

27 August 2012



The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Westfield Group**

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Sydney NSW 2001  
Australia

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Dear Sir/Madam

**WESTFIELD GROUP (ASX:WDC)**  
**APPENDIX 3E**

Attached is an Appendix 3E relating to the on market share buy-back announced by the Group on 15 February 2012.

Yours faithfully  
**WESTFIELD GROUP**

A handwritten signature in blue ink, consisting of a stylized 'S' and 'T' followed by a horizontal line.

**Simon Tuxen**  
**Company Secretary**

Encl.

**Westfield Holdings Limited** ABN 66 001 671 496

**Westfield Management Limited** ABN 41 001 670 579 AFS Licence 230329  
as responsible entity of **Westfield Trust** ABN 55 191 750 378 ARSN 090 849 746

**Westfield America Management Limited** ABN 66 072 780 619 AFS Licence 230324  
as responsible entity of **Westfield America Trust** ABN 27 374 714 905 ARSN 092 058 449

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity   | ABN/ARSN |
|--|----------|
| Westfield Holdings Limited (ABN 66 001 671 496),<br>Westfield Management Limited (ABN 41 001 670 579) as the<br>responsible entity for Westfield Trust (ARSN 090 849 746) and<br>Westfield America Management Limited (ABN 66 072 780 619) as<br>the responsible entity for Westfield America Trust (ARSN 092 058<br>449) (together <b>Westfield Group</b> ) |          |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On-market        |
| 2 | Date Appendix 3C was given to ASX | 15 February 2012 |

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

|   | Before previous day  | Previous day |
|---|--|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received |              |
|   | 51,423,089   | 850,000      |
| 4 | Total consideration paid or payable for the shares/units   |              |
|   | \$470,076,624  | \$8,375,985  |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | Before previous day  | Previous day   |
|---|--------------------------------------|--|--|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$9.9500<br>date: 23 August 2012<br><br>lowest price paid: :\$8.6200<br>date: 8 March 2012 | highest price paid: \$9.900<br><br>lowest price paid: \$9.835<br><br>highest price allowed<br>under rule 7.33: \$10.38 |

**Participation by directors**


|   |                    |  |
|---|--------------------|--|
| 6 | Deleted 30/9/2001. |  |
|---|--------------------|--|

**How many shares/units may still be bought back?**

|   |   |             |
|---|---|-------------|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 178,625,764 |
|---|---|-------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
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Company Secretary

Date: 27 August 2012

Print name: Simon Julian Tuxen

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+ See chapter 19 for defined terms.