

TABBA TABBA INTERSECTING WITH DEMAND



CORPORATE SNAPSHOT



LEADERSHIP WITH PROJECT DEVELOPMENT & OPERATIONS BACKGROUND

BOARD

Jeff Elliott
Non-Executive Chairman

Fiona Van Maanen
Independent Non-Executive Director

Aj Saverimutto
Managing Director

Matthew Banks
Executive Director

Samuel Ekins
Technical Director

MANAGEMENT

Tim Manners
Chief Financial Officer

Torrin Rowe
Geology Manager

James Dornan
GM Project Development

Melissa McClelland
Exploration Manager

WC8

ASX CODE

1,339M

SHARES ON ISSUE

A\$270M

MARKET CAP
AT 20c

A\$63.6M

CASH AT BANK
(31 Dec 2024)

OPTIONS/PERFORMANCE RIGHTS:

50.1 M

LONG TERM PERFORMANCE INCENTIVES

55.0 M

DEAL FEES FOR TABBA TABBA

TABBA TABBA
Lithium



MT ADRAH
Gold

TIER 1 TABBA TABBA LITHIUM PROJECT WA



PILBARA – TIER 1 LOCATION FOR MINING

- Only 80km from the world's largest bulk export port – Port Hedland
- > 20%+ global lithium supply
- Two of the world's largest Li mines within 80km

GRANTED MINING LEASES

- Previously approved for mining in 2015 - tantalum
- Haul road in place

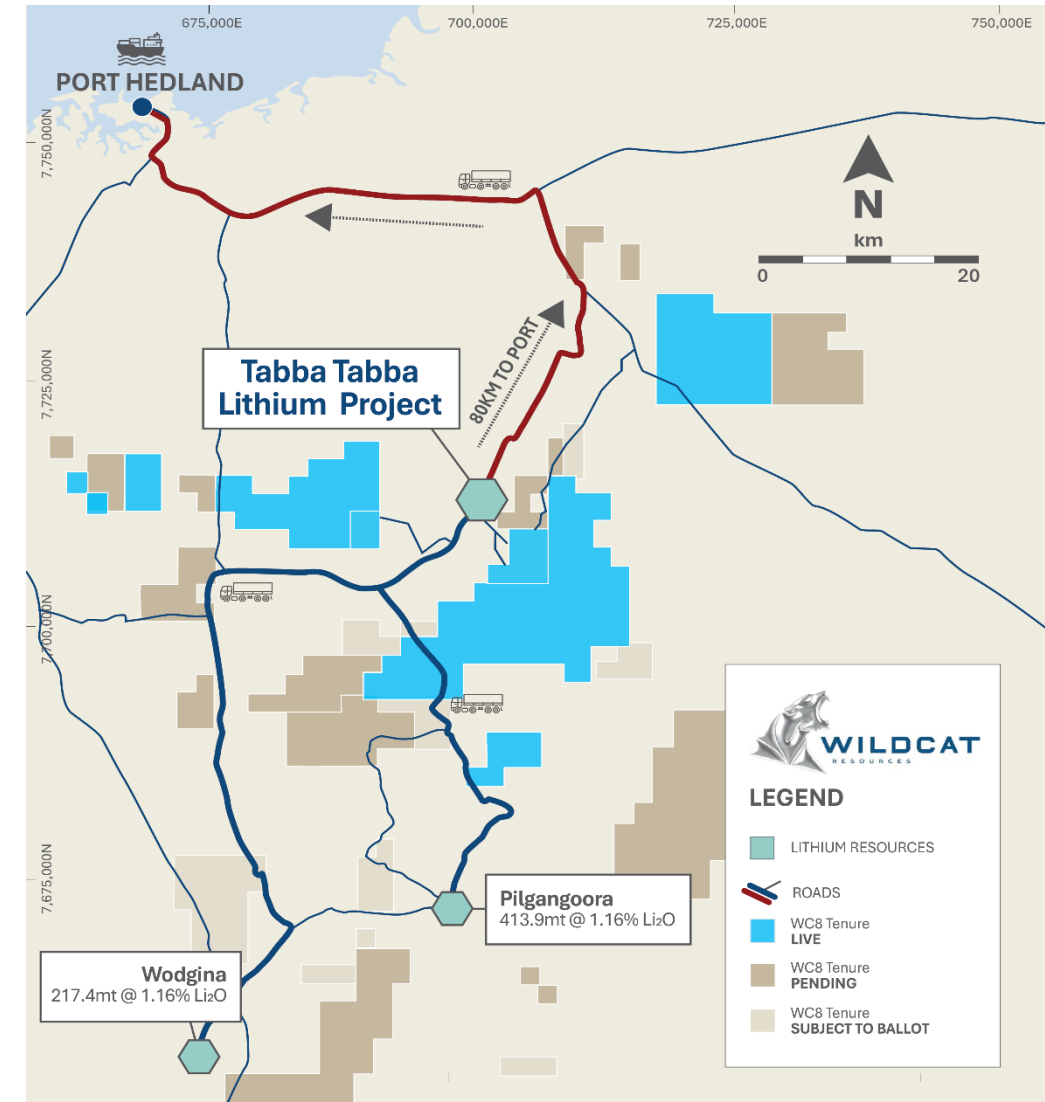
~1,700 KM² OF EXPLORATION TENURE

LARGE-SCALE LEIA AND LUKE DISCOVERIES

- Outcropping for 1km, **mineralisation from surface**
- Up to 180m wide @ 1.1% Li₂O (true width), 2.2km strike
- Spodumene dominant with industry leading recoveries
- Low cost / open pit potential

HIGH CONFIDENCE INDICATED MINERAL RESOURCE

- **74.1Mt at 1.0% Li₂O** (at 0.45% Li₂O cut-off grade)
- ~94% Indicated resource category

