



Announcement Summary

Entity name

WHITE ROCK MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 23, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WRM	ORDINARY FULLY PAID	587	23/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITE ROCK MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142809970

1.3 ASX issuer code

WRM

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Aug-2021 15:40	New - Proposed issue of securities - WRM	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An additional 587 WRM Ordinary Shares not accounted for in the Appendix 3B dated 11 August 2021 to be issued in connection with the Scheme as a result of rounding of the Scheme Consideration under the Scheme. These 547 WRM Ordinary Shares have been included in the numbers set out in section 4.1 (Quoted securities).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WRM : ORDINARY FULLY PAID

Issue date

23/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

587

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration for the new White Rock Shares is the acquisition of all of the AuStar Gold Shares pursuant to the Scheme

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.312000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WRM : ORDINARY FULLY PAID	89,573,433
WRMO : OPTION EXPIRING 04-NOV-2022	923,659
WRMND : ORDINARY FULLY PAID DEFERRED EX AUSTAR GOLD LTD	52,892,339
WRMOA : OPTION DEFERRED EX AUSTAR GOLD LIMITED	7,847,115

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WRMAAC : OPTION EXPIRING 31-DEC-2024 EX \$1.00	1,000,000
WRMAP : OPTION EXPIRING 31-MAY-2022 EX \$2.00	15,000
WRMAY : OPTION EXPIRING 28-FEB-2022 EX \$2.20	12,000
WRMAZ : OPTION EXPIRING 28-FEB-2023 EX \$2.40	12,000