

4 October 2023

Completion of Consolidation of Capital

ADX Energy Ltd (ASX Code: ADX) is pleased to advise that the Consolidation of Capital on a ten (10) to one (1) basis as approved at the Company's General Meeting held on Thursday 28 September 2023 has now been completed.

The Company's post-consolidation capital structure is as follows:

Quoted Securities	ASX Code	Number
Fully paid ordinary shares	ADX	363,139,312
Unquoted Securities	ASX Code	Number
Options exercisable at \$0.10 each on or before 11 January 2025	ADXAAA	3,000,000
Options exercisable at \$0.14 each on or before 11 January 2025	ADXAAB	5,150,000
Options with nil exercise price exercisable on or before 31 July 2027	ADXAAC	300,000
Options with nil exercise price exercisable on or before 31 October 2024	ADXAH	511,608
Options with nil exercise price exercisable on or before 31 January 2025	ADXAK	725,000
Options exercisable at \$0.15 each on or before 26 November 2023	ADXAM	6,750,006
Options with nil exercise price exercisable on or before 31 May 2025	ADXAN	314,584
Options with nil exercise price exercisable on or before 31 July 2025	ADXAO	245,625
Options with nil exercise price exercisable on or before 31 October 2025	ADXAQ	329,465
Options with nil exercise price exercisable on or before 31 January 2026	ADXAS	185,796
Options with nil exercise price exercisable on or before 31 May 2026	ADXAT	311,719
Options exercisable at \$0.13 each on or before 10 August 2024	ADXAU	23,175,011
Options with nil exercise price exercisable on or before 31 July 2026	ADXAV	269,532
Options with nil exercise price exercisable on or before 31 October 2026	ADXAW	380,358
Options with nil exercise price exercisable on or before 31 January 2027	ADXAX	283,929
Options with nil exercise price exercisable on or before 31 May 2027	ADXAY	275,893

New holding statements are being dispatched to security holders advising them of their securities held on a post-Consolidation basis. Where the Consolidation has resulted in a fraction of a security held, that fraction entitlement has been rounded up to the nearest whole security.

For further details please contact:

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