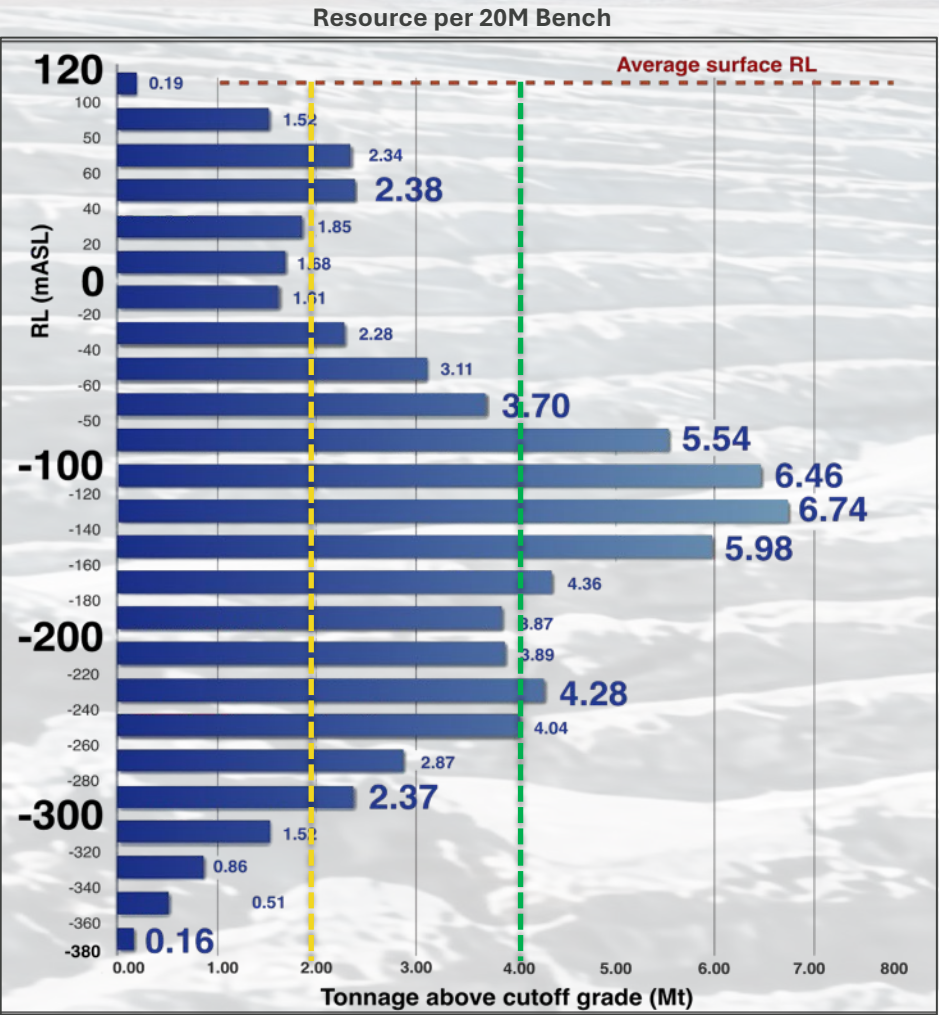


NOV 2024 MRE - 74.1Mt @1.0% Li₂O

(USING 0.45% Li₂O CUT-OFF)



- High tonnes per vertical metre
- 94% Indicated
- Open at depth



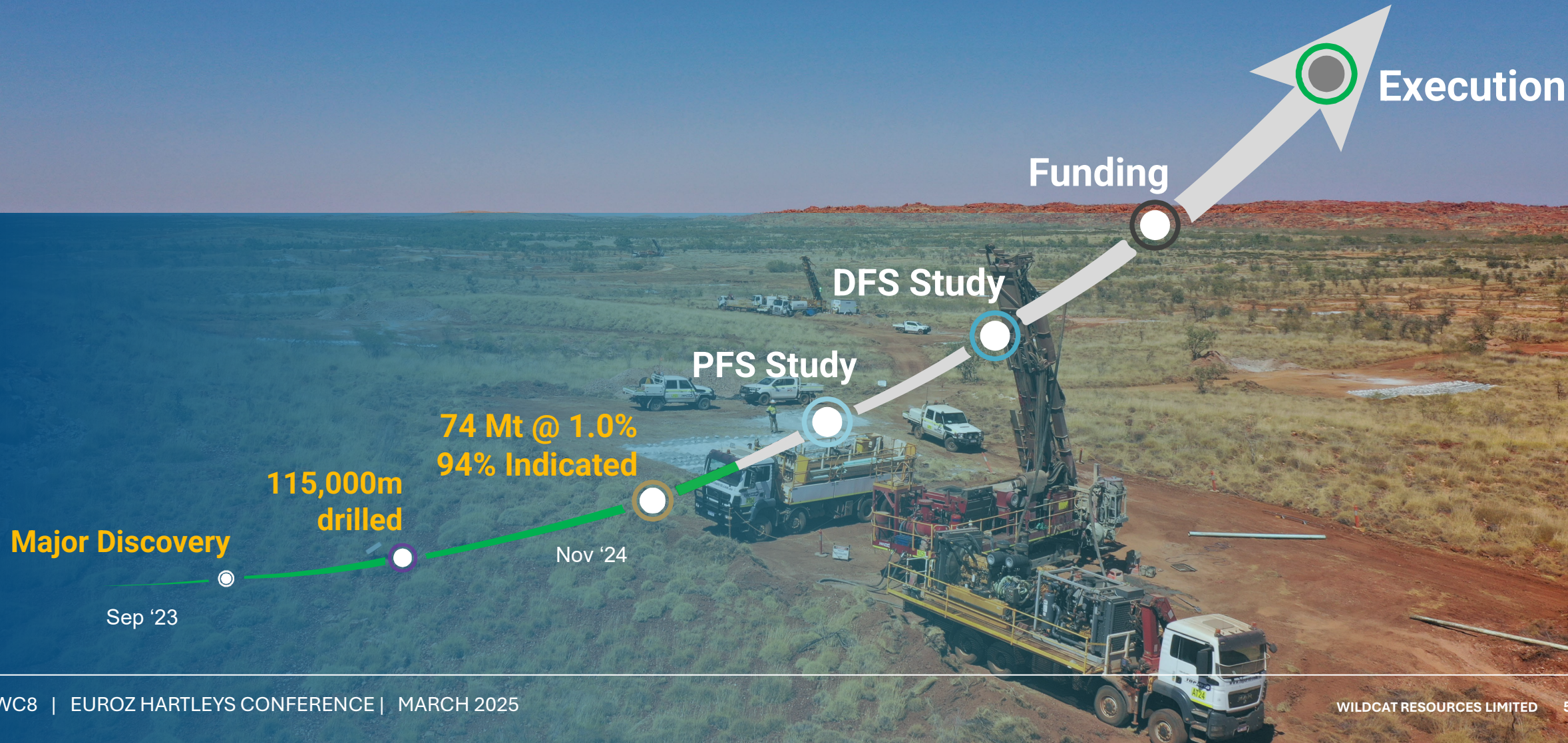
* Green and Yellow lines are annual mining rates

