

23 OCTOBER 2026

SHARE PURCHASE PLAN TO RAISE \$500,000

Vita Resources NL (**VTA** or **Company**) advises that it will undertake a Share Purchase Plan (**SPP**) to provide eligible existing shareholders with the opportunity to participate in a capital raising of up to \$500,000.

The SPP Shares will be issued at **A\$0.021 per share (SPP Issue Price)**.

Key Highlights

- **Share Purchase Plan to raise up to \$500,000.**
- Eligible shareholders will have the opportunity to subscribe for up to **\$30,000** worth of fully paid ordinary shares.
- SPP Shares will be issued at **A\$0.021 per share**.
- No brokerage or transaction costs will be payable by participating shareholders.
- The additional funds raised will principally be applied towards exploration at the Ninnis Gold Project, pursuing gold opportunities in Australia and New Zealand and the costs of the SPP offer, with the balance applied to general working capital and corporate purposes.
- The SPP will be conducted pursuant to **ASX Listing Rule 7.2, Exception 5**, and therefore will not utilise the Company's existing placement capacity.

Share Purchase Plan

The SPP provides eligible shareholders with an opportunity to increase their shareholding in the Company without incurring brokerage or other transaction costs.

Eligible shareholders are those holders of fully paid ordinary shares in the Company who have an address in Australia or New Zealand as at **5:00pm (WST) on 22 October 2026**.

Eligible shareholders may apply for up to **\$30,000** worth of SPP Shares, subject to the terms and conditions of the SPP.

The SPP is expected to open on **Monday, 26 October 2026** and close at **5:00pm (AEDT) on Friday, 6 November 2026**, unless extended or closed earlier at the discretion of the Company.

If applications under the SPP exceed the amount sought to be raised, the Company reserves the right, in its absolute discretion, to scale applications or accept oversubscriptions, subject to compliance with the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

The SPP also provides shareholders whose holdings are currently below a marketable parcel of shares (being a holding with a current market value of less than \$500) with an opportunity to increase their shareholding to a marketable parcel.

The SPP Shares will be issued pursuant to **ASX Listing Rule 7.2, Exception 5**, and accordingly will not utilise the Company's existing placement capacity.

All SPP Shares issued will rank equally in all respects with the Company's existing fully paid ordinary shares on issue.

The full terms and conditions of the SPP will be set out in the SPP Offer Booklet, which is expected to be released to ASX on **23 October 2026**. A copy of the SPP Offer Booklet along with a personalised application form will also be available to eligible shareholders from www.investorserve.com.au.

Shortfall

If the SPP is not fully subscribed, the Company reserves the right, at its discretion and subject to the ASX Listing Rules and the Corporations Act, to place any shortfall under the SPP.

Key Dates

The indicative timetable for the SPP is set out below.

Event	Date
Record Date The date on which the Company determines eligible shareholders	22 October 2026 at 5:00pm (WST)
Announcement Date	23 October 2026
Opening Date The date on which the SPP opens	26 October 2026
Closing Date Applications must be received by 5:00pm (AEDT)	6 November 2026 at 5:00pm (AEDT)
Despatch Date Holding statements sent to participating shareholders following allotment	13 November 2026 (on or around)
Share Trading Date Shares allotted under the SPP commence trading on ASX	13 November 2026 (on or around)

The above dates are indicative only. The Company reserves the right to vary the timetable, including to extend or close the SPP early, subject to the ASX Listing Rules and applicable law.

Shareholders are encouraged to submit their applications before the advertised Closing Date, as the timetable may be varied by the Company.

This announcement has been authorised for release by the Board of Vita Resources NL.

For more information, please visit our website, or contact:

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