

Notice reference number: 0664.14.06

Notice date: 24/06/2014

What's this about?

Effective date: 24/06/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Westfield Corporation – Admission and Commencement of Official Quotation

Description

Security holders of Westfield Group (WDC) and Westfield Retail Trust (WRT) approved by the requisite majorities at meetings held on 29 May 2014 and 20 June 2014, resolutions in relation to a restructure of WDC (Restructure) and a merger of the Australian and New Zealand business of WDC with WRT (Merger Proposal).

As part of the Restructure, it is anticipated that Westfield Corporation Limited (Company) and WFD Trust (Trust) will be admitted to the Official List of ASX Limited (ASX) on Wednesday 25 June 2014.

Each fully paid ordinary share in the Company and each fully paid ordinary unit in the Trust will be stapled to a fully paid ordinary unit in Westfield America Trust forming a new stapled security which will trade under the name Westfield Corporation (Group) (ASX Code: WFD)

Official quotation of the Group's stapled securities is expected to commence at 10:09am (+/- 15 secs) AEST on Wednesday 25 June 2014 on a deferred settlement basis.

Quoted Securities: 2,078,089,686 stapled securities

ASX Code: WFD

Time: 10:09am (+/- 15 secs) AEST

Date: Wednesday 25 June 2014

ASX Trade Abbreviation: WESTFIELDDC

ISIN: AU000000WFD0

Home Branch: Sydney

Industry Classification: 4040 Real Estate

Australian Registered Office: Level 30  
85 Castlereagh Street  
Sydney NSW 2000

Principal Administrative Office: As above Phone: +61 2 9358 7000  
Website: www.westfieldcorp.com

Company Secretary: Simon Tuxen

Share Registry: Computershare Investor Services Pty Limited

60 Carrington Street  
Sydney NSW 2000

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: Company: Victoria/ Trust: New South Wales

Dividend Policy: See pages 22 and 154 of the Westfield Group SecurityHolder Booklet dated 14 April 2014

Activities: Property Management and Development

ASX Restricted Securities: Nil

Securities not quoted: Nil

### INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Group's stapled securities.

Date	Event
Monday 23 June 2014	Second Court hearing
Tuesday 24 June 2014	Lodgement of Court Order with ASIC in relation to the Restructure Effective Date for the Restructure and Merger Proposal Last day of trading in the securities of Westfield Group (ASX Code: WDC) and Westfield Retail Trust (ASX Code: WRT)
Wednesday 25 June 2014	Admission of the Company and Trust to the official list of ASX Commencement of Official Quotation in Group stapled securities on a deferred settlement basis – 10:09am AEST (+/- 15 secs) (ASX Code: WFD)
Friday 27 June 2014	Record date for the Restructure and Merger Proposal
Monday 30 June 2014	Implementation date
Wednesday 2 July 2014	Holding statements sent Last day of deferred settlement
Thursday 3 July 2014	First day of trading on a normal (T+3) basis (ASX code: WFD)
Tuesday 8 July 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 25 June to 2 July 2014 and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Westfield Group SecurityHolder Booklet dated 14 April 2014.

Need more information?

For further information please call the Westfield Group Securityholder Information Line on 1800 674 015 (within Australia) or on +61 3 9415 4121 (outside Australia) at any time from 8.30am to 5.00pm (Sydney time) Monday to Friday.

Issued by

Simon Daniels

Contact Details

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