	Tonnes (Mt)	Li ₂ O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
Total	74.1	1.00

~90Mt Tonnes above cut-off grade of 0.3%* Li₂O

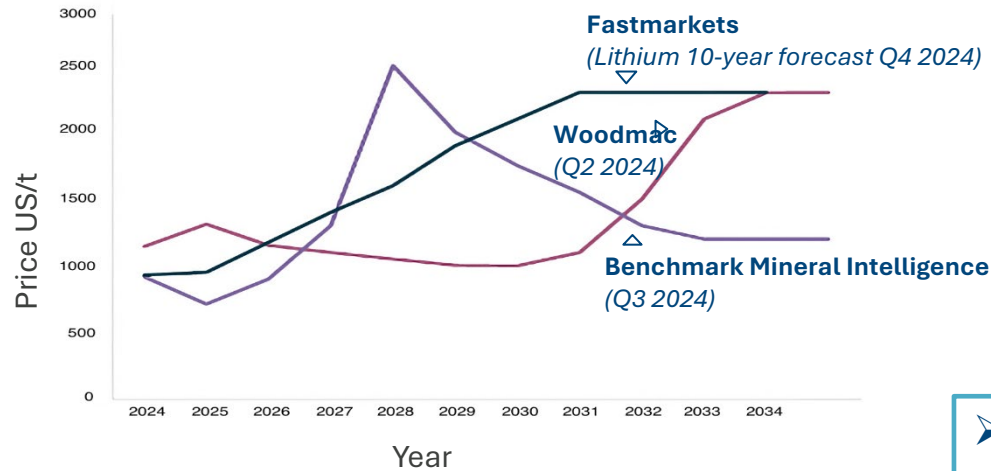
* Potential Mining Cutoff Grade

TABBA TABBA DEVELOPMENT PLAN

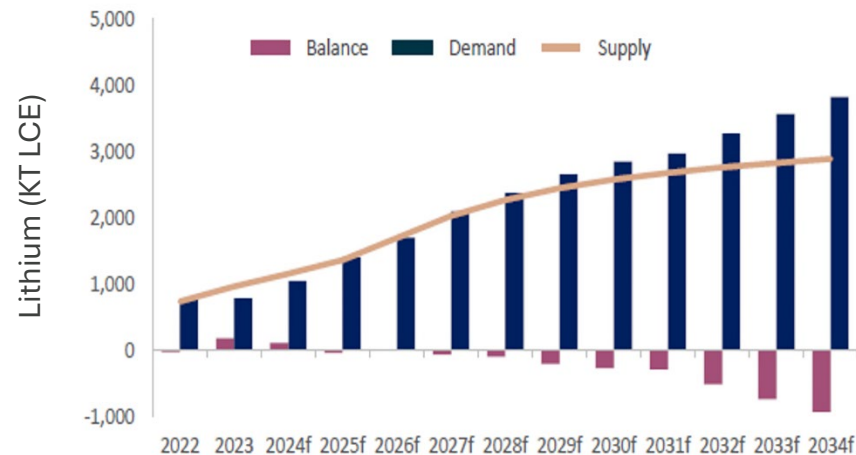


PREDICTED Li PRICING

SPODUMENE CONCENTRATE 6% FORECAST PRICE



LITHIUM SUPPLY/DEMAND BALANCE (KT LCE)



- Double the current Lithium production required in 2030
- **52 new mines** needed to meet 2030 battery demand

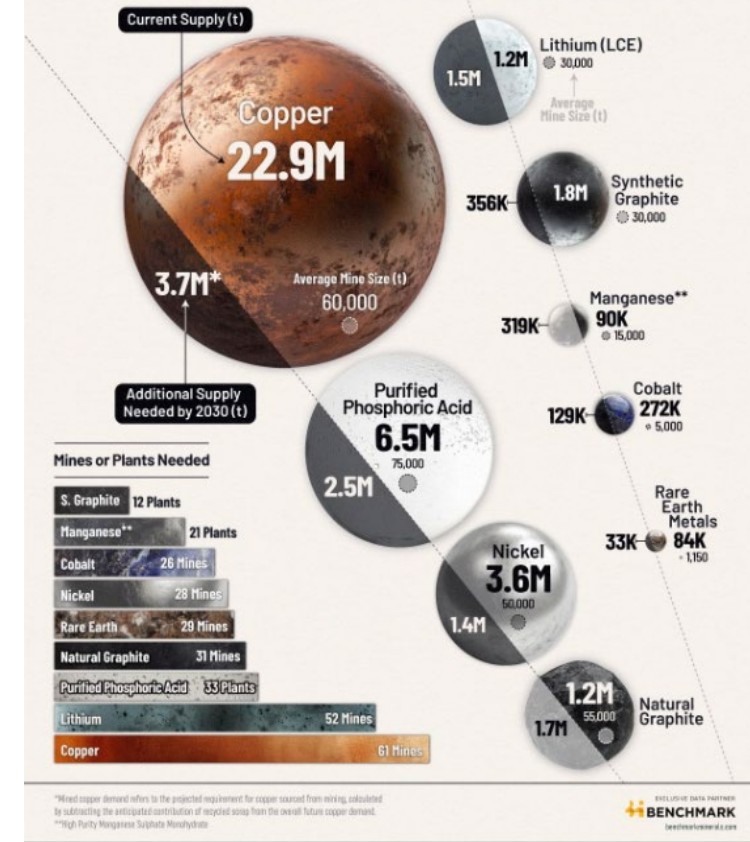
MARKET IN DEFICIT ~ 2027 ONWARD

- Consensus Pricing >US \$1,000 (SC₆)
- **Opportunity for low-cost producer to enter the market**

