

**SOUTH WEST
INVESTOR LUNCH
PRESENTATION**



Building a Significant Gold Business in Australia and New Zealand

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Drilling Results and JORC: The information in this report relates to the exploration results previously reported in ASX Announcements which are available on the Vita website at <https://www.vitaresources.au/investor-centre/asx-announcements/>. Vita is not aware of any new information or data that materially affects the information included in the ASX Announcements referenced in the attached slides, and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. Currency: All currencies in this presentation are in Australian dollars unless otherwise stated.

The information in this report that relates to Mineral Resources for the ICE Copper-Gold Project in Canada is extracted from the ASX announcement 11 June 2025 and is available to view on the Company's website (www.vitaresources.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

This release has been approved by the Vita Resources NL Board of Directors.

Corporate Snapshot

\$2.01m

Market Cap
@ \$0.021

~96 million

Shares on Issue

An emerging Australian & New Zealand (ANZ) gold company

1

Growing a gold portfolio of significant scale

2

Lean corporate structure strongly leveraged to exploration success

3

Market valuation anticipated to reflect the repositioning and growing project pipeline

4

Next phase of growth underway following entrance into New Zealand

COMPANY TRANSFORMATION: 17 MONTHS ON

- **May 2025 transformation:** Three directors plus another investor recapitalised Bastion Minerals Limited to pursue gold acquisitions in Australia and New Zealand
- **Corporate reset complete:** 1. Rebranded Vita Resources; 2. Consolidated capital structure; 3. Established lean operating model
- **Strategic focus:** Exiting non-core international assets to focus on ANZ gold projects
- **New Zealand entrance:** Secured in mid 2026 including Heads of Agreement signed with Otago Gold
- **Capital discipline:** Committed to securing the right funding partner on the right terms
- **One goal:** Delivering shareholder value through disciplined project evaluation, execution and advancement

Australia & New Zealand

- Ninnis Gold Project, WA
- Otago Gold partnership, NZ
- Bendigo application, Central Otago, NZ



