VOLT POWER

ANNUAL GENERAL MEETING

7 May 2021

Volt Power Group *Proxy Results*

		For		Against		Abstain	
		Votes (Mn)	**%**	**Votes** (Mn)	**%**	**Votes** (Mn)	**%**
Resolution 1	*Remuneration Report*	1,789.3	97.01	4.5	0.25	2.5	0.14
Resolution 2	*Peter Torre Re-election*	2,629.0	98.00	4.1	0.15	1.2	0.40
Resolution 3	*Incentive Option Scheme*	1,783.7	96.58	11.4	0.62	0.0	0.00
Resolution 4	*Option Issue Ratification*	2,565.3	97.54	12.8	0.49	55.0	2.09
Resolution 5	*Option Issue – Adam Boyd*	1,782.3	96.56	12.8	0.69	1.2	0.06
Resolution 6	*Option Issue – Simon Higgins*	1,772.3	96.54	12.8	0.70	11.2	0.61
Resolution 7	*Option Issue – Peter Torre*	1,772.3	96.54	12.8	0.70	11.2	0.61
Resolution 8	*Termination Benefits*	1,782.3	96.50	14.0	0.76	0.0	0.00
Resolution 9	*Section 195*	1,783.0	96.62	4.2	0.23	1.5	0.08

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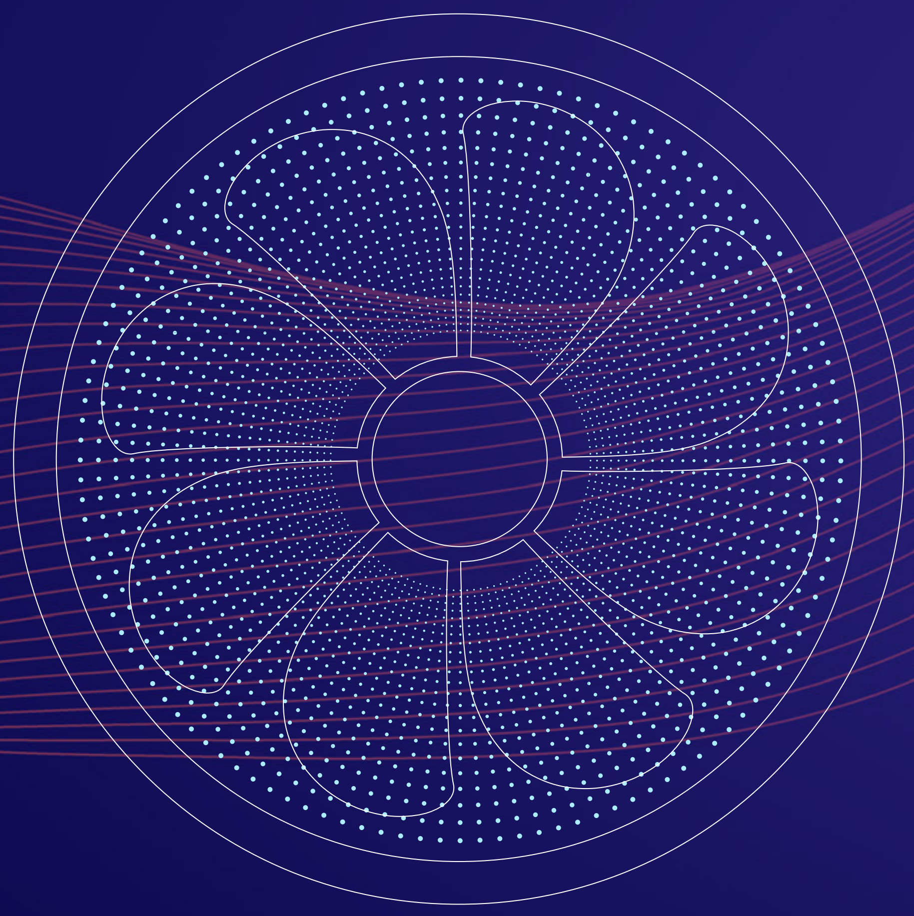
VOLT POWER