¹Data from Grant Samuel

HOW MANY NEW MINES ARE NEEDED FOR THE ENERGY TRANSITION

Meeting global battery demand by 2030 would require **293 new mines**.



PFS STUDY - TARGETS



KEY PARAMETERS



MULTI-YEAR MINE LIFE



**ASSESSING MULTIPLE
PRODUCTION RATES**

OPEN PIT MINING



**PROCESSING
USING WHOLE OF
ORE FLOTATION**



**TARGETING SPODUMENE
CONCENTRATE PRODUCTION
AT 5.5% – 6.0%**



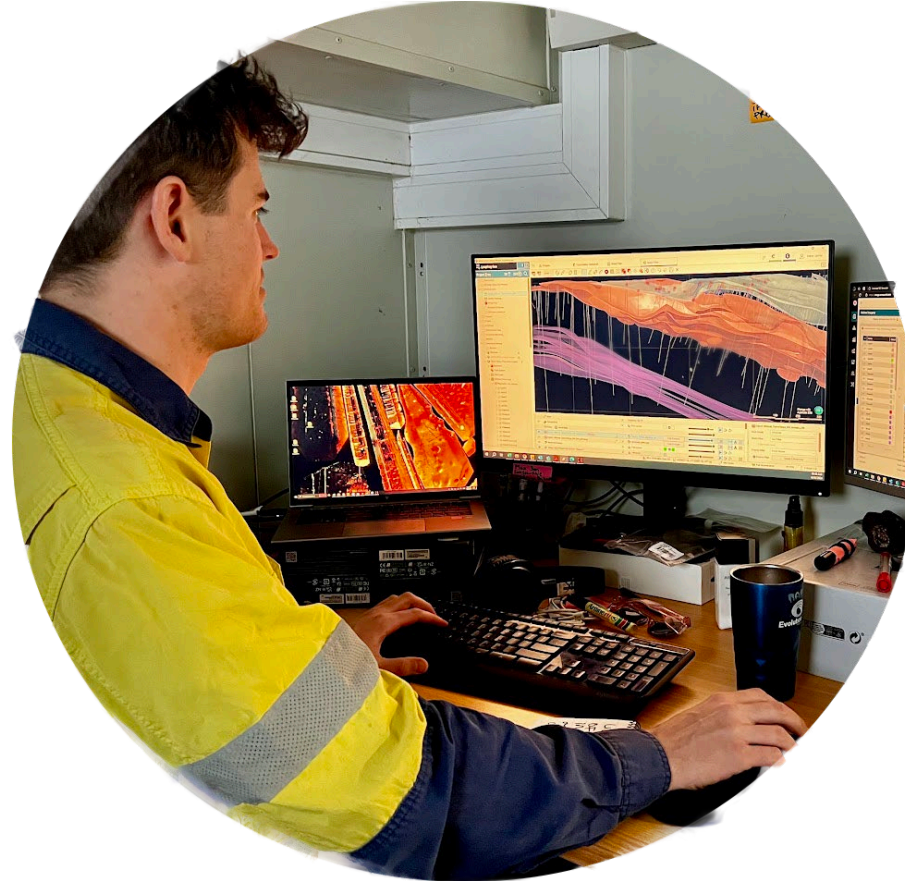
EXPORT VIA PORT HEDLAND
(SHORT DISTANCE TO CHINA/KOREA/INDONESIA)

GEOTECHNICAL

- Homogenous **high-strength host rock** allows for steep and stable pit walls
- Overall slope angle (300m height) ~50 degrees

MINING METHODOLOGY

- Staged open pit, which is circular in nature
- Industry standard: drill, blast, load and haul operation



MINE PLANNING

- Contract mining
- Various production rates being considered

PFS STUDY - PROCESSING



PROCESS ENGINEERING

- Process design criteria finalised
- All major equipment pricing has been received for the process plant
- Process plant layout, electrical and piping design in progress