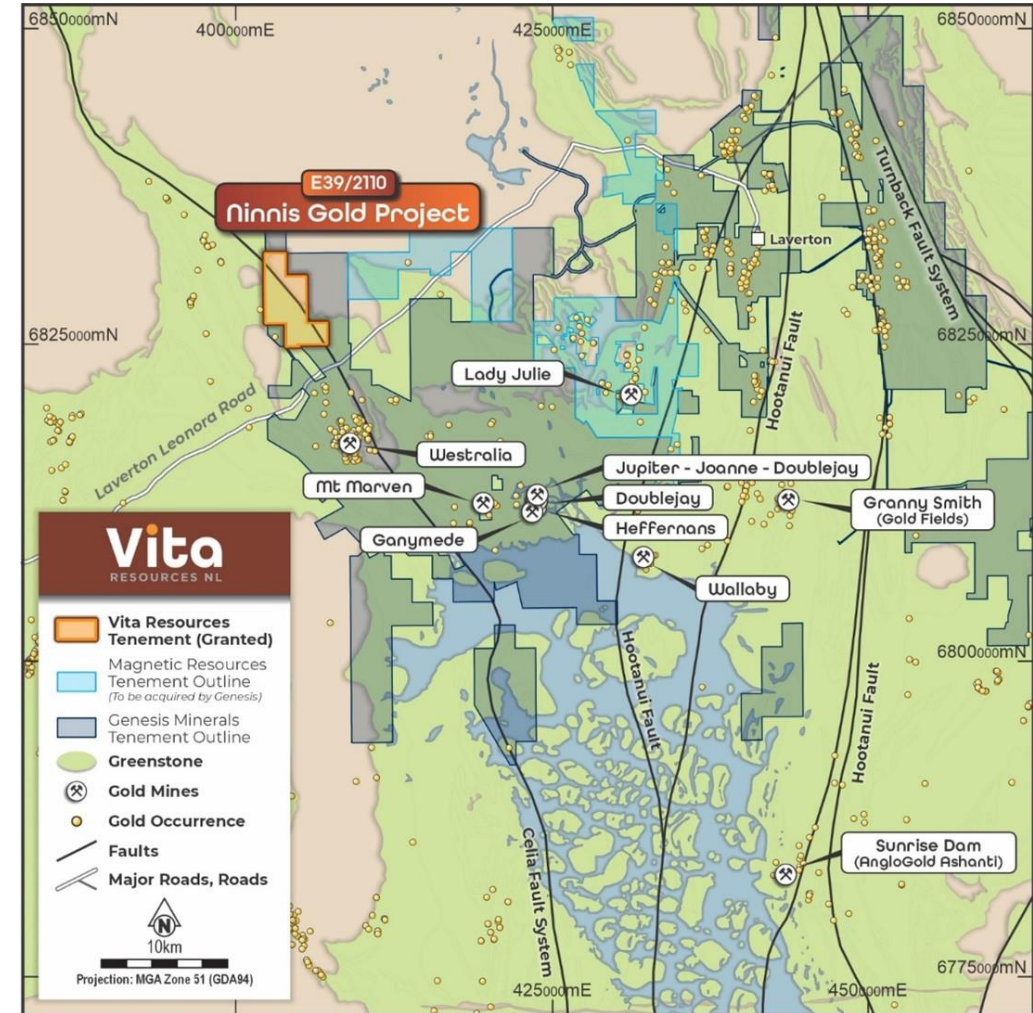
Non-core assets

- ICE Polymetallic Project, Canada
- Mariner Copper Project, Canada
- REE and Copper Project, Sweden

