

14 September 2023

Rights Issue Shortfall Placement Notice Under Section 708A(5)(e) of the Corporations Act

88 Energy Limited (the **Company**) has issued a total of 666,666,667 fully paid ordinary shares (**Shares**) pursuant to the Appendix 2A lodged with ASX today, 14 September 2023. The shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Directors of the Company give notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares above without disclosure to investors under Part 6D.2 of the Corporations Act;
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and 674A of the Corporations Act;
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

Ashley Gilbert
Managing Director
88 Energy Ltd

This announcement has been authorised by the Board.

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