COMMUNUTION CIRCUIT

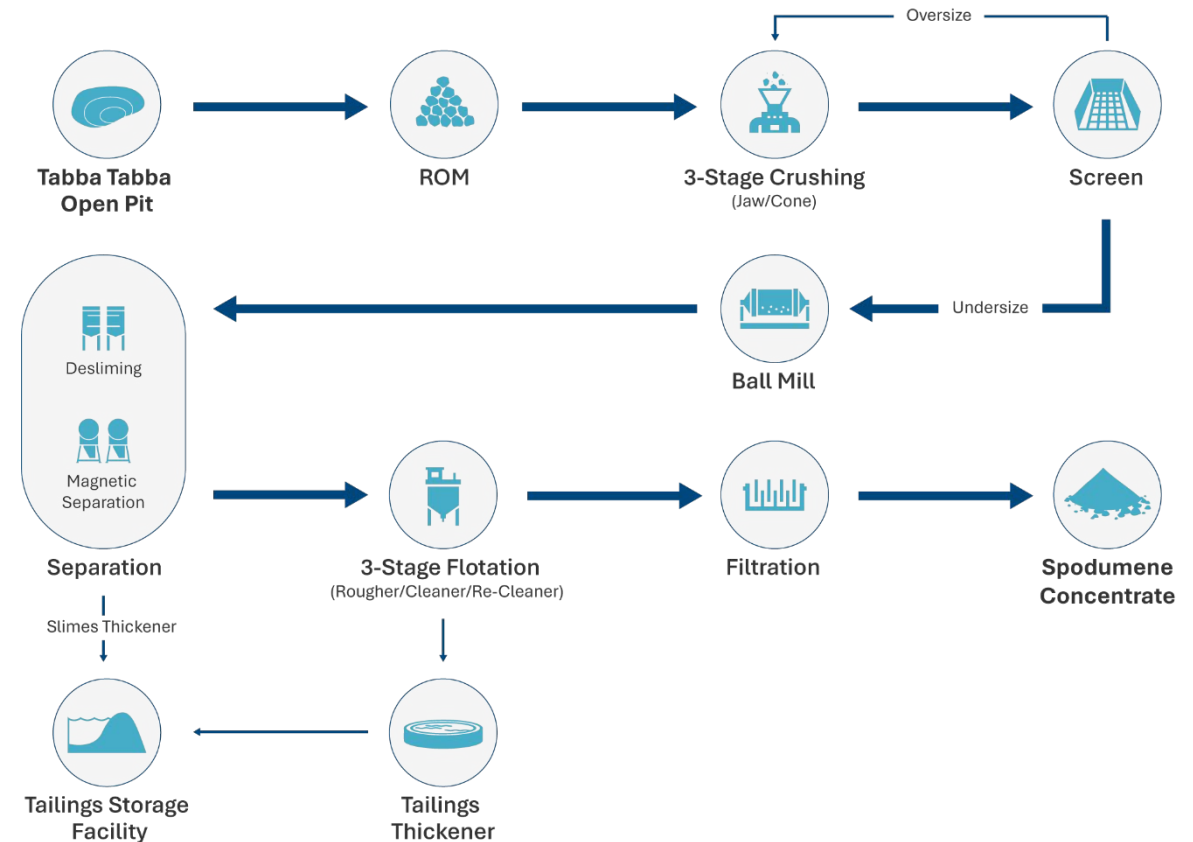
- Three-stage crushing (**primary, secondary and tertiary crushing**)
- Deslime and magnetic separation (LIMS and WHIMS)
- Ball mill (grinding and classification to P80 180 micron)

FLOTATION

- **Rougher, cleaner and re-cleaner flotation circuits**
- Regrind to scavenger flotation

TAILINGS STORAGE FACILITY

- Tailings characterisation complete



APPROVALS

- EP Act, EPBC Act and Mining Act applications underway in conjunction with the PFS
- Liaison with government departments commenced
- Previous approval in place for mining tantalum (2015)



LEASES AND LICENCES

- Resource located within granted Mining Leases
- Existing water extraction licence in place (100,000kL)
- General Purpose Lease granted for ore processing and waste rock storage
- Wildcat-owned 80-person camp in place onsite

ENVIRONMENTAL SURVEYS

- Baseline environmental surveys complete
- Second round of environmental surveys planned for 2025 for:
 - Flora and vegetation communities; and
 - Fauna (vertebrate, short range endemics, troglofaunal and stygofauna).

POWER

- Standalone power station
- Thermal (diesel and / or LNG)
- Battery Storage System
- Renewables (solar and / or wind)

WATER

- Abundant with low TDS/near fresh
- Work in progress to increase licenced water extraction



CONCENTRATE EXPORT

- Export in bulk through Port Hedland
- High quality sealed roads between Port Hedland and Tabbatabba (approximately 80km)
- Multiple export pathways, including:
 - Lumsden Point; and
 - Rotainers

LOOKING TO BUILD ON TABBA TABBA SUCCESS...



GEOPHYSICAL and AERIAL IMAGERY

- Gravity & magnetics
- Drone aerial imagery

HERITAGE SURVEY and MAPPING

- Several heritage surveys completed
- Extensive program of reconnaissance and prospect mapping



GEOCHEMICAL PROGRAMS

- Soil sampling and rock chips completed
- Targeted Geochem and drilling programs