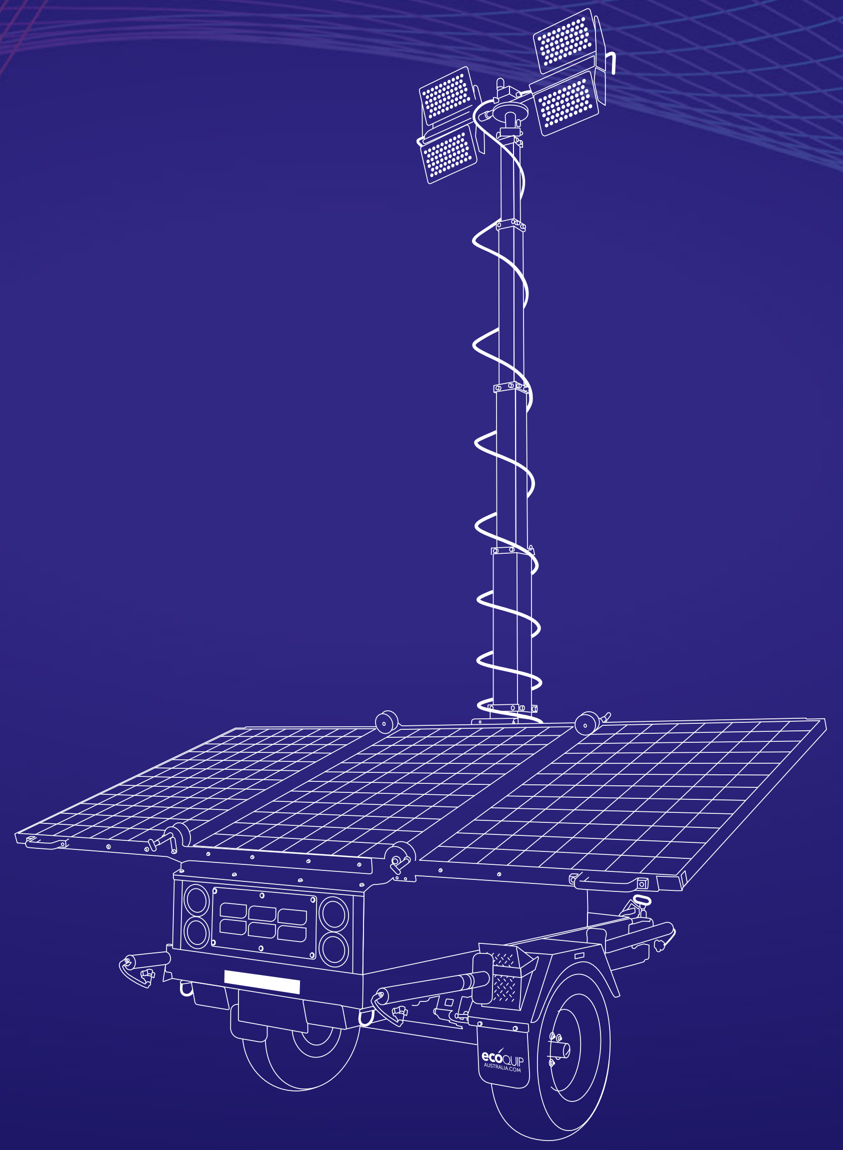
Business Overview

Innovative equipment supply with resource sector focus *Delivering clients enhanced productivity and cost benefits*



ATEN

Waste Heat to Power



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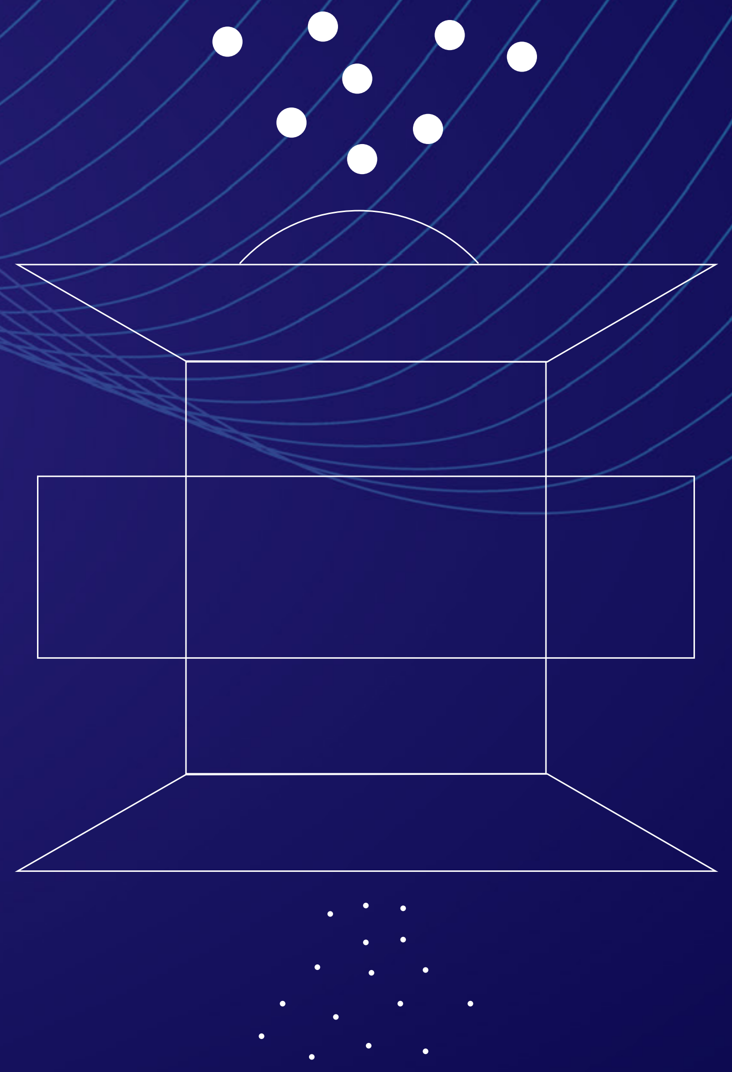
Solar Lithium Light / Comms Towers