WA Gold Acquisition Strategy

Acquired December 2025

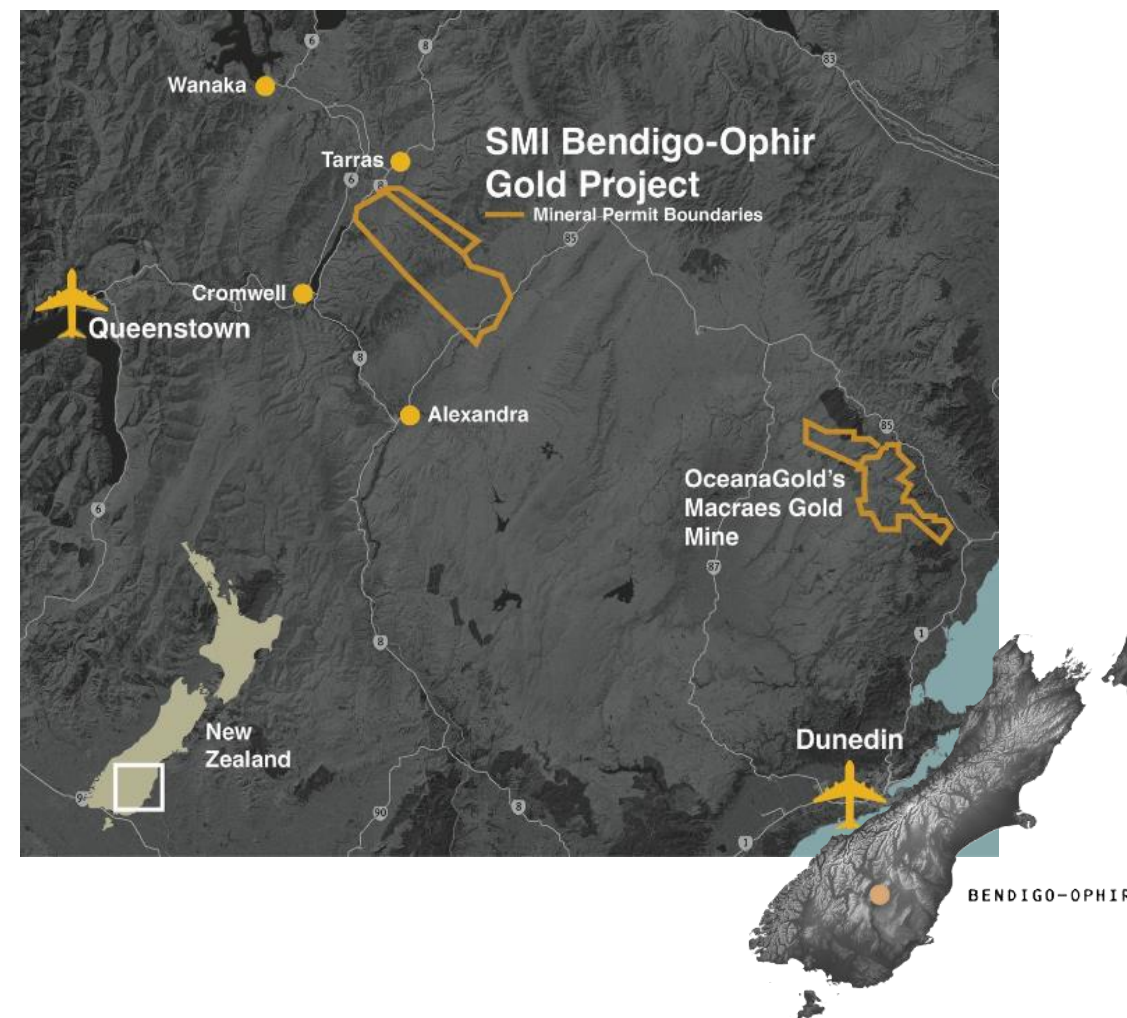
- Early-stage 25km² exploration project located ~30km west of Laverton in the Northern Goldfields, WA
- ~6km north from Genesis Minerals' (**ASX: GMD**) Mount Morgans Gold Mining Centre, within the same regional geological setting
- Includes potentially strategic water rights
- No modern exploration undertaken
- 850 holes drilled during Phase 1 of the maiden auger programme, targeting two sub-parallel fault zones
- Multiple gold in soil anomalies identified, including a large and consistent 500m by 300m anomaly
- Maiden auger programme expanded to include ~300 infill holes



Otago Gold Partnership

Exclusive hard-rock and large-scale rights

- Relationship providing access to a pipeline of gold opportunities, with scope for exploration through to development
- Heads of Agreement provides exclusive access to NZ exploration, initially in Southland and Otago
- Exclusive right to evaluate, explore, develop and potentially mine large-scale and hard-rock opportunities
- Otago Gold is an active alluvial miner with no plans to pursue deeper or hard-rock exploration itself
- Reviewing additional gold and associated-metal projects
 - via OG Permits as per HoA
 - standalone for VTA