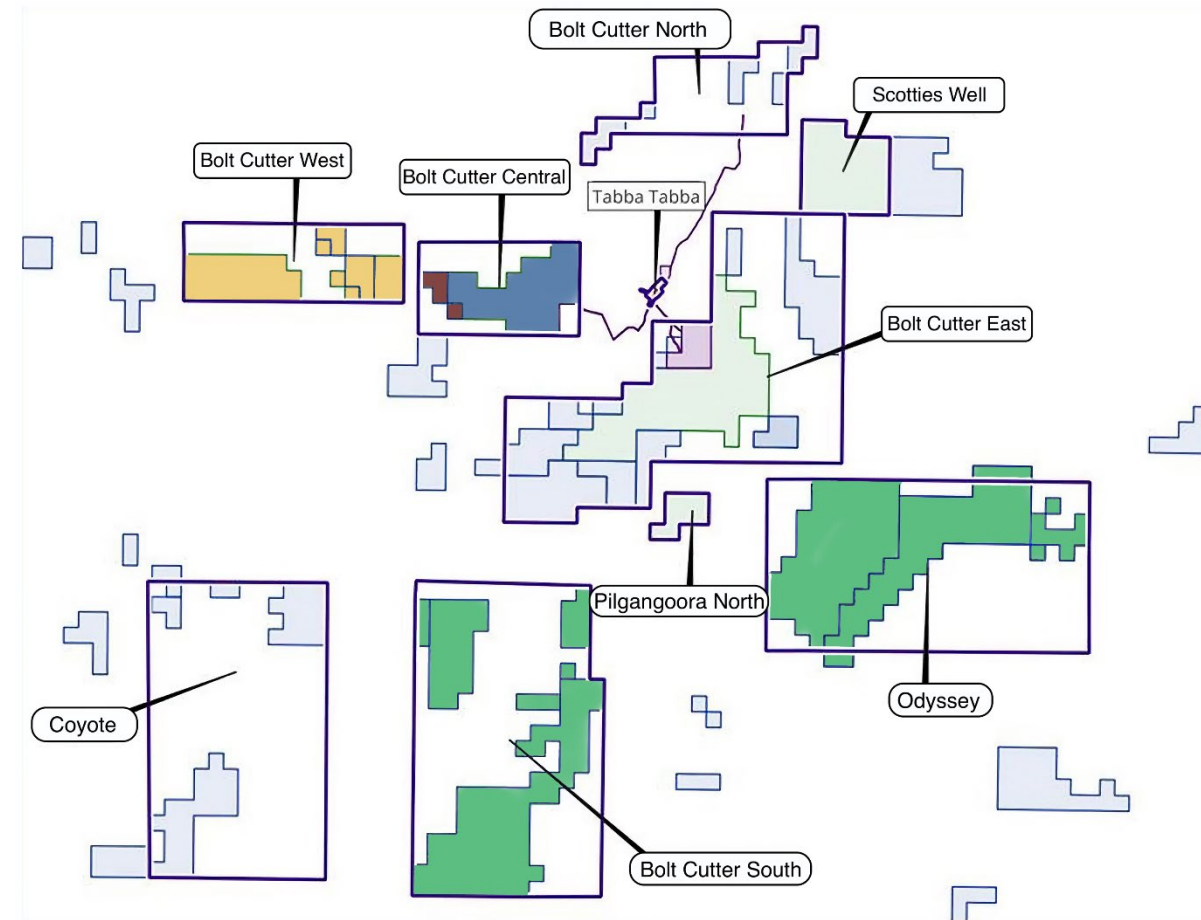
ONGOING DRILLING

- Regional drilling to continue throughout 2025, testing newly identified targets

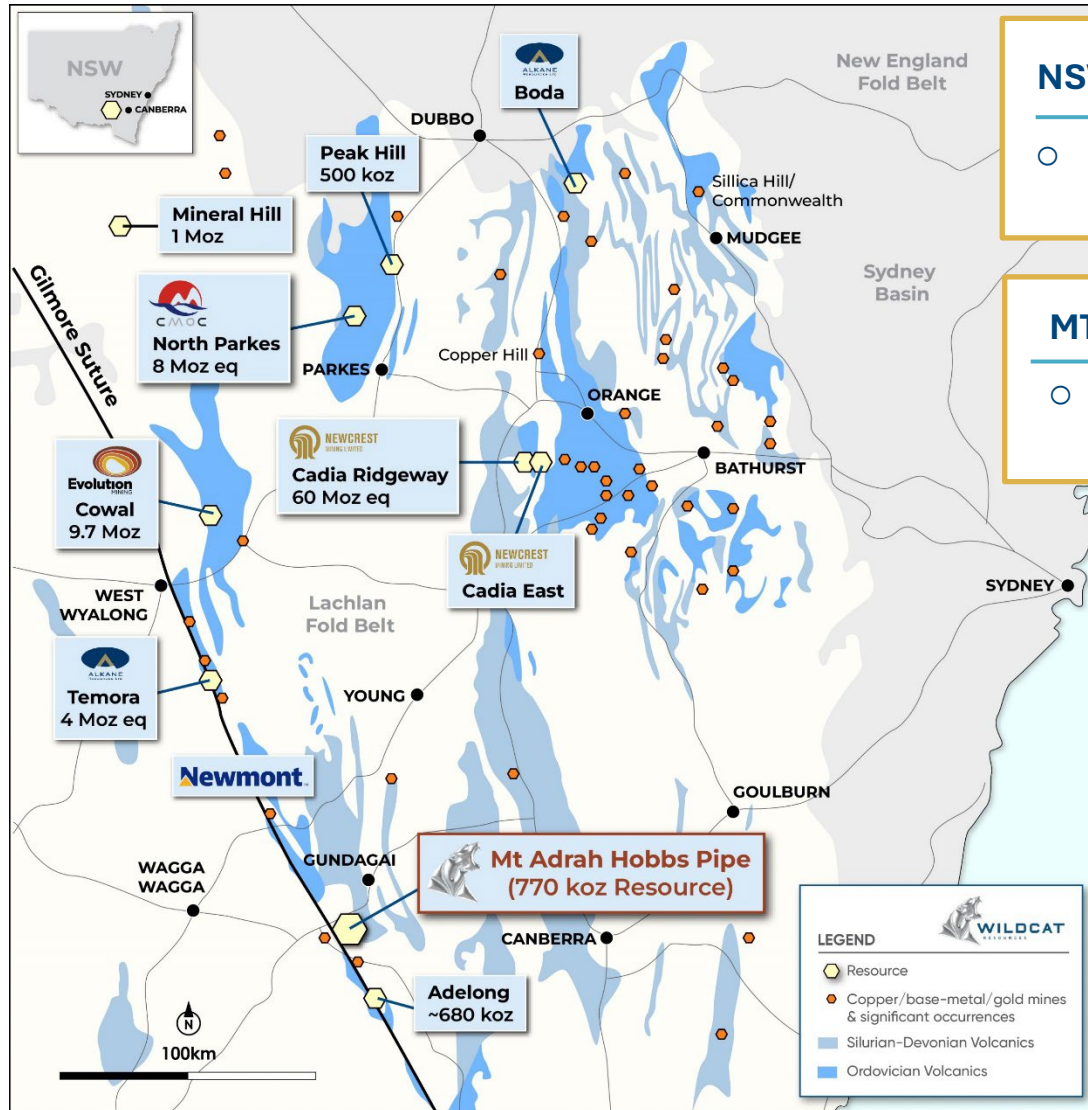
REGIONAL PROGRAMS

- Several gravity, magnetic and drone surveys completed
- Bolt Cutter West magnetic surveys has delineated untested complex stratigraphy in similar settings to the nearby Hemi discovery

