

28 October 2004



**Westfield Group**

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The Manager  
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Dear Sir/Madam

**WESTFIELD GROUP (ASX:WDC)  
WESTFIELD GROUP PRICES ADDITIONAL TRANCHE IN UNITED STATES MARKETS**

A Media Release in relation to the above is attached.

Yours faithfully

**WESTFIELD GROUP**

**Simon Tuxen  
Company Secretary**

**Westfield Holdings Limited** ABN 66 001 671 496

**Westfield Management Limited** ABN 41 001 670 579 AFS Licence 230329  
as responsible entity for **Westfield Trust** ABN 55 191 750 378 ARSN 090 849 746

**Westfield America Management Limited** ABN 66 072 780 619 AFS Licence 230324  
as responsible entity for **Westfield America Trust** ABN 27 374 714 905 ARSN 092 058 449

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## **WESTFIELD GROUP PRICES ADDITIONAL TRANCHE IN UNITED STATES MARKETS**

The Westfield Group (ASX:WDC) today priced US\$500 million of 3-year floating rate senior guaranteed notes at a coupon of 3-month LIBOR + 30 bps. The floating rate senior guaranteed notes are in addition to the US\$2.1 billion of fixed rate senior guaranteed notes priced yesterday. The amount raised in the United States markets totals US\$2.6 billion.

Proceeds from the issues will be used to repay existing borrowings.

**ENDS**

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media release