WESCONE

Proprietary Crushers

ATEN

Lowest cost zero emission power

VOLT POWER

ATEN Waste Heat to Power

ATEN

A Zero Emission, Baseload and Low Cost power generation solution utilising industrial waste heat otherwise vented to atmosphere

2020/21 Achievements & Opportunities

LCOE[1] up to 50% cheaper than generation equiv. Solar/BESS Solution – compelling value proposition

Up to 1500MW of existing power stations in WA are ATEN viable - ~300MW installed ATEN opportunity

14MW ATEN Stage 1 Feasibility Study submitted
50MW ATEN EoI response submitted

ATEN Aust. Innovation Patent granted – 2020

Hydrogen compatible – ATEN is fuel agnostic

Efficiency technologies technically superior for industrial Carbon Intensity reduction

Autonomous operation & zero water requirement

Efficiency technology & renewables can co-exist

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Six Reasons Why ATEN

ATEN

	ATEN Capability	Benefit
1 Energy Efficiency	High Carbon Intensity reduction	OCGT efficiency up ~20% Recip efficiency up ~10%
2 Lowest Cost	Up to 50% cheaper than Solar/BESS	Significant cost savings vs all other Zero emission alternatives
3 Low Emissions	Reduces diesel & gas fuel consumption	Up to 20% lower Carbon Intensity
4 Grid Stability	Baseload, zero emission power	Enhanced grid stability & reliability performance
5 No Water	No process water requirement	Remote site water resources preserved & cost saved
6 Autonomous Operation	No skilled labour requirement	Reliance of human resource reduced & costs saved

1. LCOE calculated according to ARENA methodology using 8% discount rate, site delivered gas price $4/GJ ; 2. OCGT installation

ecóQUIP

Disrupting mobile diesel light tower markets

EcoQuip Solar Light & Comms Towers

The Strategy - displace diesel fuelled light towers & supply 'best in class' autonomous network reinforcement solar comms towers

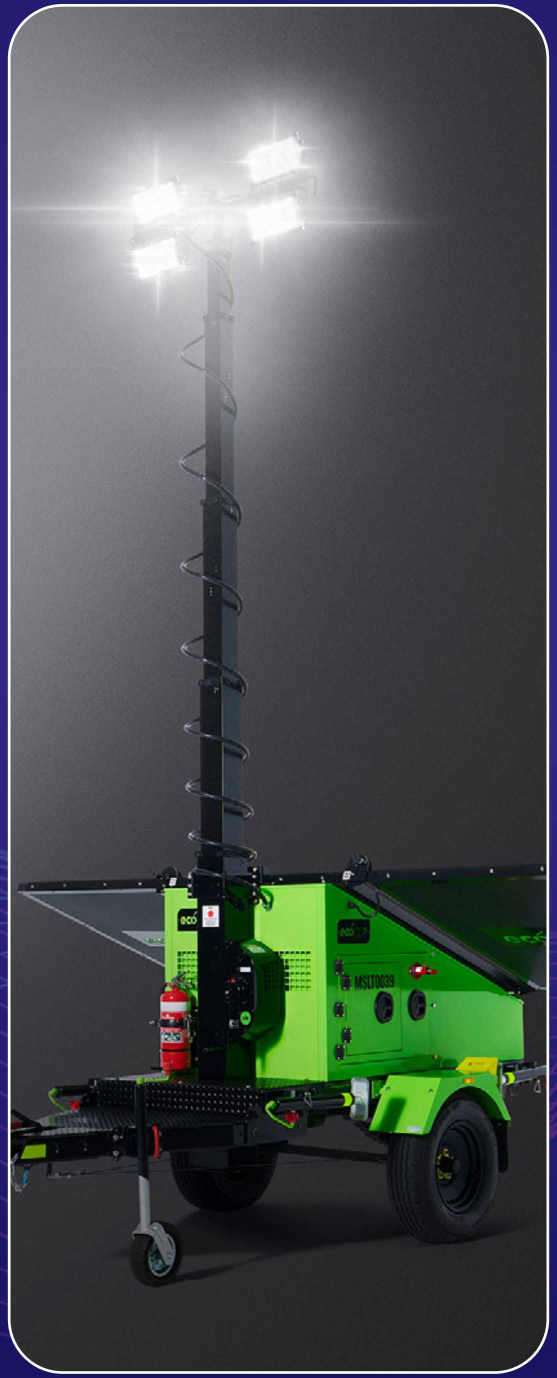
2020/21 Achievements & Opportunities

Zero OPEX, maintenance & emissions / benchmark illumination performance

50% cheaper to hire & operate than diesel fueled alternatives

Robust design & build quality, autonomous operation, extensive data analytics

Chevron 2020 Harry Butler Award winner



High quality US domiciled supply chain – Australian assembly

FMG, Chevron, Aggreko, Thiess Contracting – extensive trialing completed & discussions advancing