TARGET NAME	WAMEX/ DESKTOP REVIEW	SOILS	MAPPING	HERITAGE	DRILL READY
Bolt Cutter Central (Li)	Completed	Completed	Completed	In progress	
Bolt Cutter West (Au)	Completed	Completed	N/A	In progress	
Bolt Cutter Central (Au)	Completed		Completed	Pending soil results	Pending soil results
Odyssey	Completed	Tenements pending			
Bolt Cutter South	Completed	Tenement pending			



MT ADRAH - GOLD



NSW - LACHLAN FOLD BELT

- 44Moz Au past production
- Multi-million oz gold camps e.g. Cadia, Parkes, Cowal

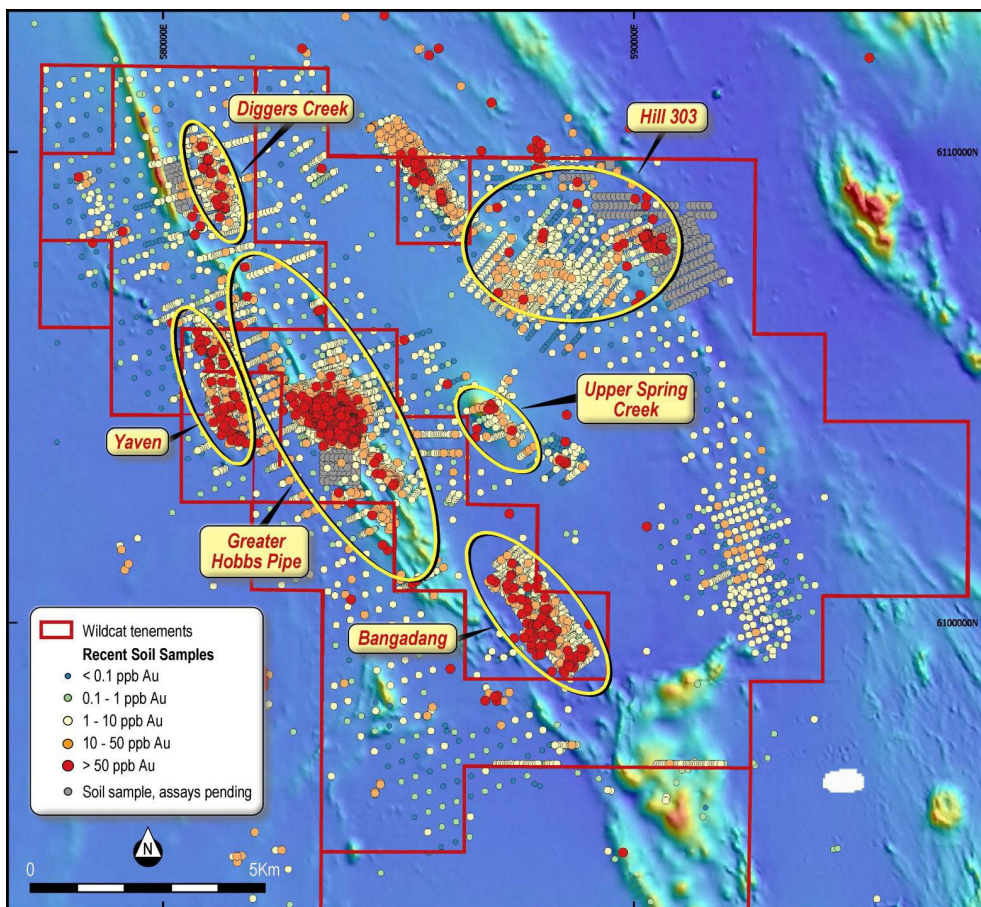
MT ADRAH

- Wildcat's granted tenure include 52km strike of the Gilmore Suture and includes the 100% Wildcat owned Hobbs Pipe Deposit (0.8Moz Au)

GILMORE STRUCTURE

- Mt Adrah located on the Gilmore structure
- Key regional feature associated with several gold deposits nearby
- ~500km² project tenure
- Gilmore structure and second-order faults host:
 - 11Moz Cowal Au deposit
 - 4Moz eqv. Temora Cu/Au deposit
 - 0.7Moz Adelong gold field
 - Cobar goldfields

MT ADRAH – GOLD TARGETS



YAVEN

- 2x 2km long trends >50 ppb gold in soils
- Existing mine workings

DIGGERS CREEK

- 1.5km long trend >50 ppb gold in soils
- Existing mine workings

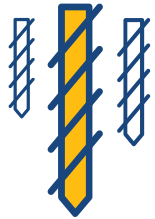
UPPER SPRING CREEK

- Abundant red rock alternation
- Quartz veining

Hill 303

- 600m long rockchip trend >100 ppb gold in surface sampling
- Existing mine workings

DISCOVERY MODE



EXPLORATION DRILLING
Tabba Tabba



EXPLORATION DRILLING
Regional exploration Li/Au
(~1,700 km² Pilbara package)
(~500 km² Adrah package)

PATH TO PRODUCTION



MINING
Complete PFS mine designs
Estimate Ore Reserves



ENVIRONMENT
Progress approvals



STUDIES UNDERWAY
Complete **PFS**
Commence **DFS**



PROJECT FUNDING

KEY VALUE DRIVERS



RIGHT LOCATION

- **Tier 1 jurisdiction and only 80km from port** (and existing **lithium producers**)
- **Camp and haul road** in place
- Commanding **land position**

RIGHT ASSET

- Tabba Tabba - impressive **size, scale and quality**
- **Spodumene** dominant with **exploration** upside
- **Funded** with **\$63.6M** in the bank (31 Dec 24)

RIGHT TEAM

- **Track record** of driving value
- **Successful explorers & proven discoverers**
- **Financing, development capability & experience**

TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY

THANK YOU

Presented by Tim Manners
Chief Financial Officer
Wildcat Resources Limited

info@wildcatresources.com.au
www.wildcatresources.com.au



DISCLAIMER



This presentation has been prepared by Wildcat Resources Ltd (WC8 or the Company). It contains general information about the Company's activities current as at the date of the presentation. The information is provided in summary form and does not purport to be complete. This presentation is not to be distributed (nor taken to have been distributed) to any persons in any jurisdictions to whom an offer or solicitation to buy shares in the Company would be unlawful. Any recipient of the presentation warrants to the Company that the receipt of the presentation is not unlawful. It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation or any information, opinions or conclusions expressed in the course of this presentation.

