

MARKET RELEASE

25 June 2014

Westfield Corporation Limited and WFD Trust

PRE-QUOTATION DISCLOSURE

Westfield Corporation Limited (the "Company") and WFD Trust (the "Trust") (together the "Entities") were admitted to the Official List of ASX Limited today, Wednesday 25 June 2014.

Each fully paid ordinary share in the Company and each fully paid ordinary unit in the Trust will be stapled to a fully paid ordinary unit in Westfield America Trust forming a new stapled security which will trade under the name Westfield Corporation (ASX Code: WFD) ("New Stapled Securities").

The following information is released as pre-quotation disclosure.

- 1. The Information Memorandum for the Company.
- 2. The Entities' Appendix 1As and Information Form and Checklists.
- 3. The Entities' Constitutions.
- 4. Westfield Corporation's security trading policy.
- 5. A statement from the Westfield Group confirming that all conditions precedent to the implementation of the Proposal (other than the approval of ASX for quotation of the New Stapled Securities) have been satisfied or waived and the Proposal will proceed.
- 6. A statement that ASX reserves the right (but without limiting its absolute discretion) to remove the Company, the Trust and Westfield America Trust from the official list if any of their units and shares cease to be stapled together or any equity securities are issued by the Company, the Trust and Westfield America Trust which are not stapled to equivalent securities in the other entities comprising Westfield Corporation.
- 7. A statement from Westfield Group that it is in compliance with listing rule 3.1.

- 8. An indicative distribution schedule
- 9. An indicative statement setting out the names of the 20 largest holders of New Stapled Securities, including the number and percentage of New Stapled Securities held by those holders.

Security Code: WFD

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