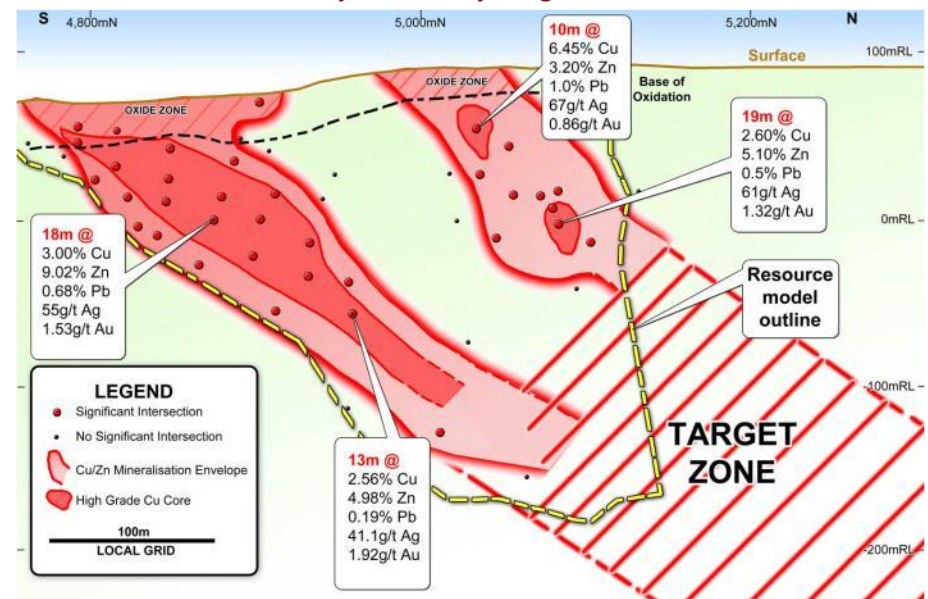


Liberty-Indee JV – New Frontier



- ➔ New discovery in 2009
- ➔ 670,000 tonne high grade resource
- ➔ Evelyn resource open down plunge
 - Strong down hole EM conductors identified
 - Drill program about to commence

Evelyn Discovery Long Section



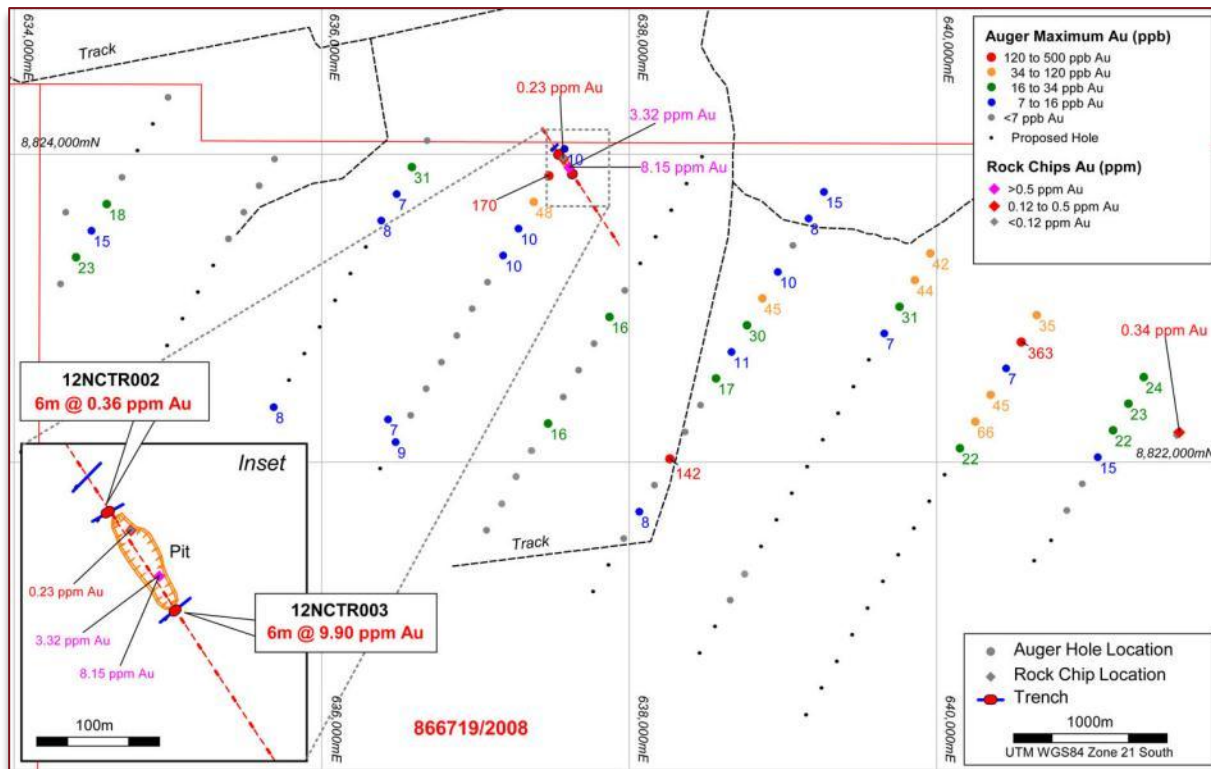
Gold Exploration in Brazil

A Developing Story...

- ➔ CMG Mineração Ltda incorporated and registered Brazilian exploration company 100% owned by Venturex
- ➔ Focused on discovery of large gold deposits
- ➔ Established exploration team in Cuiabá
- ➔ Projects in Mato Grosso and Tapajós gold district, Pará



Nova Canaã



➔ Drilling commencing on high grade structures identified from trenching

Competency Statement

The information in this report that relates to Exploration Results, Mineral Resources and Ore Reserves is based on information compiled or reviewed by Michael Mulroney BAppSc(Geol), MBA, and Steven Wood who are Members of the Australasian Institute of Mining and Metallurgy. Mr Mulroney and Mr Wood are full time employees of Venturex Resources Limited and have sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity being undertaking to qualify as Competent Persons as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Mulroney and Mr Wood consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in this report that relates to Ore Reserves is based on information compiled or reviewed by Mr David Clark who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Clark is a full time employee of RMDSTEM Limited and has sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Clark consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Brazil Exploration Results is based on information compiled by Mr Karl Weber who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Weber is a fulltime employee of CMG Mineração Ltda, a wholly owned subsidiary of Venturex Resources Limited, and has sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Weber consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

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