This presentation is not a prospectus, product disclosure document or other offering document under Australian law or under any other law. It has been prepared for information purposes only. This presentation contains general summary information and does not take into account the investment objectives, financial situation and particular needs of any individual investor. It is not financial product advice and investors should undertake their own due diligence and obtain their own independent advice from qualified professional advisors having regard to their objectives, financial situation and needs. Neither WC8 nor any of its related bodies corporate is licensed to provide financial product advice.

This presentation and information, opinions or conclusions expressed in the course of this presentation contains forecasts, projections and opinions which constitute forward looking statements. Forward looking statements include, but are not limited to, statements concerning the Company's exploration programme, outlook and target sizes. They include statements qualified by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions. Such forward looking statements are not a guarantee of future performance, and are subject to numerous risks, uncertainties and other factors, including unknown ones. Actual results and developments will almost certainly differ materially from those expressed or implied. There are a number of risks, both specific to WC8 and of a general nature which may affect the future operating and financial performance of WC8 and the value of an investment in WC8 including but not limited to title risk, renewal risk, economic and general market conditions, stock market fluctuations, price movements, regulatory risks, operational risks, reliance on key personnel, uncertainties relating to interpretation of exploration results, geology and resource estimations, native title risks, foreign currency fluctuations, uncertainties relating to the availability of access to additional capital, infrastructure or environmental approvals, and mining development, construction and commissioning risk. WC8 expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events, or otherwise.

To the maximum extent permitted by law, no representation, warranty or undertaking, express or implied, is made and no responsibility or liability is accepted, by the Company or any of its officers, employees, agents or consultants or any other person, as to the adequacy, accuracy, completeness or reasonableness of the information in this presentation. An investment in the shares of the Company is to be considered highly speculative.

The exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature. This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with WC8's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on the WC8 website.

The information in this presentation that relates to Exploration Results and Mineral Resources for the Tabba Tabba, Bolt Cutter and Mt Adrah Projects is based on, and fairly represents, information compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG). Mr Rowe is a fulltime employee and shareholder of Wildcat Resources Limited. Mr Rowe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves. Mr Rowe consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024
WILDCAT HITS 84M AT 1.4% Li2O AT LEIA – 8 OCTOBER 2024
LEIA CONTINUES TO DELIVER HIGH-GRADE LITHIUM – 5 AUGUST 2024
EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% Li2O – 10 APRIL 2024
TABBA TABBA DELIVERS 119.2M AT 1.0% Li2O FROM LEIA – 05 MARCH 2024
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023
WILDCAT HITS 180M AT 1.12% Li2O AT LEIA
WILDCAT HITS 85M AT 1.5% Li2O AT TABBA TABBA – 20 OCTOBER 2023
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA – 28 MARCH 2022

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Group Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Not an offer in the United States

This presentation has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This presentation does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this presentation have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

DISCLAIMER



Disclaimer – PFS Scenarios

Forward-Looking Statements

This presentation and information, opinions or conclusions expressed in the course of this presentation may contain forward-looking statements regarding the Company and its subsidiaries (including its projects). Forward-looking statements include, but are not limited to, statements concerning WC8's planned exploration and development program(s), financial forecast information in this presentation, PFS plans or objectives in this presentation and other statements that are not historical facts.

When used in this presentation, the words such as “planned”, “expected”, “projected”, “estimated”, “may”, “scheduled”, “intends”, “anticipates”, “believes”, “potential”, “could”, “nominal”, “conceptual” and similar expressions are forward-looking statements. Forward-looking statements, opinions and estimates included in this presentation are based on assumptions and contingencies which are subject to change without notice. Such forecasts, projections and information are not a guarantee of future performance or future plans, and involve known and unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied.

The information in this presentation relating to the proposed pre-feasibility study (**PFS**) plans or scenarios are expressions of the current intentions, objectives and goals of WC8 for the study which are subject to change. The scenarios being investigated for the PFS are conceptual in nature and are not predictions of any outcomes of the study as there has been insufficient work conducted to date and all remain subject to the completion of the PFS.

There are a number of risks, both specific to WC8, and of a general nature which may affect the future operating and financial performance of WC8, and the value of an investment in WC8 including but not limited to title risk, renewal risk, economic and general market conditions, stock market fluctuations, price movements, regulatory risks, operational risks, reliance on key personnel, uncertainties relating to interpretation of exploration results, geology and resource estimations, native title risks, foreign currency fluctuations, uncertainties relating to the availability of/access to additional capital, infrastructure or environmental approvals, and mining development, construction and commissioning risk. WC8 expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events, or otherwise.

You should not act or refrain from acting in reliance on this presentation, or any information, opinions or conclusions expressed in the course of this presentation. This presentation does not purport to be all inclusive or to contain all information which its recipients may require in order to make an informed assessment of the prospects of WC8. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation before making any investment decision. Recipients of this presentation must undertake their own due diligence and make their own assumptions in respect of the information contained in this presentation and should obtain independent professional advice before making any decision based on the information. No representation, warranty or undertaking, express or implied, is made and, to the maximum extent permitted by law, no responsibility or liability is accepted by the Company or any of its officers, employees, agents or consultants or any other person as to the adequacy, accuracy, completeness or reasonableness of the information in this presentation. To the maximum extent permitted by law, no responsibility for any errors or omissions from this presentation whether arising out of negligence or otherwise is accepted. An investment in the shares of the Company is to be considered highly speculative.