

2 November 2023

## Cleansing Notice

This notice is given by Morella Corporation Limited (ABN 39 093 391 774) (ASX:1MC “Morella” or “the Company”) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company issued 24,937,000 fully paid ordinary shares (Shares) at a deemed issue price of approximately A\$0.005 per Share to various employees on 2 November 2023, pursuant to the Company’s Executive Incentive Scheme approved by shareholders at the 2022 AGM.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - (ii) section 674 and section 674A of the Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

### Contact for further information

#### Investors | Shareholders

**James Brown**  
Managing Director  
E: [info@morellacorp.com](mailto:info@morellacorp.com)

#### Media

**Michael Weir**  
Citadel Magnus  
M: 0402 347 032

**This announcement has been authorised for release by the Board of Morella Corporation Limited.**