

ASX ANNOUNCEMENT

14 December 2023

**General Meeting of 88 Energy Limited
to be held on 15 January 2024 at 10:00am (AWST)**

Dear Shareholder,

You are invited to attend the General Meeting of the shareholders of 88 Energy Limited (**Company**) (ASX: 88E) to be held on 15 January 2024 at 10:00am (AWST) at:

Vibe Hotel Subiaco, Level 9, 9 Alvan Street, Subiaco WA 6008.

In accordance with section 110D(1) of the Corporations Act 2001(Cth), the Company will not be sending hard copies of the Notice of Meeting (**Notice**) to shareholders unless a shareholder has requested a hard copy. You will be able to access the Meeting Materials online at the Company's website www.88energy.com.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice.

Alternatively, a complete copy of the Meeting Materials has been posted on the Company's ASX market announcements page.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.investorvote.com.au and log in with the control number (183534), your SRN/HIN and your postcode (or country for overseas residents), that you can find on your enclosed personalised proxy form.

Once logged in you can also lodge your proxy vote online by following the prompts. As a valued shareholder in the Company, we look forward to your participation in the meeting. If you prefer not to vote online, please return the attached proxy form to the share registry.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting.**

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.88energy.com and the Company's ASX Announcement Platform at asx.com.au (ASX:88E).

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you are unable to access the Meeting Materials online please contact the Company Secretary on +61 8 9485 0990 between 9:00am and 5:00pm (AWST) Monday to Friday, to arrange a copy.

This announcement has been authorised by the Board.

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