Existing fleet of ~65 Mobile Solar & Communications Towers / Growth plans significant

Huge addressable market – Australia / USA > resources, construction, road maintenance sectors

Six Reasons Why *EcoQuip Mobile Solar*

	Capability	Benefit
1 Robust Design & Build	US military spec. design & build Remote site compatible	Reliability & safety enhanced
2 Robust Power Budget	Industry leading power management & budget capability	Reliability & illumination performance
3 No CAPEX / OPEX	Hire offering & zero operating cost & maintenance	50% cheaper than hire diesel alternative
4 Zero Emissions	Zero fuel consumption & emissions	Zero CO_2, noise & exhaust emissions
5 Autonomous Integration	GPS, Wi-Fi, 4G data telemetry & control	Remote control & data analytics
6 Active Power Management	Dynamic predictive performance management	Reliability & light security

WESCONE

The sample crusher global benchmark

VOLT POWER

Wescone Crushing Equipment

WESCONE

Wescone W300 crusher is globally unique & specifically designed for iron ore sample systems & metallurgical laboratory analysis

2020/21 Achievements & Opportunities

New BHP 5-Year Purchase Service Exchange Contract executed in August 2020

New Africa Distribution Agreement executed in February 2021 – tender for W300 Series 3 & 4 supply submitted

9x new W300 Series 4 crushers delivered to BHP in 2020

6x new W300 Series 4 Purchase Orders received from BHP in 2021

Settlement of Wescone vendor litigation achieved with $1.3 million to Volt and Royalty Agreement terminated

Wescone forecast to generate 2021 EBITDA > $1.2 million

5 Reasons Why Wescone W300 Crusher

	Capability	Benefit
1 Lifecycle Performance	Durability, reliability, low maintenance costs	Enhanced productivity, reduced cost, increased ship loading
2 Single pass efficiency	Design superiority delivering 100% output specification	Simple design, reliable output, low installation cost
3 Output sizing adjustment	Dynamic output sizing	Optimised sample preparation
4 System Design Simplicity	P90+ Specification performance	No oversize output return system
5 Low Mass	Compact, light weight	Maintenance, safety & installation benefits

VOLT POWER

Next Steps *Commercialisation, Deployment & Earnings Growth*

ATEN

Waste Heat to Power

- *Secure Stage 2 Definitive Feasibility Study engagement*
- *Complete Stage 2 Definitive Feasibility Study*
- *Secure OEM Sub-system commercial agreement*
- *Capture first ATEN installation*
- *Secure first revenues*

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Solar Lithium Light / Comms Towers

- *Secure first large fleet Mobile Solar Light Tower deployment contract*
- *Expand MSLT & MSCT Fleet*
- *Secure new Equipment Finance credit facilities*
- *Conclude East Coast deployment Partner negotiations*
- *Design & test new high penetration, small scale hybrid system*
- *Grow revenues and earnings*

WESCONE

Proprietary Crushers

- *Secure first new African domiciled customer for W300 Series 4*
- *Advance Wescone IP Strategy to examination success*
- *Identify & secure USA domiciled distribution partner*
- *Grow revenues & earnings*

Corporate and Management

Capital Structure & Performance

Shares on issue	**9,170M**
Options on issue	**395M** 84% ↑
Market Cap @0.3c / Share	**$27.51M** 300% ↑
Cash (forecast 31 July 2021)	**1.0M** 25% ↑
Debt	**$0.1M** 50% ↓
Enterprise Value	**~$27M** 270% ↑

Existing Share Register

- Volt Directors
- Genus Plus
- ASX Float

Corporate Achievements

- *Settled Wescone litigation for $1.3M payment and royalty agreement termination*
- *Achieve 2 consecutive quarters of surplus cashflow*

Board

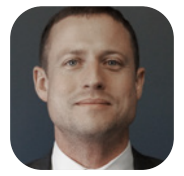

Simon Higgins *Non-Executive Chairman*


Adam Boyd *CEO & Managing Director*


Peter Torre *NED & Company Secretary*

Management


Dave Sharp *GM, EcoQuip*


Tim Banner *Lead Process Engineer*


Richard Jarvis *Chief Financial Officer*

Q & A