Central Otago, New Zealand

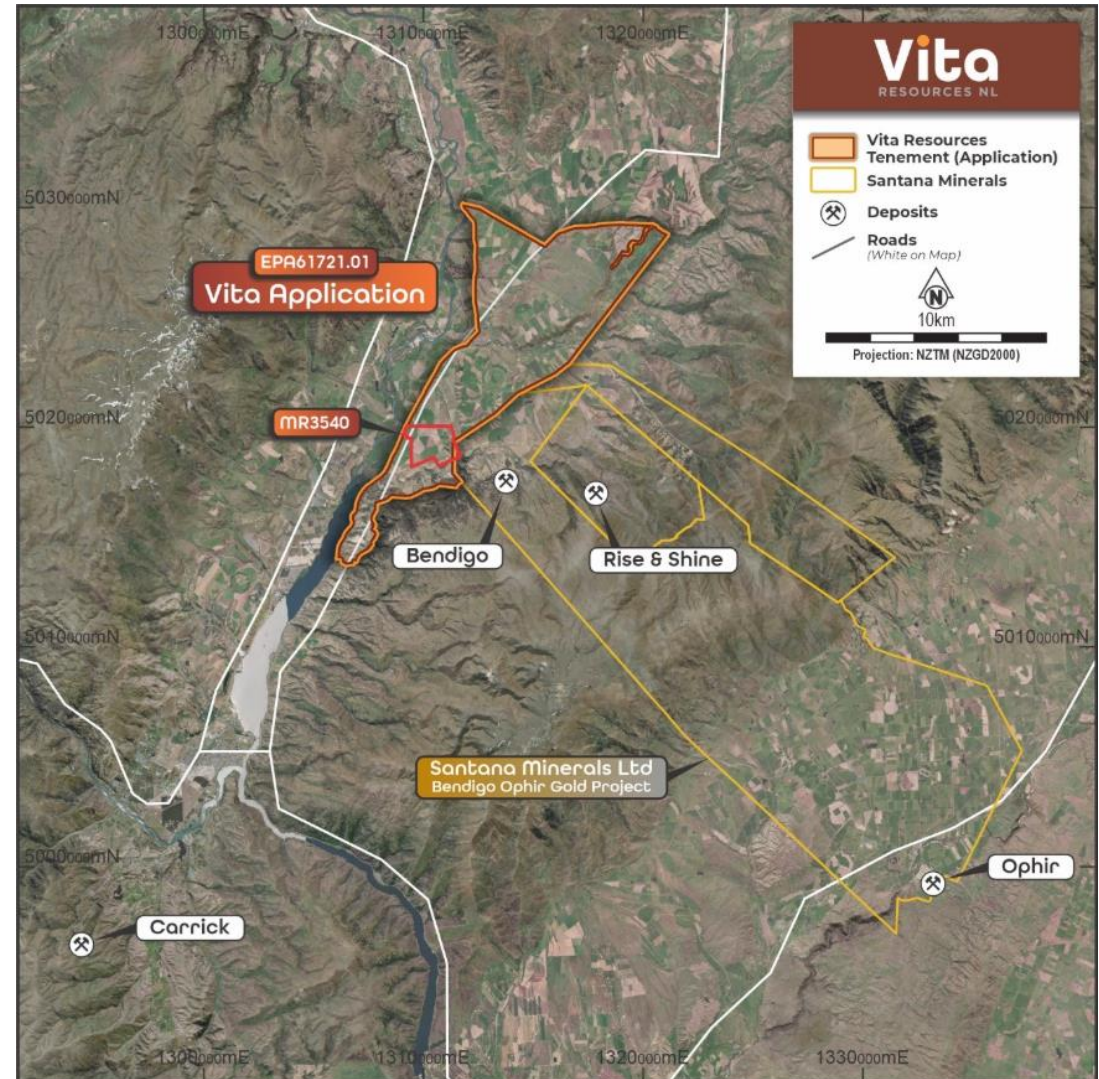
- ~68km² Exploration Permit application lodged in the Bendigo area of Central Otago, adjoining Santana Minerals' (ASX: SMI) Bendigo-Ophir Gold Project
 - Targeting prospective regional thrust structures
-
- The Bendigo-Ophir Gold Project covers 251km² in Central Otago, 90km northwest of OceanaGold's Macraes Gold Mine, NZ's largest producing gold mine

JORC Mineral Resource

2.3Moz Au (34.3Mt @ 2.1 g/t Au)¹

- Four deposits identified to date including Rise and Shine, currently being developed
- Regional scale across 30km of strike

¹ ASX:SMI 4 March 2025



The Next Phase of Growth

Maintain Momentum

Building on achievements of past 17 months with maiden Ninnis drilling and entrance into New Zealand

Targeting Gold Acquisitions

Seeking further high-quality gold acquisition opportunities in Australia and New Zealand

2027

Expanded maiden programme at Ninnis Gold following positive initial results

NZ exploration expected to commence in 2027

THANK YOU



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