## Westfield Group

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4 May 2011

## Dear Sirs

## WESTFIELD GROUP (ASX: WDC) <br> WESTFIELD GROUP PRICES US\$1.0 BILLION OF SENIOR GUARANTEED NOTES

The Westfield Group today priced a US $\$ 1.0$ billion debt issue into the United States market.
The issue comprises ten year fixed rate senior guaranteed notes with a coupon of 4.625\%. The notes were priced at $99.21 \%$ of the principal amount.

Proceeds of the issue will be used to repay borrowings under the Group's revolving bank loan facilities. These facilities will continue to be available to fund the Group's operations.

Yours faithfully
WESTFIELD GROUP


Simon Tuxen
Company Secretary

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